

Spectacles in Italy

Market Direction | 2023-05-19 | 20 pages | Euromonitor

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Report description:

Sales of spectacles are set to see only moderate growth in current value terms in 2023, with growth being curbed by the low purchasing power of many Italians. Due to the impact of high inflation on the cost of living many people are being forced to limit or postpone non-essential purchases and in some cases this includes postponing the renewal of spectacles, unless considered absolutely necessary. Sales of spectacles soared in 2021 as optical goods stores began to reopen as normal and the market...

Euromonitor International's Spectacles in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Readymade Reading Glasses, Spectacle Frames, Spectacle Lenses.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spectacles market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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KEY DATA FINDINGS

2023 DEVELOPMENTS

Sales of spectacles set to stagnate as Italians postpone unnecessary expenditure in 2023

Little change in the competitive landscape with spectacle lenses remaining key to growth

Spectacle lenses continues to benefit from new product launches and innovation

PROSPECTS AND OPPORTUNITIES

Spectacles set to profit from the growing importance being placed on eye health and the rise in myopia cases

Presbyopia rates to rise which should boost demand for progressive lenses

Despite its limited distribution share retail e-commerce still has strong growth potential in spectacles

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