

## Dog Food in the Netherlands

Market Direction | 2023-05-10 | 28 pages | Euromonitor

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### **Report description:**

Dog food is set to see a slowdown in volume sales growth in 2023. Even though growth will remain positive, an increasing number of households will struggle financially due to the energy crisis, inflation, increases in food prices and in pet food prices.

Euromonitor International's Dog Food in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Dog Treats and Mixers, Dry Dog Food, Wet Dog Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Dog Food market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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DOG FOOD IN THE NETHERLANDS **KEY DATA FINDINGS** 2023 DEVELOPMENTS Positive but slowing growth for dog food in 2023 due to the rising cost of living Healthier and more sustainable choices characterise the category boosted by the pet humanisation trend Kiezebrink pushes raw food trend in dog food while Vitakraft launches veggie snacks PROSPECTS AND OPPORTUNITIES Premium dry and premium wet food drive growth over forecast period Manufacturers and supermarkets engage in strategies to provide greater product information and a wider range of breed-specific products Sustainability in ingredient usage and in product manufacture become increasingly important to consumers, to which industry players respond CATEGORY INDICATORS Table 1 Dog Owning Households: % Analysis 2018-2023 Table 2 Dog Population 2018-2023 Table 3 Consumption of Dog Food by Prepared vs Non-prepared: % Analysis 2018-2023 CATEGORY DATA Summary 1 Dog Food by Price Band 2023 Table 4 Sales of Dog Food by Category: Volume 2018-2023 Table 5 Sales of Dog Food by Category: Value 2018-2023 Table 6 Sales of Dog Food by Category: % Volume Growth 2018-2023 Table 7 Sales of Dog Food by Category: % Value Growth 2018-2023 Table 8 Sales of Dry Dog Food by Life-Cycle: % Value 2018-2023 Table 9 Sales of Wet Dog Food by Life-Cycle: % Value 2018-2023 Table 10 □NBO Company Shares of Dog Food: % Value 2018-2022 Table 11 □LBN Brand Shares of Dog Food: % Value 2019-2022 Table 12 ILBN Brand Shares of Dog Treats and Mixers: % Value 2019-2022 Table 13 □Distribution of Dog Food by Format: % Value 2018-2023 Table 14 [Forecast Sales of Dog Food by Category: Volume 2023-2028 Table 15 [Forecast Sales of Dog Food by Category: Value 2023-2028 Table 16 [Forecast Sales of Dog Food by Category: % Volume Growth 2023-2028 Table 17 [Forecast Sales of Dog Food by Category: % Value Growth 2023-2028 PET CARE IN THE NETHERLANDS EXECUTIVE SUMMARY Pet care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for pet care? MARKET INDICATORS Table 18 Pet Populations 2018-2023

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