

## **Eyewear in France**

Market Direction | 2023-05-19 | 38 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1000.00
- Multiple User License (1 Site) €2000.00
- Multiple User License (Global) €3000.00

### Report description:

Eyewear in France will not see witness growth as robust as it enjoyed in 2022. This is in large part due to the fact that consumers do not typically indulge in annual purchases of new sunglasses or prescription glasses. Nonetheless, there persists a sense of caution optimism among manufacturers and, to a slightly lesser degree, retailers.

Euromonitor International's Eyewear in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Contact Lenses and Solutions, Spectacles, Sunglasses.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Eyewear market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Eyewear in France Euromonitor International May 2023

List Of Contents And Tables

EYEWEAR IN FRANCE

**EXECUTIVE SUMMARY** 

Eyewear in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for eyewear?

MARKET DATA

Table 1 Sales of Eyewear by Category: Volume 2018-2023 Table 2 Sales of Eyewear by Category: Value 2018-2023

Table 3 Sales of Eyewear by Category: % Volume Growth 2018-2023 Table 4 Sales of Eyewear by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Eyewear: % Value 2018-2022

Table 6 LBN Brand Shares of Eyewear: % Value 2019-2022

Table 7 Distribution of Eyewear by Format: % Value 2018-2023
Table 8 Forecast Sales of Eyewear by Category: Volume 2023-2028
Table 9 Forecast Sales of Eyewear by Category: Value 2023-2028

Table 10 [Forecast Sales of Eyewear by Category: % Volume Growth 2023-2028 Table 11 [Forecast Sales of Eyewear by Category: % Value Growth 2023-2028

DISCLAIMER SOURCES

Summary 1 Research Sources

CONTACT LENSES AND SOLUTIONS IN FRANCE

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Sales continue to rise in 2023

Innovation thrives as progress is informed by specific problems and persistent sustainability concerns

New players intensify competition in highly-concentrated landscape

PROSPECTS AND OPPORTUNITIES

Though struggles lie ahead, growth will be supported by anti-myopia and anti-blue-light products, as well as by DD lenses

The future of contact lenses lies in augmented reality and connected AI

E-commerce and e-training set to see further expansion

**CATEGORY DATA** 

Table 12 Sales of Contact Lenses by Category: Volume 2018-2023 Table 13 Sales of Contact Lenses by Category: Value 2018-2023

Table 14 Sales of Contact Lenses by Category: % Volume Growth 2018-2023

Table 15 Sales of Contact Lenses by Category: % Value Growth 2018-2023

Table 16 Sales of Contact Lens Solutions: Value 2018-2023

Table 17 Sales of Contact Lens Solutions: % Value Growth 2018-2023

Table 18 Sales of Contact Lenses by Type: % Value 2018-2023

Table 19 Sales of Daily Disposable Lenses (DD) by Material: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 20 Sales of Daily Disposable Lenses (DD) by Condition: % Value 2018-2023

Table 21 [Sales of Frequent Replacement Lenses (FRP) by Material: % Value 2018-2023

Table 22 | Sales of Frequent Replacement Lenses (FRP) by Condition: % Value 2018-2023

Table 23 NBO Company Shares of Contact Lenses: % Value 2018-2022

Table 24 [LBN Brand Shares of Contact Lenses: % Value 2019-2022

Table 25 Distribution of Contact Lenses by Format: % Value 2018-2023

Table 26 Distribution of Contact Lens Solutions by Format: % Value 2018-2023

Table 27 [Forecast Sales of Contact Lenses by Category: Volume 2023-2028

Table 28 [Forecast Sales of Contact Lenses by Category: Value 2023-2028

Table 29 [Forecast Sales of Contact Lenses by Category: % Volume Growth 2023-2028

Table 30 ∏Forecast Sales of Contact Lenses by Category: % Value Growth 2023-2028

Table 31 ∏Forecast Sales of Contact Lens Solutions: Value 2023-2028

Table 32 ☐ Forecast Sales of Contact Lens Solutions: % Value Growth 2023-2028

SPECTACLES IN FRANCE

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Growth remains stable amid regulatory challenges

Izipizi offers stylish alternatives to regular readymade reading glasses

EssilorLuxottica maintains leadership of global brand owners, but smaller players show promise in 2023

#### PROSPECTS AND OPPORTUNITIES

Economic challenges and health reforms to impact spectacles in the short term

Market polarisation will continue as the struggle between low-cost chains and premium brands intensifies

Digitalisation trends and second-hand spectacle frames gather pace

#### CATEGORY DATA

Table 33 Sales of Spectacles by Category: Volume 2018-2023

Table 34 Sales of Spectacles by Category: Value 2018-2023

Table 35 Sales of Spectacles by Category: % Volume Growth 2018-2023

Table 36 Sales of Spectacles by Category: % Value Growth 2018-2023

Table 37 Sales of Spectacle Lenses by Type: % Value 2018-2023

Table 38 NBO Company Shares of Spectacles: % Value 2018-2022

Table 39 LBN Brand Shares of Spectacles: % Value 2019-2022

Table 40 Distribution of Spectacles by Format: % Value 2018-2023

Table 41 Forecast Sales of Spectacles by Category: Volume 2023-2028

Table 42 ☐Forecast Sales of Spectacles by Category: Value 2023-2028

Table 43 [Forecast Sales of Spectacles by Category: % Volume Growth 2023-2028

Table 44 [Forecast Sales of Spectacles by Category: % Value Growth 2023-2028

SUNGLASSES IN FRANCE

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

A softer 2023 follows an exceptional 2022

Evolving styles and sustainability drive growth in 2023

Luxottica continues to rule sunglasses despite rising competition from rivals

PROSPECTS AND OPPORTUNITIES

Sunglasses faces mixed fortunes and an accelerated shift towards locally-produced varieties

E-commerce, connected sunglasses and the Metaverse will enjoy greater investment

Sunglasses serve as a luxury brand recruitment tool

**CATEGORY DATA** 

#### Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 45 Sales of Sunglasses: Volume 2018-2023 Table 46 Sales of Sunglasses: Value 2018-2023

Table 47 Sales of Sunglasses: % Volume Growth 2018-2023 Table 48 Sales of Sunglasses: % Value Growth 2018-2023

Table 49 NBO Company Shares of Sunglasses: % Value 2018-2022 Table 50 LBN Brand Shares of Sunglasses: % Value 2019-2022

Table 51 Distribution of Sunglasses by Format: % Value 2018-2023

Table 52 Forecast Sales of Sunglasses: Volume 2023-2028 Table 53 Forecast Sales of Sunglasses: Value 2023-2028

Table 54 [Forecast Sales of Sunglasses: % Volume Growth 2023-2028 Table 55 [Forecast Sales of Sunglasses: % Value Growth 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Eyewear in France**

Market Direction | 2023-05-19 | 38 pages | Euromonitor

Select license	License			Pr	rice
	Single User Licence			€:	1000.00
	Multiple User License (1 Site)			€2	2000.00
	Multiple User License (Global)			€3	3000.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based con	npanies, individuals and EU based	companies who are unable	to provide a val	lid EU Vat
	at 23% for Polish based con		companies who are unable	to provide a val	lid EU Vat
mail*	at 23% for Polish based con	Phone*	companies who are unable	to provide a val	lid EU Vat
mail*	at 23% for Polish based con		companies who are unable	to provide a val	lid EU Vat
mail* [ irst Name*	at 23% for Polish based con	Phone*	companies who are unable	to provide a val	lid EU Vat
mail* [ irst Name* [ bb title*	at 23% for Polish based con	Phone*		to provide a val	lid EU Vat
Email*  First Name*  Ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*		to provide a val	lid EU Vat
Email*  First Name*  Ob title*  Company Name*  Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		to provide a val	lid EU Vat
Email*  First Name*  ob title*  Company Name*  Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*		to provide a val	lid EU Vat
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	to provide a val	lid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com