

United Kingdom (UK) Retail Lending Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-04-21 | 43 pages | MarketLine

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Report description:

United Kingdom (UK) Retail Lending Market Summary, Competitive Analysis and Forecast to 2027

Summary

Retail Lending in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- This retail lending market profile covers the mortgage and consumer credit market.
- The UK retail lending market had total balances outstanding of \$2,172.5 billion in 2022, representing a compound annual growth rate (CAGR) of 3.2% between 2017 and 2022.
- The mortgage credit segment accounted for market's the largest proportion in 2022, with total balances outstanding of \$1,995.8 billion, equivalent to 91.9% of the market's overall value.
- In 2022, the market recorded moderate growth, but it was slightly less than in 2021. This is attributed to relatively low loan affordability stretched by a combination of higher rates and house prices, with the average term for a first-time buyer loan reaching around 31 years.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the retail lending market in the United Kingdom
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail lending market in

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the United Kingdom

- Leading company profiles reveal details of key retail lending market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom retail lending market with five year forecasts

Reasons to Buy

- What was the size of the United Kingdom retail lending market by value in 2022?
- What will be the size of the United Kingdom retail lending market in 2027?
- What factors are affecting the strength of competition in the United Kingdom retail lending market?
- How has the market performed over the last five years?
- What are the main segments that make up the United Kingdom's retail lending market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What disruptors/challengers have changed the market in recent years?

8 Company Profiles

8.1. NatWest Group Plc

8.2. Santander UK PLC

8.3. HSBC Private Bank (UK) Ltd

8.4. Barclays Plc

9 Macroeconomic Indicators

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9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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