

Global Dental Prosthetics Market Report and Forecast 2023-2031

Market Report | 2023-05-02 | 147 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$5999.00
- Five User License \$7999.00
- Corporate License \$9999.00

Report description:

Global Dental Prosthetic Market Report and Forecast 2023-2031

Global Dental Prosthetic Market Outlook

The global dental prosthetic market value was USD 8.6 billion in 2022, driven by the increasing prevalence of tooth loss caused by various factors across the globe. The market is anticipated to grow at a CAGR of 9.2% during the forecast period of 2023-2031 to achieve a value of USD 19 billion by 2031.

Dental Prosthetic Introduction

Dental prosthetics are artificial devices that replace missing teeth or surrounding tissues. These devices can be removable or permanently attached to existing teeth or implants. They are typically made of materials such as ceramics, metals, or polymers, and can be customized to match the color and shape of the patient's natural teeth.

The demand for dental prosthetics is growing due to the increasing prevalence of tooth loss caused by various factors such as aging, dental caries, and periodontal disease. Additionally, the rising geriatric population and the increasing number of people with dental disorders are driving the growth of the dental prosthetics market.

In recent years, there has been a shift towards the use of CAD/CAM technology in the production of dental prosthetics, which has resulted in more precise and efficient manufacturing processes. The use of digital scanning and printing technologies has also increased, allowing for faster and more accurate production of dental prosthetics.

Another trend in the dental prosthetics market is the increasing adoption of implant-supported prosthetics, which offer a more natural and stable solution for patients with missing teeth. The use of zirconia as a material for dental prosthetics is also gaining popularity due to its strength and aesthetic properties.

Overall, the dental prosthetics market is expected to continue to grow in the coming years, driven by advancements in technology and the increasing demand for dental care worldwide.

Dental Prosthetic Market Scenario

Dental prosthetics are artificial teeth that are used to replace natural teeth that have been lost or removed. These prosthetics are designed to restore both function and appearance to the patient's mouth. There are many different types of dental prosthetics available, including dentures, bridges, and dental implants. Dental prosthetics are typically custom-made to fit the patient's

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

mouth and can be made from a variety of materials such as porcelain, acrylic, and metal.

The market for dental prosthetics is expected to grow steadily in the coming years due to an aging population and increasing demand for cosmetic dentistry. Additionally, technological advancements in materials and manufacturing processes are expected to improve the quality and durability of dental prosthetics. However, cost and reimbursement issues may pose a challenge to market growth.

Dental Prosthetic Market Segmentations

Market Breakup by Type

- Crown
- Bridges
- Abutments
- Dentures
- Others

Market Breakup by Material

- Polymer
- Metal
- Ceramic
- Titanium
- Zirconium
- Others

Market Breakup by End User

- Dental Hospitals and Clinics
- Dental Laboratories
- Others

Market Breakup by Region

- North America
- United States of America
- Canada

- Europe
- United Kingdom
- Germany
- France
- Italy
- Others

- Asia Pacific
- China
- Japan
- India
- ASEAN
- Australia
- Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Latin America
- Brazil
- Argentina
- Mexico
- Others

- Middle East and Africa
- Saudi Arabia
- United Arab Emirates
- Nigeria
- South Africa
- Others

Key Trends in the Dental Prosthetic Market

Some key trends in the dental prosthetics market include:

- Increasing demand for cosmetic dentistry: With the growing popularity of dental aesthetics, the demand for dental prosthetics such as veneers, crowns, and bridges is on the rise.
- Technological advancements: Advancements in digital dentistry and 3D printing technologies have revolutionized the production of dental prosthetics, making them more precise, efficient, and affordable.
- Growing geriatric population: With an aging population, the demand for dental prosthetics such as dentures is increasing. This trend is expected to continue as the global population continues to age.
- Rising incidence of dental diseases: The prevalence of dental caries and periodontal diseases is increasing worldwide, leading to a higher demand for dental prosthetics such as fillings, crowns, and implants.
- Increasing dental tourism: Dental tourism is a growing trend, with patients travelling to other countries to receive dental treatments at lower costs. This is driving the demand for dental prosthetics in certain regions.

Dental Prosthetic Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- 3m Co.
- BioHorizons, Inc.
- Avinent Implant System, S.L.U.
- Danaher Corporation
- ?Institut Straumann AG
- Ivoclar Vivadent AG
- Alpha-Bio Tec
- KYOCERA Corporation
- T-Plus Implant Tech. Co., Ltd
- TOV Implant LTD
- Zimmer Biomet
- BEGO GmbH & Co. KG
- ProScan
- Neoss Limited

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

- 1 Preface
 - 1.1 Objectives of the Study
 - 1.2 Key Assumptions
 - 1.3 Report Coverage - Key Segmentation and Scope
 - 1.4 Research Methodology
- 2 Executive Summary
- 3 Global Dental Prosthetic Market Overview
 - 3.1 Global Dental Prosthetic Market Historical Value (2016-2022)
 - 3.2 Global Dental Prosthetic Market Forecast Value (2023-2031)
- 4 Global Dental Prosthetic Market Landscape
 - 4.1 Global Dental Prosthetic Developers Landscape
 - 4.1.1 Analysis by Year of Establishment
 - 4.1.2 Analysis by Company Size
 - 4.1.3 Analysis by Region
 - 4.2 Global Dental Prosthetic Product Landscape
 - 4.2.1 Analysis by Type
 - 4.2.2 Analysis by Material
 - 4.2.3 Analysis by End User
- 5 Global Dental Prosthetic Market Dynamics
 - 5.1 Market Drivers and Constraints
 - 5.2 SWOT Analysis
 - 5.3 Porter's Five Forces Model
 - 5.4 Key Demand Indicators
 - 5.5 Key Price Indicators
 - 5.6 Industry Events, Initiatives, and Trends
 - 5.7 Value Chain Analysis
- 6 Global Dental Prosthetic Market Segmentation
 - 6.1 Global Dental Prosthetic Market by Type
 - 6.1.1 Market Overview
 - 6.1.2 Crown
 - 6.1.3 Bridges
 - 6.1.4 Abutments
 - 6.1.5 Dentures
 - 6.1.6 Others
 - 6.2 Global Dental Prosthetic Market by Material
 - 6.2.1 Market Overview
 - 6.2.2 Polymer
 - 6.2.3 Metal
 - 6.2.4 Ceramic
 - 6.2.5 Titanium
 - 6.2.6 Zirconium
 - 6.2.7 Others
 - 6.3 Global Dental Prosthetic Market by End User
 - 6.3.1 Market Overview
 - 6.3.2 Dental Hospitals and Clinics
 - 6.3.3 Dental Laboratories

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.3.4 Others
- 6.4 Global Dental Prosthetic Market by Region
 - 6.4.1 Market Overview
 - 6.4.2 North America
 - 6.4.3 Europe
 - 6.4.4 Asia Pacific
 - 6.4.5 Latin America
 - 6.4.6 Middle East and Africa
- 7 North America Dental Prosthetic Market
 - 7.1 Market Share by Country
 - 7.2 United States of America
 - 7.3 Canada
- 8 Europe Dental Prosthetic Market
 - 8.1 Market Share by Country
 - 8.2 United Kingdom
 - 8.3 Germany
 - 8.4 France
 - 8.5 Italy
 - 8.6 Others
- 9 Asia Pacific Dental Prosthetic Market
 - 9.1 Market Share by Country
 - 9.2 China
 - 9.3 Japan
 - 9.4 India
 - 9.5 ASEAN
 - 9.6 Australia
 - 9.7 Others
- 10 Latin America Dental Prosthetic Market
 - 10.1 Market Share by Country
 - 10.2 Brazil
 - 10.3 Argentina
 - 10.4 Mexico
 - 10.5 Others
- 11 Middle East and Africa Dental Prosthetic Market
 - 11.1 Market Share by Country
 - 11.2 Saudi Arabia
 - 11.3 United Arab Emirates
 - 11.4 Nigeria
 - 11.5 South Africa
 - 11.6 Others
- 12 Patent Analysis
 - 12.1 Analysis by Type of Patent
 - 12.2 Analysis by Publication year
 - 12.3 Analysis by Issuing Authority
 - 12.4 Analysis by Patent Age
 - 12.5 Analysis by CPC Analysis
 - 12.6 Analysis by Patent Valuation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.7 Analysis by Key Players
- 13 Grants Analysis
 - 13.1 Analysis by year
 - 13.2 Analysis by Amount Awarded
 - 13.3 Analysis by Issuing Authority
 - 13.4 Analysis by Grant Application
 - 13.5 Analysis by Funding Institute
 - 13.6 Analysis by NIH Departments
 - 13.7 Analysis by Recipient Organization
- 14 Funding Analysis
 - 14.1 Analysis by Funding Instances
 - 14.2 Analysis by Type of Funding
 - 14.3 Analysis by Funding Amount
 - 14.4 Analysis by Leading Players
 - 14.5 Analysis by Leading Investors
 - 14.6 Analysis by Geography
- 15 Partnership and Collaborations Analysis
 - 15.1 Analysis by Partnership Instances
 - 15.2 Analysis by Type of Partnership
 - 15.3 Analysis by Leading Players
 - 15.4 Analysis by Geography
- 16 Regulatory Framework
 - 16.1 Regulatory Overview
 - 16.1.1 US FDA
 - 16.1.2 EU EMA
 - 16.1.3 INDIA CDSCO
 - 16.1.4 JAPAN PMDA
 - 16.1.5 Others
- 17 Supplier Landscape
 - 17.1 3m Co.
 - 17.1.1 Financial Analysis
 - 17.1.2 Product Portfolio
 - 17.1.3 Demographic Reach and Achievements
 - 17.1.4 Mergers and Acquisitions
 - 17.1.5 Certifications
 - 17.2 BioHorizons, Inc.
 - 17.2.1 Financial Analysis
 - 17.2.2 Product Portfolio
 - 17.2.3 Demographic Reach and Achievements
 - 17.2.4 Mergers and Acquisitions
 - 17.2.5 Certifications
 - 17.3 Avinent Implant System, S.L.U.
 - 17.3.1 Financial Analysis
 - 17.3.2 Product Portfolio
 - 17.3.3 Demographic Reach and Achievements
 - 17.3.4 Mergers and Acquisitions
 - 17.3.5 Certifications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.4 Danaher Corporation
 - 17.4.1 Financial Analysis
 - 17.4.2 Financial Portfolio
 - 17.4.3 Demographic Reach and Achievements
 - 17.4.4 Mergers and Acquisitions
 - 17.4.5 Certifications
- 17.5 Institut Straumann AG
 - 17.5.1 Financial Analysis
 - 17.5.2 Product Portfolio
 - 17.5.3 Demographic Reach and Achievements
 - 17.5.4 Mergers and Acquisitions
 - 17.5.5 Certifications
- 17.6 Ivoclar Vivadent AG
 - 17.6.1 Financial Analysis
 - 17.6.2 Product Portfolio
 - 17.6.3 Demographic Reach and Achievements
 - 17.6.4 Mergers and Acquisitions
 - 17.6.5 Certifications
- 17.7 Alpha-Bio Tec
 - 17.7.1 Financial Analysis
 - 17.7.2 Product Portfolio
 - 17.7.3 Demographic Reach and Achievements
 - 17.7.4 Mergers and Acquisitions
 - 17.7.5 Certifications
- 17.8 KYOCERA Corporation
 - 17.8.1 Financial Analysis
 - 17.8.2 Product Portfolio
 - 17.8.3 Demographic Reach and Achievements
 - 17.8.4 Mergers and Acquisitions
 - 17.8.5 Certifications
- 17.9 T-Plus Implant Tech. Co., Ltd
 - 17.9.1 Financial Analysis
 - 17.9.2 Product Portfolio
 - 17.9.3 Demographic Reach and Achievements
 - 17.9.4 Mergers and Acquisitions
 - 17.9.5 Certifications
- 17.10 TOV Implant LTD
 - 17.10.1 Financial Analysis
 - 17.10.2 Product Portfolio
 - 17.10.3 Demographic Reach and Achievements
 - 17.10.4 Mergers and Acquisitions
 - 17.10.5 Certifications
- 17.11 Zimmer Biomet
 - 17.11.1 Financial Analysis
 - 17.11.2 Product Portfolio
 - 17.11.3 Demographic Reach and Achievements
 - 17.11.4 Mergers and Acquisitions

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.11.5 Certifications
- 17.12 BEGO GmbH & Co. KG
 - 17.12.1 Financial Analysis
 - 17.12.2 Product Portfolio
 - 17.12.3 Demographic Reach and Achievements
 - 17.12.4 Mergers and Acquisitions
 - 17.12.5 Certifications
- 17.13 ProScan
 - 17.13.1 Financial Analysis
 - 17.13.2 Product Portfolio
 - 17.13.3 Demographic Reach and Achievements
 - 17.13.4 Mergers and Acquisitions
 - 17.13.5 Certifications
- 17.14 Neoss Limited
 - 17.14.1 Financial Analysis
 - 17.14.2 Product Portfolio
 - 17.14.3 Demographic Reach and Achievements
 - 17.14.4 Mergers and Acquisitions
 - 17.14.5 Certifications
- 18 Global Dental Prosthetic Market - Distribution Model (Additional Insight)
 - 18.1 Overview
 - 18.2 Potential Distributors
 - 18.3 Key Parameters for Distribution Partner Assessment
- 19 Key Opinion Leaders (KOL) Insights (Additional Insight)
- 20 Company Competitiveness Analysis (Additional Insight)
 - 20.1 Very Small Companies
 - 20.2 Small Companies
 - 20.3 Mid-Sized Companies
 - 20.4 Large Companies
 - 20.5 Very Large Companies
- 21 Payment Methods (Additional Insight)
 - 21.1 Government Funded
 - 21.2 Private Insurance
 - 21.3 Out-of-Pocket

Global Dental Prosthetics Market Report and Forecast 2023-2031

Market Report | 2023-05-02 | 147 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$5999.00
	Five User License	\$7999.00
	Corporate License	\$9999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com