

Global Ambulatory Services Market Report and Forecast 2023-2031

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Report description:

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Global Ambulatory Services Market Outlook

The global ambulatory services market size attained a value of USD 3.40 trillion in 2022. The market is anticipated to grow at a CAGR of 6.1% during the forecast period of 2023-2031 to attain a value of USD 5.80 trillion by 2031.

Ambulatory Services Market: Introduction

Ambulatory services refer to healthcare services that are provided on an outpatient basis, meaning that patients do not need to be admitted to a hospital or stay overnight. These services are typically provided in a variety of settings, such as clinics, medical offices, ambulatory surgical centres, and urgent care centres.

Ambulatory services cover a wide range of healthcare services, including preventive care, diagnostic testing, treatment, and rehabilitation services. They are typically provided by healthcare professionals such as physicians, nurses, and therapists, and may include services such as routine check-ups, blood tests, X-rays, minor surgeries, physical therapy, and medication management.

One of the primary uses of ambulatory services is to provide patients with a more convenient and less costly alternative to hospital-based care. Patients can receive the care they need without being admitted to a hospital or having to stay overnight, which can help to reduce healthcare costs and improve patient satisfaction.

Ambulatory services are also an important tool for managing chronic conditions, such as diabetes, heart disease, and asthma. Patients can receive regular check-ups and monitoring of their condition, as well as receive ongoing treatment and medication management. This can help to improve patient outcomes, reduce hospital readmissions, and improve overall quality of life.

Another important use of ambulatory services is to provide urgent care for patients who have minor injuries or illnesses that require immediate attention but are not life-threatening. Urgent care centres are often open outside of regular business hours, which can help to provide patients with access to care when they need it most.

Overall, ambulatory services are an important part of the healthcare system, providing patients with access to a wide range of

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healthcare services in a more convenient and cost-effective manner. They are an important tool for improving patient outcomes, reducing healthcare costs, and improving the overall quality of care provided to patients.

Ambulatory Services Market Segmentations

The market can be categorised into applications and major regions.

Market Breakup by Application

- Primary Care Offices
- Emergency Departments
- Surgical Speciality
 - o□Ophthalmology
 - o□Orthopaedics
 - o□Gastroenterology
 - o□Pain Management
 - o□Plastic Surgery
 - o□Others
- Medical Speciality

Market Breakup by Region

- North America
 - United States of America
 - Canada
- Europe
 - United Kingdom
 - Germany
 - France
 - Italy
 - Others
- Asia Pacific
 - China
 - Japan
 - India
 - ASEAN
 - Australia
 - Others
- Latin America
 - Brazil
 - Argentina
 - Mexico
 - Others
- Middle East and Africa
 - Saudi Arabia
 - United Arab Emirates
 - Nigeria
 - South Africa
 - Others

Ambulatory Services Market Scenario

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The global market for ambulatory services is growing at a steady pace, driven by the increasing demand for more convenient, cost-effective, and accessible healthcare services. Ambulatory services encompass a wide range of healthcare services, including preventive care, diagnostic testing, treatment, and rehabilitation services. These services are typically provided on an outpatient basis, in settings such as clinics, medical offices, ambulatory surgical centres, and urgent care centres.

One of the key drivers of the ambulatory services market is the growing demand for more convenient and accessible healthcare services. As the population continues to age and the prevalence of chronic diseases such as diabetes and heart disease increases, there is a greater need for healthcare services that can be provided outside of a hospital setting.

Another important driver of the ambulatory services market is the growing focus on reducing healthcare costs. Ambulatory services are generally less costly than hospital-based care and can help to reduce the overall cost of healthcare for patients, insurers, and governments.

The ambulatory services market is also benefiting from advances in technology, such as telemedicine and electronic health records, which are making it easier for healthcare providers to deliver high-quality care in an outpatient setting.

Based on service type, the ambulatory services market is segmented into primary care services, emergency department services, diagnostic services, and surgical services. Primary care services are the largest segment of the market, driven by the increasing demand for preventive care and the management of chronic diseases.

Based on geography, the ambulatory services market is divided into North America, Europe, Asia Pacific, and the rest of the world. North America is the largest market for ambulatory services, owing to the high prevalence of chronic diseases and the well-established healthcare infrastructure in the region.

Overall, the ambulatory services market is expected to continue to grow in the coming years, driven by the increasing demand for more convenient, cost-effective, and accessible healthcare services. Advances in technology and the growing focus on reducing healthcare costs are expected to further support the growth of this market.

Key Players in the Global Ambulatory Services Market

The report gives an in-depth analysis of the key players involved in the ambulatory services market, sponsors manufacturing the drugs, and putting them through trials to get FDA approvals. The companies included in the market are as follows:

- Envision Healthcare Holdings, Inc.
- Surgery Partners, Inc.
- Terveystalo Healthcare Oy
- Aspen Healthcare Limited
- IntegraMed America, Inc.,
- NueHealth (Nueterra Healthcare)
- Hospital Corporation of America (HCA) Management Services, L.P
- Healthway Medical Group
- Medical Facilities Corporation
- Tenet Healthcare Corporation
- Surgery Partners
- HCA Healthcare Inc.
- Universal Health Services, Inc.

Table of Contents:

- 1 Preface
 - 1.1 Objectives of the Study
 - 1.2 Key Assumptions

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- 1.3 Report Coverage - Key Segmentation and Scope
- 1.4 Research Methodology
- 2 Executive Summary
- 3 Global Ambulatory Services Market Overview
 - 3.1 Global Ambulatory Services Market Historical Value (2016-2022)
 - 3.2 Global Ambulatory Services Market Forecast Value (2023-2031)
- 4 Global Ambulatory Services Market Landscape
 - 4.1 Global Ambulatory Services Developers Landscape
 - 4.1.1 Analysis by Year of Establishment
 - 4.1.2 Analysis by Company Size
 - 4.1.3 Analysis by Region
 - 4.2 Global Ambulatory Services Product Landscape
 - 4.2.1 Analysis by Type of Application
- 5 Global Ambulatory Services Market Dynamics
 - 5.1 Market Drivers and Constraints
 - 5.2 SWOT Analysis
 - 5.3 Porter's Five Forces Model
 - 5.4 Key Demand Indicators
 - 5.5 Key Price Indicators
 - 5.6 Industry Events, Initiatives, and Trends
 - 5.7 Value Chain Analysis
- 6 Global Ambulatory Services Market Segmentation
 - 6.1 Global Ambulatory Services Market by Application
 - 6.1.1 Market Overview
 - 6.1.2 Primary Care Offices
 - 6.1.3 Emergency Departments
 - 6.1.4 Surgical Specialty
 - 6.1.4.1 Ophthalmology
 - 6.1.4.2 Orthopaedics
 - 6.1.4.3 Gastroenterology
 - 6.1.4.4 Pain Management
 - 6.1.4.5 Plastic Surgery
 - 6.1.4.6 Others
 - 6.1.5 Medical Specialty
 - 6.2 Global Ambulatory Services Market by Region
 - 6.2.1 Market Overview
 - 6.2.2 North America
 - 6.2.3 Europe
 - 6.2.4 Asia Pacific
 - 6.2.5 Latin America
 - 6.2.6 Middle East and Africa
- 7 North America Ambulatory Services Market
 - 7.1 Market Share by Country
 - 7.2 United States of America
 - 7.3 Canada
- 8 Europe Ambulatory Services Market
 - 8.1 Market Share by Country

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- 8.2 United Kingdom
- 8.3 Germany
- 8.4 France
- 8.5 Italy
- 8.6 Others
- 9 Asia Pacific Ambulatory Services Market
 - 9.1 Market Share by Country
 - 9.2 China
 - 9.3 Japan
 - 9.4 India
 - 9.5 ASEAN
 - 9.6 Australia
 - 9.7 Others
- 10 Latin America Ambulatory Services Market
 - 10.1 Market Share by Country
 - 10.2 Brazil
 - 10.3 Argentina
 - 10.4 Mexico
 - 10.5 Others
- 11 Middle East and Africa Ambulatory Services Market
 - 11.1 Market Share by Country
 - 11.2 Saudi Arabia
 - 11.3 United Arab Emirates
 - 11.4 Nigeria
 - 11.5 South Africa
 - 11.6 Others
- 12 Patent Analysis
 - 12.1 Analysis by Type of Patent
 - 12.2 Analysis by Publication year
 - 12.3 Analysis by Issuing Authority
 - 12.4 Analysis by Patent Age
 - 12.5 Analysis by CPC Analysis
 - 12.6 Analysis by Patent Valuation
 - 12.7 Analysis by Key Players
- 13 Grants Analysis
 - 13.1 Analysis by year
 - 13.2 Analysis by Amount Awarded
 - 13.3 Analysis by Issuing Authority
 - 13.4 Analysis by Grant Application
 - 13.5 Analysis by Funding Institute
 - 13.6 Analysis by NIH Departments
 - 13.7 Analysis by Recipient Organization
- 14 Funding Analysis
 - 14.1 Analysis by Funding Instances
 - 14.2 Analysis by Type of Funding
 - 14.3 Analysis by Funding Amount
 - 14.4 Analysis by Leading Players

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- 14.5 Analysis by Leading Investors
- 14.6 Analysis by Geography
- 15 Partnership and Collaborations Analysis
 - 15.1 Analysis by Partnership Instances
 - 15.2 Analysis by Type of Partnership
 - 15.3 Analysis by Leading Players
 - 15.4 Analysis by Geography
- 16 Regulatory Framework
 - 16.1 Regulatory Overview
 - 16.1.1 US FDA
 - 16.1.2 EU EMA
 - 16.1.3 INDIA CDSCO
 - 16.1.4 JAPAN PMDA
 - 16.1.5 Others
- 17 Supplier Landscape
 - 17.1 Envision Healthcare Holdings, Inc.
 - 17.1.1 Financial Analysis
 - 17.1.2 Product Portfolio
 - 17.1.3 Demographic Reach and Achievements
 - 17.1.4 Mergers and Acquisitions
 - 17.1.5 Certifications
 - 17.2 Surgery Partners, Inc.
 - 17.2.1 Financial Analysis
 - 17.2.2 Product Portfolio
 - 17.2.3 Demographic Reach and Achievements
 - 17.2.4 Mergers and Acquisitions
 - 17.2.5 Certifications
 - 17.3 Terveystalo Healthcare Oy
 - 17.3.1 Financial Analysis
 - 17.3.2 Financial Portfolio
 - 17.3.3 Demographic Reach and Achievements
 - 17.3.4 Mergers and Acquisitions
 - 17.3.5 Certifications
 - 17.4 Aspen Healthcare Limited
 - 17.4.1 Financial Analysis
 - 17.4.2 Product Portfolio
 - 17.4.3 Demographic Reach and Achievements
 - 17.4.4 Mergers and Acquisitions
 - 17.4.5 Certifications
 - 17.5 IntegraMed America, Inc.,
 - 17.5.1 Financial Analysis
 - 17.5.2 Product Portfolio
 - 17.5.3 Demographic Reach and Achievements
 - 17.5.4 Mergers and Acquisitions
 - 17.5.5 Certifications
 - 17.6 NueHealth (Nueterra Healthcare)
 - 17.6.1 Financial Analysis

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- 17.6.2 Product Portfolio
- 17.6.3 Demographic Reach and Achievements
- 17.6.4 Mergers and Acquisitions
- 17.6.5 Certifications
- 17.7 Hospital Corporation of America (HCA) Management Services, L.P
 - 17.7.1 Financial Analysis
 - 17.7.2 Product Portfolio
 - 17.7.3 Demographic Reach and Achievements
 - 17.7.4 Mergers and Acquisitions
 - 17.7.5 Certifications
- 17.8 Healthway Medical Group
 - 17.8.1 Financial Analysis
 - 17.8.2 Product Portfolio
 - 17.8.3 Demographic Reach and Achievements
 - 17.8.4 Mergers and Acquisitions
 - 17.8.5 Certifications
- 17.9 Medical Facilities Corporation
 - 17.9.1 Financial Analysis
 - 17.9.2 Product Portfolio
 - 17.9.3 Demographic Reach and Achievements
 - 17.9.4 Mergers and Acquisitions
 - 17.9.5 Certifications
- 17.10 Tenet Healthcare Corporation
 - 17.10.1 Financial Analysis
 - 17.10.2 Product Portfolio
 - 17.10.3 Demographic Reach and Achievements
 - 17.10.4 Mergers and Acquisitions
 - 17.10.5 Certifications
- 17.11 Surgery Partners
 - 17.11.1 Financial Analysis
 - 17.11.2 Product Portfolio
 - 17.11.3 Demographic Reach and Achievements
 - 17.11.4 Mergers and Acquisitions
 - 17.11.5 Certifications
- 17.12 HCA Healthcare Inc.
 - 17.12.1 Financial Analysis
 - 17.12.2 Product Portfolio
 - 17.12.3 Demographic Reach and Achievements
 - 17.12.4 Mergers and Acquisitions
 - 17.12.5 Certifications
- 17.13 Universal Health Services, Inc.
 - 17.13.1 Financial Analysis
 - 17.13.2 Product Portfolio
 - 17.13.3 Demographic Reach and Achievements
 - 17.13.4 Mergers and Acquisitions
 - 17.13.5 Certifications
- 18 Global Ambulatory Services Market - Distribution Model (Additional Insight)

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- 18.1 Overview
- 18.2 Potential Distributors
- 18.3 Key Parameters for Distribution Partner Assessment
- 19 Key Opinion Leaders (KOL) Insights (Additional Insight)
- 20 Company Competitiveness Analysis (Additional Insight)
 - 20.1 Very Small Companies
 - 20.2 Small Companies
 - 20.3 Mid-Sized Companies
 - 20.4 Large Companies
 - 20.5 Very Large Companies
- 21 Payment Methods (Additional Insight)
 - 21.1 Government Funded
 - 21.2 Private Insurance
 - 21.3 Out-of-Pocket

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