

Cat Food in Romania

Market Direction | 2023-05-12 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The slight volume growth of cat food in 2023 was the result of the declining rate of adoption of new cats and the increasing rate of abandonment. Value sales, meanwhile, recorded double-digit growth in the year due to the strong growth of the average unit price due to inflation and the rising costs of manufacturing and distribution. Also, the high price of utilities, food and fuel led to reduced purchasing power and the polarisation of cat food purchases. Economy cat food was sustained by the ri...

Euromonitor International's Cat Food in Romania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cat Treats and Mixers, Dry Cat Food, Wet Cat Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cat Food market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cat Food in Romania Euromonitor International May 2023

List Of Contents And Tables

CAT FOOD IN ROMANIA KEY DATA FINDINGS 2023 DEVELOPMENTS

Rising prices drive strong value growth in 2023

Pouches preferred due to convenience and high price growth of metal cans

Modern grocery retailers lead with their strong offer of private label and economy brands

PROSPECTS AND OPPORTUNITIES

Polarisation as both premium products and private label enjoy increased visibility

Dry food sales driven by low cost

Premiumisation set to continue

CATEGORY INDICATORS

Table 1 Cat Owning Households: % Analysis 2018-2023

Table 2 Cat Population 2018-2023

Table 3 Consumption of Cat Food by Prepared vs Non-prepared: % Analysis 2018-2023

CATEGORY DATA

Summary 1 Cat Food by Price Band 2023

Table 4 Sales of Cat Food by Category: Volume 2018-2023 Table 5 Sales of Cat Food by Category: Value 2018-2023

Table 6 Sales of Cat Food by Category: % Volume Growth 2018-2023
Table 7 Sales of Cat Food by Category: % Value Growth 2018-2023
Table 8 Sales of Dry Cat Food by Life-Cycle: % Value 2018-2023
Table 9 Sales of Wet Cat Food by Life-Cycle: % Value 2018-2023
Table 10

NBO Company Shares of Cat Food: % Value 2018-2022

Table 11 <a>LBN Brand Shares of Cat Food: % Value 2019-2022

Table 12 ∏LBN Brand Shares of Cat Treats and Mixers: % Value 2019-2022

Table 13 □Distribution of Cat Food by Format: % Value 2018-2023

Table 14 □Forecast Sales of Cat Food by Category: Volume 2023-2028

Table 15 | Forecast Sales of Cat Food by Category: Value 2023-2028

Table 16 \square Forecast Sales of Cat Food by Category: % Volume Growth 2023-2028

Table 17 [Forecast Sales of Cat Food by Category: % Value Growth 2023-2028

PET CARE IN ROMANIA EXECUTIVE SUMMARY

Pet care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 18 Pet Populations 2018-2023

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Sales of Pet Food by Category: Volume 2018-2023

Table 20 Sales of Pet Care by Category: Value 2018-2023

Table 21 Sales of Pet Food by Category: % Volume Growth 2018-2023

Table 22 Sales of Pet Care by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Pet Food: % Value 2018-2022

Table 24 LBN Brand Shares of Pet Food: % Value 2019-2022

Table 25 NBO Company Shares of Dog and Cat Food: % Value 2018-2022

Table 26 LBN Brand Shares of Dog and Cat Food: % Value 2019-2022

Table 27 ☐ Penetration of Private Label in Pet Care by Category: % Value 2018-2023

Table 28 ☐ Distribution of Pet Care by Format: % Value 2018-2023

Table 29 ∏Distribution of Pet Care by Format and Category: % Value 2023

Table 30 Distribution of Dog and Cat Food by Format: % Value 2018-2023

Table 31 Distribution of Dog and Cat Food by Format and Category: % Value 2023

Table 32 ∏Forecast Sales of Pet Food by Category: Volume 2023-2028

Table 33 [Forecast Sales of Pet Care by Category: Value 2023-2028

Table 34 □Forecast Sales of Pet Food by Category: % Volume Growth 2023-2028

Table 35 [Forecast Sales of Pet Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cat Food in Romania

Market Direction | 2023-05-12 | 25 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions p I at 23% for Polish based companies, inc	lividuals and EU based			
]** VAT will be addec		lividuals and EU based			
]** VAT will be added Email* First Name*		lividuals and EU based			
** VAT will be added Email* First Name* ob title*		lividuals and EU based	companies who are un		
]** VAT will be addec		lividuals and EU based Phone* Last Name*	companies who are un		
** VAT will be added Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are un		
]** VAT will be added Email* First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID (companies who are un		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com