

Global Tele-ICU Market Report and Forecast 2023-2031

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Report description:

Global Tele-ICU Market Report and Forecast 2023-2031

Global Tele-ICU Market Outlook:

The global Tele-ICU market value was USD 2.3 billion in 2022, driven by the rising population requiring intensive care across the globe. The market size is anticipated to grow at a CAGR of 18.1% during the forecast period of 2023-2031 to achieve a value of USD 10.5 billion by 2031.

Introduction

Tele-ICU, also known as Tele-Intensive Care Unit, is an innovative healthcare solution that combines technology and telecommunication to provide remote critical care to patients in intensive care units (ICUs). Tele-ICU utilizes real-time audiovisual communication, advanced monitoring systems, and electronic medical records to connect ICU healthcare teams with remote critical care specialists.

The main objective of Tele-ICU is to extend the reach of critical care expertise to hospitals and healthcare facilities that may have limited access to specialized critical care professionals. It allows remote critical care specialists to collaborate with on-site ICU teams in the management and monitoring of critically ill patients. Through high-quality video conferencing and data transmission, Tele-ICU enables specialists to assess patients' conditions, review medical records, provide guidance on treatment plans, and monitor vital signs and other patient parameters.

Key Trends in the Tele-ICU Market

Some key trends in the Tele-ICU market are:

- ☐ Integration of Artificial Intelligence (AI) and Machine Learning (ML): The incorporation of AI and ML technologies in Tele-ICU systems is a key trend in the market. These technologies can analyze large amounts of patient data in real-time, identify patterns, and provide predictive analytics to assist clinicians in making informed decisions. AI algorithms can help detect early warning signs of deterioration, predict patient outcomes, and optimize treatment plans, enhancing the efficiency and accuracy of critical

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care.

-□Remote Patient Monitoring: With the advancement of wearable devices and remote monitoring technologies, Tele-ICU is increasingly incorporating remote patient monitoring capabilities. These devices can track vital signs, oxygen levels, and other parameters, transmitting the data to the Tele-ICU system for continuous monitoring. Remote patient monitoring enables early detection of changes in patient condition, facilitates timely interventions, and improves patient outcomes.

-□Collaborative Care Models: The trend towards collaborative care models involves the integration of Tele-ICU with other healthcare services, such as teleconsultations, virtual rounds, and remote specialty consultations. This allows for multidisciplinary collaboration and knowledge-sharing among healthcare providers, leading to more comprehensive and coordinated patient care.

Tele-ICU Market Segmentations

Market Breakup by Component

- Hardware
- Therapeutic Devices
- Communication Lines
- Computer Systems
- Physiological Monitors
- Display Panels
- Video Feed
- Others
- Software and Services

Market Breakup by Management

- Intensivist
- Open
- Co-managed
- Open with Consultant
- Others

Market Breakup by Region

- North America
- United States of America
- Canada

- Europe
- United Kingdom
- Germany
- France
- Italy
- Others

- Asia Pacific
- China
- Japan
- India
- ASEAN

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- Australia
- Others

- Latin America
- Brazil
- Argentina
- Mexico
- Others

- Middle East and Africa
- Saudi Arabia
- United Arab Emirates
- Nigeria
- South Africa
- Others

Tele-ICU Market Scenario

The market for Tele-ICU, also known as Tele-Intensive Care Unit, is experiencing significant growth due to the increasing demand for advanced critical care services and the adoption of telemedicine solutions. Tele-ICU combines technology, telecommunication, and real-time monitoring to provide remote critical care to patients in intensive care units (ICUs).

The market is driven by several factors, including the growing population requiring intensive care, the need to extend critical care expertise to underserved areas, and advancements in telecommunication and information technology. Tele-ICU enables remote critical care specialists to collaborate with on-site ICU teams, improving patient care, reducing medical errors, and optimizing treatment decisions.

The COVID-19 pandemic has further accelerated the adoption of Tele-ICU as healthcare providers strive to deliver remote care and minimize in-person interactions. The convenience, efficiency, and cost-effectiveness of telemedicine have become increasingly evident during this time, leading to a broader acceptance and integration of Tele-ICU into critical care practices.

Tele-ICU Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Hicuity Health
- Koninklijke Philips NV
- iMDsoft
- INTeleICU
- CEIBA Tele ICU
- InTouch Technologies Inc.
- Advanced ICU Care
- Inova
- iMDsoft,
- Eagle Telemedicine
- Apollo Tele Health Services

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Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Tele-ICU Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Tele-ICU Historical Market (2018-2022)
 - 8.3 Global Tele-ICU Market Forecast (2023-2028)
 - 8.4 Global Tele-ICU Market by Component
 - 8.4.1 Hardware
 - 8.4.1.1 Historical Trend (2018-2022)
 - 8.4.1.2 Forecast Trend (2023-2028)
 - 8.4.1.3 Breakup by Type
 - 8.4.1.3.1 Therapeutic Devices
 - 8.4.1.3.2 Communication Lines
 - 8.4.1.3.3 Computer Systems
 - 8.4.1.3.4 Physiological Monitors
 - 8.4.1.3.5 Display Panels
 - 8.4.1.3.6 Video Feed
 - 8.4.1.3.7 Others
 - 8.4.2 Software and Services
 - 8.4.2.1 Historical Trend (2018-2022)
 - 8.4.2.2 Forecast Trend (2023-2028)
 - 8.5 Global Tele-ICU Market by Type of Management
 - 8.5.1 Intensivist
 - 8.5.1.1 Historical Trend (2018-2022)
 - 8.5.1.2 Forecast Trend (2023-2028)
 - 8.5.2 Open

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- 8.5.2.1 Historical Trend (2018-2022)
 - 8.5.2.2 Forecast Trend (2023-2028)
 - 8.5.3 Co-managed
 - 8.5.3.1 Historical Trend (2018-2022)
 - 8.5.3.2 Forecast Trend (2023-2028)
 - 8.5.4 Open with Consultant
 - 8.5.4.1 Historical Trend (2018-2022)
 - 8.5.4.2 Forecast Trend (2023-2028)
 - 8.5.5 Others
- 8.6 Global Tele-ICU Market by Region
 - 8.6.1 North America
 - 8.6.1.1 Historical Trend (2018-2022)
 - 8.6.1.2 Forecast Trend (2023-2028)
 - 8.6.2 Europe
 - 8.6.2.1 Historical Trend (2018-2022)
 - 8.6.2.2 Forecast Trend (2023-2028)
 - 8.6.3 Asia Pacific
 - 8.6.3.1 Historical Trend (2018-2022)
 - 8.6.3.2 Forecast Trend (2023-2028)
 - 8.6.4 Latin America
 - 8.6.4.1 Historical Trend (2018-2022)
 - 8.6.4.2 Forecast Trend (2023-2028)
 - 8.6.5 Middle East and Africa
 - 8.6.5.1 Historical Trend (2018-2022)
 - 8.6.5.2 Forecast Trend (2023-2028)
- 9 North America Tele-ICU Market Analysis
 - 9.1 United States of America
 - 9.1.1 Historical Trend (2018-2022)
 - 9.1.2 Forecast Trend (2023-2028)
 - 9.2 Canada
 - 9.2.1 Historical Trend (2018-2022)
 - 9.2.2 Forecast Trend (2023-2028)
- 10 Europe Tele-ICU Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Historical Trend (2018-2022)
 - 10.1.2 Forecast Trend (2023-2028)
 - 10.2 Germany
 - 10.2.1 Historical Trend (2018-2022)
 - 10.2.2 Forecast Trend (2023-2028)
 - 10.3 France
 - 10.3.1 Historical Trend (2018-2022)
 - 10.3.2 Forecast Trend (2023-2028)
 - 10.4 Italy
 - 10.4.1 Historical Trend (2018-2022)
 - 10.4.2 Forecast Trend (2023-2028)
 - 10.5 Others
- 11 Asia Pacific Tele-ICU Market Analysis

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- 11.1 China
 - 11.1.1 Historical Trend (2018-2022)
 - 11.1.2 Forecast Trend (2023-2028)
- 11.2 Japan
 - 11.2.1 Historical Trend (2018-2022)
 - 11.2.2 Forecast Trend (2023-2028)
- 11.3 India
 - 11.3.1 Historical Trend (2018-2022)
 - 11.3.2 Forecast Trend (2023-2028)
- 11.4 ASEAN
 - 11.4.1 Historical Trend (2018-2022)
 - 11.4.2 Forecast Trend (2023-2028)
- 11.5 Australia
 - 11.5.1 Historical Trend (2018-2022)
 - 11.5.2 Forecast Trend (2023-2028)
- 11.6 Others
- 12 Latin America Tele-ICU Market Analysis
 - 12.1 Brazil
 - 12.1.1 Historical Trend (2018-2022)
 - 12.1.2 Forecast Trend (2023-2028)
 - 12.2 Argentina
 - 12.2.1 Historical Trend (2018-2022)
 - 12.2.2 Forecast Trend (2023-2028)
 - 12.3 Mexico
 - 12.3.1 Historical Trend (2018-2022)
 - 12.3.2 Forecast Trend (2023-2028)
 - 12.4 Others
- 13 Middle East and Africa Tele-ICU Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Historical Trend (2018-2022)
 - 13.1.2 Forecast Trend (2023-2028)
 - 13.2 United Arab Emirates
 - 13.2.1 Historical Trend (2018-2022)
 - 13.2.2 Forecast Trend (2023-2028)
 - 13.3 Nigeria
 - 13.3.1 Historical Trend (2018-2022)
 - 13.3.2 Forecast Trend (2023-2028)
 - 13.4 South Africa
 - 13.4.1 Historical Trend (2018-2022)
 - 13.4.2 Forecast Trend (2023-2028)
 - 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats

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- 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
- 14.3 Key Indicators for Demand
- 14.4 Key Indicators for Price
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 Hicuity Health
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 Koninklijke Philips NV
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 iMDsoft
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements
 - 15.2.3.4 Certifications
 - 15.2.4 INTeleICU
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements
 - 15.2.4.4 Certifications
 - 15.2.5 CEIBA Tele ICU
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio
 - 15.2.5.3 Demographic Reach and Achievements
 - 15.2.5.4 Certifications
 - 15.2.6 Others
- 16 Key Trends and Developments in the Market

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