

Global Dental Laboratories Market Report and Forecast 2023-2031

Market Report | 2023-05-01 | 147 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$5999.00
- Five User License \$7999.00
- Corporate License \$9999.00

Report description:

Global Dental Laboratories Market Report and Forecast 2023-2031

Global Dental Laboratories Market Outlook

The global dental laboratories market value was USD 39.62 billion in 2022, driven by the increasing prevalence of dental diseases and disorders across the globe. The market is anticipated to grow at a CAGR of 6.40% during the forecast period of 2023-2031 to achieve a value of USD 69.3 billion by 2031.

Dental Laboratories Introduction

Dental laboratories are specialized facilities that manufacture dental prosthetics and restorative devices, such as crowns, bridges, dentures, and orthodontic appliances, to meet the needs of dental professionals and their patients. These laboratories employ skilled dental technicians who use various materials, such as ceramics, metals, and polymers, to create customized dental products that restore the functionality and aesthetics of patients' teeth. The global dental laboratories market encompasses both small-scale, independent laboratories and large-scale, corporate dental labs that offer a wide range of dental prosthetic and restorative solutions.

Dental Laboratories Market Scenario

The global dental laboratories market has experienced significant growth in recent years, driven by factors such as the increasing prevalence of dental diseases and disorders, the growing demand for cosmetic dentistry, and advancements in dental materials and technologies.

North America: The largest market for dental laboratories, driven by factors such as the advanced dental industry, a high prevalence of dental diseases and disorders, and the presence of major dental laboratories and dental product manufacturers.

Europe: The second-largest market, with increasing demand for dental laboratory services due to a growing aging population, a supportive regulatory framework, and an expanding cosmetic dentistry sector.

Asia-Pacific: Expected to witness the highest growth rate due to factors such as a rapidly aging population, increasing prevalence of dental diseases, and growing investments in healthcare infrastructure

Market Segments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market breakup by Product Type □

- Restorative
- Orthodontic
- Endodontic
- Oral care
- Implant

Market Breakup by Equipment Type

- General & Diagnostic Devices
- CAD/CAM Systems
- Electrosurgical Systems
- Casting Machines
- Ceramic Furnaces
- Panoramic Systems
- 3D CBCT Systems
- Panoramic & Cephalometric Systems
- Others
- Treatment-Based Devices
- Instrument Delivery Systems
- Dental Chairs
- Dental Handpieces
- Dental Light-Curing Equipment
- Others

Market Breakup by Prosthetic Type

- Crowns
- Bridges
- Dentures
- Veneers
- Clear Aligners

Market Breakup by End User

- Hospitals
- Clinics
- Specialty Centers
- Others

Market Breakup by Region

- North America
- United States of America
- Canada

- Europe
- United Kingdom
- Germany
- France

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Italy
- Others

- Asia Pacific
- China
- Japan
- India
- ASEAN
- Australia
- Others

- Latin America
- Brazil
- Argentina
- Mexico
- Others

- Middle East and Africa
- Saudi Arabia
- United Arab Emirates
- Nigeria
- South Africa
- Others

Key Trends in the Dental Laboratories Market

Some key trends of the market are as follows:

- Increasing prevalence of dental diseases and disorders: The growing prevalence of dental caries, periodontal diseases, and tooth loss has led to a rising demand for dental prosthetics and restorative devices, driving the growth of the dental laboratories market.
- Growing demand for cosmetic dentistry: A growing emphasis on aesthetics and an increasing number of people seeking cosmetic dental treatments, such as dental veneers and teeth whitening, have contributed to the expansion of the dental laboratories market.
- Advancements in dental materials and technologies: The development of new dental materials, such as zirconia and lithium disilicate, and the adoption of advanced technologies, such as CAD/CAM systems, have improved the efficiency and quality of dental laboratory processes, further fueling market growth.

Dental Laboratories Market Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Ultradent Products Inc.
- Young Innovations, Inc.
- A-dec Inc., BioHorizons
- Dentatus, Carestream Health
- Roland DGA Corporation
- 3Shape A/S
- PLANMECA OY
- VOCO GmbH

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3M
- Henry Schein, Inc.
- GC Corporation
- BIOLASE, Inc.
- Dentsply Sirona
- Envista
- Kulzer GmbH
- BEGO GmbH & Co. KG
- Osstem U.K.
- Bicon, LLC
- CAMLOG Biotechnologies GmbH
- Pindan Dental Laboratory

Table of Contents:

- 1 Preface
 - 1.1 Objectives of the Study
 - 1.2 Key Assumptions
 - 1.3 Report Coverage - Key Segmentation and Scope
 - 1.4 Research Methodology
- 2 Executive Summary
- 3 Global Dental Laboratories Market Overview
 - 3.1 Global Dental Laboratories Market Historical Value (2016-2022)
 - 3.2 Global Dental Laboratories Market Forecast Value (2023-2031)
- 4 Global Dental Laboratories Market Landscape
 - 4.1 Global Dental Laboratories Developers Landscape
 - 4.1.1 Analysis by Year of Establishment
 - 4.1.2 Analysis by Company Size
 - 4.1.3 Analysis by Region
 - 4.2 Global Dental Laboratories Product Landscape
 - 4.2.1 Analysis by Product Type
 - 4.2.2 Analysis by Equipment Type
 - 4.2.3 Analysis by End User
- 5 Global Dental Laboratories Market Dynamics
 - 5.1 Market Drivers and Constraints
 - 5.2 SWOT Analysis
 - 5.3 Porter's Five Forces Model
 - 5.4 Key Demand Indicators
 - 5.5 Key Price Indicators
 - 5.6 Industry Events, Initiatives, and Trends
 - 5.7 Value Chain Analysis
- 6 Global Dental Laboratories Market Segmentation
 - 6.1 Global Dental Laboratories Market by Product Type
 - 6.1.1 Market Overview
 - 6.1.2 Restorative

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1.3 Orthodontic
- 6.1.4 Endodontic
- 6.1.5 Oral care
- 6.1.6 Implant
- 6.2 Global Dental Laboratories Market by Equipment Type
 - 6.2.1 Market Overview
 - 6.2.2 General & Diagnostic Devices
 - 6.2.2.1 CAD/CAM Systems
 - 6.2.2.2 Electrosurgical Systems
 - 6.2.2.3 Casting Machines
 - 6.2.2.4 Ceramic Furnaces
 - 6.2.2.5 Panoramic Systems
 - 6.2.2.6 3D CBCT Systems
 - 6.2.2.7 Panoramic & Cephalometric Systems
 - 6.2.2.8 Others
 - 6.2.3 Treatment-Based Devices
 - 6.2.3.1 Instrument Delivery Systems
 - 6.2.3.2 Dental Chairs
 - 6.2.3.3 Dental Handpieces
 - 6.2.3.4 Dental Light-Curing Equipment
 - 6.2.3.5 Others
- 6.3 Global Dental Laboratories Market by Prosthetic Type
 - 6.3.1 Market Overview
 - 6.3.2 Crowns
 - 6.3.3 Bridges
 - 6.3.4 Dentures
 - 6.3.5 Veneers
 - 6.3.6 Clear Aligners
- 6.4 Global Dental Laboratories Market by End User
 - 6.4.1 Market Overview
 - 6.4.2 Hospitals
 - 6.4.3 Clinics
 - 6.4.4 Specialty Centers
 - 6.4.5 Others
- 6.5 Global Dental Laboratories Market by Region
 - 6.5.1 Market Overview
 - 6.5.2 North America
 - 6.5.3 Europe
 - 6.5.4 Asia Pacific
 - 6.5.5 Latin America
 - 6.5.6 Middle East and Africa
- 7 North America Dental Laboratories Market
 - 7.1 Market Share by Country
 - 7.2 United States of America
 - 7.3 Canada
- 8 Europe Dental Laboratories Market
 - 8.1 Market Share by Country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2 United Kingdom
- 8.3 Germany
- 8.4 France
- 8.5 Italy
- 8.6 Others
- 9 Asia Pacific Dental Laboratories Market
 - 9.1 Market Share by Country
 - 9.2 China
 - 9.3 Japan
 - 9.4 India
 - 9.5 ASEAN
 - 9.6 Australia
 - 9.7 Others
- 10 Latin America Dental Laboratories Market
 - 10.1 Market Share by Country
 - 10.2 Brazil
 - 10.3 Argentina
 - 10.4 Mexico
 - 10.5 Others
- 11 Middle East and Africa Dental Laboratories Market
 - 11.1 Market Share by Country
 - 11.2 Saudi Arabia
 - 11.3 United Arab Emirates
 - 11.4 Nigeria
 - 11.5 South Africa
 - 11.6 Others
- 12 Patent Analysis
 - 12.1 Analysis by Type of Patent
 - 12.2 Analysis by Publication year
 - 12.3 Analysis by Issuing Authority
 - 12.4 Analysis by Patent Age
 - 12.5 Analysis by CPC Analysis
 - 12.6 Analysis by Patent Valuation
 - 12.7 Analysis by Key Players
- 13 Grants Analysis
 - 13.1 Analysis by year
 - 13.2 Analysis by Amount Awarded
 - 13.3 Analysis by Issuing Authority
 - 13.4 Analysis by Grant Application
 - 13.5 Analysis by Funding Institute
 - 13.6 Analysis by NIH Departments
 - 13.7 Analysis by Recipient Organization
- 14 Funding Analysis
 - 14.1 Analysis by Funding Instances
 - 14.2 Analysis by Type of Funding
 - 14.3 Analysis by Funding Amount
 - 14.4 Analysis by Leading Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.5 Analysis by Leading Investors
- 14.6 Analysis by Geography
- 15 Partnership and Collaborations Analysis
 - 15.1 Analysis by Partnership Instances
 - 15.2 Analysis by Type of Partnership
 - 15.3 Analysis by Leading Players
 - 15.4 Analysis by Geography
- 16 Regulatory Framework
 - 16.1 Regulatory Overview
 - 16.1.1 US FDA
 - 16.1.2 EU EMA
 - 16.1.3 INDIA CDSCO
 - 16.1.4 JAPAN PMDA
 - 16.1.5 Others
- 17 Supplier Landscape
 - 17.1 Ultradent Products Inc.
 - 17.1.1 Financial Analysis
 - 17.1.2 Product Portfolio
 - 17.1.3 Demographic Reach and Achievements
 - 17.1.4 Mergers and Acquisitions
 - 17.1.5 Certifications
 - 17.2 Young Innovations, Inc.
 - 17.2.1 Financial Analysis
 - 17.2.2 Product Portfolio
 - 17.2.3 Demographic Reach and Achievements
 - 17.2.4 Mergers and Acquisitions
 - 17.2.5 Certifications
 - 17.3 A-dec Inc., BioHorizons
 - 17.3.1 Financial Analysis
 - 17.3.2 Product Portfolio
 - 17.3.3 Demographic Reach and Achievements
 - 17.3.4 Mergers and Acquisitions
 - 17.3.5 Certifications
 - 17.4 Dentatus, Carestream Health
 - 17.4.1 Financial Analysis
 - 17.4.2 Product Portfolio
 - 17.4.3 Demographic Reach and Achievements
 - 17.4.4 Mergers and Acquisitions
 - 17.4.5 Certifications
 - 17.5 Roland DGA Corporation
 - 17.5.1 Financial Analysis
 - 17.5.2 Product Portfolio
 - 17.5.3 Demographic Reach and Achievements
 - 17.5.4 Mergers and Acquisitions
 - 17.5.5 Certifications
 - 17.6 3Shape A/S
 - 17.6.1 Financial Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.6.2 Product Portfolio
- 17.6.3 Demographic Reach and Achievements
- 17.6.4 Mergers and Acquisitions
- 17.6.5 Certifications
- 17.7 PLANMECA OY
 - 17.7.1 Financial Analysis
 - 17.7.2 Product Portfolio
 - 17.7.3 Demographic Reach and Achievements
 - 17.7.4 Mergers and Acquisitions
 - 17.7.5 Certifications
- 17.8 VOCO GmbH
 - 17.8.1 Financial Analysis
 - 17.8.2 Product Portfolio
 - 17.8.3 Demographic Reach and Achievements
 - 17.8.4 Mergers and Acquisitions
 - 17.8.5 Certifications
- 17.9 3M
 - 17.9.1 Financial Analysis
 - 17.9.2 Product Portfolio
 - 17.9.3 Demographic Reach and Achievements
 - 17.9.4 Mergers and Acquisitions
 - 17.9.5 Certifications
- 17.10 Henry Schein, Inc.
 - 17.10.1 Financial Analysis
 - 17.10.2 Product Portfolio
 - 17.10.3 Demographic Reach and Achievements
 - 17.10.4 Mergers and Acquisitions
 - 17.10.5 Certifications
- 17.11 GC Corporation
 - 17.11.1 Financial Analysis
 - 17.11.2 Product Portfolio
 - 17.11.3 Demographic Reach and Achievements
 - 17.11.4 Mergers and Acquisitions
 - 17.11.5 Certifications
- 17.12 BIOLASE, Inc.
 - 17.12.1 Financial Analysis
 - 17.12.2 Product Portfolio
 - 17.12.3 Demographic Reach and Achievements
 - 17.12.4 Mergers and Acquisitions
 - 17.12.5 Certifications
- 17.13 Dentsply Sirona
 - 17.13.1 Financial Analysis
 - 17.13.2 Product Portfolio
 - 17.13.3 Demographic Reach and Achievements
 - 17.13.4 Mergers and Acquisitions
 - 17.13.5 Certifications
- 17.14 Envista

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.14.1 Financial Analysis
- 17.14.2 Product Portfolio
- 17.14.3 Demographic Reach and Achievements
- 17.14.4 Mergers and Acquisitions
- 17.14.5 Certifications
- 17.15 Kulzer GmbH
 - 17.15.1 Financial Analysis
 - 17.15.2 Product Portfolio
 - 17.15.3 Demographic Reach and Achievements
 - 17.15.4 Mergers and Acquisitions
 - 17.15.5 Certifications
- 17.16 BEGO GmbH & Co. KG
 - 17.16.1 Financial Analysis
 - 17.16.2 Product Portfolio
 - 17.16.3 Demographic Reach and Achievements
 - 17.16.4 Mergers and Acquisitions
 - 17.16.5 Certifications
- 17.17 Osstem U.K.
 - 17.17.1 Financial Analysis
 - 17.17.2 Product Portfolio
 - 17.17.3 Demographic Reach and Achievements
 - 17.17.4 Mergers and Acquisitions
 - 17.17.5 Certifications
- 17.18 Bicon, LLC
 - 17.18.1 Financial Analysis
 - 17.18.2 Product Portfolio
 - 17.18.3 Demographic Reach and Achievements
 - 17.18.4 Mergers and Acquisitions
 - 17.18.5 Certifications
- 17.19 CAMLOG Biotechnologies GmbH
 - 17.19.1 Financial Analysis
 - 17.19.2 Product Portfolio
 - 17.19.3 Demographic Reach and Achievements
 - 17.19.4 Mergers and Acquisitions
 - 17.19.5 Certifications
- 17.20 Pindan Dental Laboratory
 - 17.20.1 Financial Analysis
 - 17.20.2 Product Portfolio
 - 17.20.3 Demographic Reach and Achievements
 - 17.20.4 Mergers and Acquisitions
 - 17.20.5 Certifications
- 18 Global Dental Laboratories Market- Distribution Model (Additional Insight)
 - 18.1 Overview
 - 18.2 Potential Distributors
 - 18.3 Key Parameters for Distribution Partner Assessment
- 19 Key Opinion Leaders (KOL) Insights (Additional Insight)
- 20 Company Competitiveness Analysis (Additional Insight)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 20.1 Very Small Companies
- 20.2 Small Companies
- 20.3 Mid-Sized Companies
- 20.4 Large Companies
- 20.5 Very Large Companies
- 21 Pricing Models and Strategies (Additional Insight)
 - 21.1 Overview
 - 21.2 Cost Model
 - 21.2.1 Manufacturing Cost Analysis
 - 21.2.2 Procurement Cost Analysis
 - 21.2.3 Clinical Trial Cost Factors
 - 21.3 Pricing Strategies
 - 21.3.1 Competitor Pricing Analysis
 - 21.3.2 Key Assessment of Product Attributes
 - 21.3.3 Pricing Benchmark

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Dental Laboratories Market Report and Forecast 2023-2031

Market Report | 2023-05-01 | 147 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|---------------------|-----------|
| | Single User License | \$5999.00 |
| | Five User License | \$7999.00 |
| | Corporate License | \$9999.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-16"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com