

## **Spectacles in Indonesia**

Market Direction | 2023-05-19 | 17 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Retail sales of spectacles advanced at a slower rate in constant value terms in 2023, continuing the trend of the previous year. Unlike contact lenses, the category registered healthy growth during the pandemic years, due to the fact that glasses were seen as essential items. In addition, the fear of being infected with COVID-19 drove many consumers to opt for spectacles, rather than contact lenses, as the former offered some form of protection against the virus. The remote working trend also ha...

Euromonitor International's Spectacles in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Readymade Reading Glasses, Spectacle Frames, Spectacle Lenses.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Spectacles market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Spectacles in Indonesia  
Euromonitor International  
May 2023

### List Of Contents And Tables

#### SPECTACLES IN INDONESIA

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Slowdown in growth in 2023, following normalisation of consumer lifestyles

Excessive use of electronic gadgets leads to growing incidence of myopia in children

Essilor remains its lead in the face of increasing competition from local players, which have a strong fashion focus

##### PROSPECTS AND OPPORTUNITIES

Growing incidence of myopia and presbyopia will boost demand for spectacles

Optik Melawai seizes opportunity to tap into employee health insurance schemes

More optical stores will invest in new technology to facilitate e-commerce, as Optik Seis ventures into the metaverse

##### CATEGORY DATA

Table 1 Sales of Spectacles by Category: Volume 2018-2023

Table 2 Sales of Spectacles by Category: Value 2018-2023

Table 3 Sales of Spectacles by Category: % Volume Growth 2018-2023

Table 4 Sales of Spectacles by Category: % Value Growth 2018-2023

Table 5 Sales of Spectacle Lenses by Type: % Value 2018-2023

Table 6 NBO Company Shares of Spectacles: % Value 2018-2022

Table 7 LBN Brand Shares of Spectacles: % Value 2019-2022

Table 8 Distribution of Spectacles by Format: % Value 2018-2023

Table 9 Forecast Sales of Spectacles by Category: Volume 2023-2028

Table 10 □Forecast Sales of Spectacles by Category: Value 2023-2028

Table 11 □Forecast Sales of Spectacles by Category: % Volume Growth 2023-2028

Table 12 □Forecast Sales of Spectacles by Category: % Value Growth 2023-2028

#### EYEWEAR IN INDONESIA

##### EXECUTIVE SUMMARY

Eyewear in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for eyewear?

##### MARKET DATA

Table 13 Sales of Eyewear by Category: Volume 2018-2023

Table 14 Sales of Eyewear by Category: Value 2018-2023

Table 15 Sales of Eyewear by Category: % Volume Growth 2018-2023

Table 16 Sales of Eyewear by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Eyewear: % Value 2018-2022

Table 18 LBN Brand Shares of Eyewear: % Value 2019-2022

Table 19 Distribution of Eyewear by Format: % Value 2018-2023

Table 20 Forecast Sales of Eyewear by Category: Volume 2023-2028

Table 21 Forecast Sales of Eyewear by Category: Value 2023-2028

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 22 □Forecast Sales of Eyewear by Category: % Volume Growth 2023-2028

Table 23 □Forecast Sales of Eyewear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

## Spectacles in Indonesia

Market Direction | 2023-05-19 | 17 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com