

MEA In-Flight Catering Services Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 262 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The Middle East and Africa in-flight catering services market is projected to register a CAGR of 4.1% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030.

Market Segmentation:

Middle East and Africa In-Flight Catering Services Market, By Food Type (Meals, Convenience Food, Beverages, Bakery, and Confectionary), By Flight Category (Full-Service Carriers, and Low-Cost Carriers), By Aircraft Seating Class (Economy Class, Business Class, and First Class), By Catering Type (Retail On Board, and Classic Catering), By Flight Type (Domestic, and International), By Country (South Africa, U.A.E, Saudi Arabia, Oman, Kuwait, Rest of Middle East and Africa) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the in-flight catering services market are:

- Changing lifestyle coupled with increasing disposable income
- Advancements in the flight food ordering framework

Market Players:

Some of the key market players for the Middle East and Africa in-flight catering services market are listed below:

- dnata
- gategroup
- Newrest
- SATS Ltd.
- Flying Food Group.
- DO & CO Aktiengesellschaft
- ANA CATERING SERVICE CO.,LTD.
- Saudi Airlines Catering
- Emirates Flight Catering

Scotts International, EU Vat number: PL 6772247784

- Brahim's Holdings
- EGYPTAIR IN-FLIGHT SERVICES
- AeroChef

Table of Contents:

TABLE OF CONTENTS

- 1 INTRODUCTION 71
- 1.1 OBJECTIVES OF THE STUDY 71
- 1.2 MARKET DEFINITION 71
- 1.3 OVERVIEW OF THE MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET 71
- 1.4 CURRENCY AND PRICING 73
- 1.5 LIMITATIONS 73
- 1.6 MARKETS COVERED 74
- 2 MARKET SEGMENTATION 78
- 2.1 MARKETS COVERED 78
- 2.2 GEOGRAPHICAL SCOPE 79
- 2.3 YEARS CONSIDERED FOR THE STUDY 80
- 2.4 DBMR TRIPOD DATA VALIDATION MODEL 81
- 2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 84
- 2.6 MULTIVARIATE MODELLING 85
- 2.7 FOOD TYPE SEGMENT LIFELINE CURVE 85
- 2.8 MARKET END USER COVERAGE GRID 86
- 2.9 DBMR MARKET POSITION GRID 87
- 2.10 VENDOR SHARE ANALYSIS 88
- 2.11 SECONDARY SOURCES 89
- 2.12 ASSUMPTIONS 89
- 3 EXECUTIVE SUMMARY 90
- 4 PREMIUM INSIGHTS 93
- 4.1 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, CONSUMER BEHAVIOUR ANALYSIS 94
- 4.2 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET. DIFFERENTIAL SERVICE OFFERING 95
- 4.3 OVERVIEW ON CONSUMPTION OF CATERING SERVICES PER AIRLINES 96
- 4.4 PACKAGE DESIGNING 97
- 4.5 PRICING ANALYSIS 98
- 4.6 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, PROMOTIONAL ACTIVITIES 99
- 4.7 SERVICE POSITIONING 100
- 5 REGULATORY FRAMEWORK 101
- 5.1 WORLD FOOD SAFETY GUIDELINES FOR AIRLINE CATERING 101
- 5.2 REGULATORY SCENARIO IN EUROPE 103
- 6 MARKET OVERVIEW 104
- 6.1 DRIVERS 106
- 6.1.1 RISING NUMBER OF AIRLINE PASSENGERS AND NON-STOP FLIGHTS 106
- 6.1.2 CHANGING LIFESTYLE COUPLED WITH INCREASING DISPOSABLE INCOME 106
- 6.1.3 INTENSE COMPETITION AMONG MARKET PLAYERS 106
- 6.2 RESTRAINTS 107

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1 STRINGENCY IN FOOD QUALITY REGULATIONS 107
- 6.2.2 LACK OF FOOD CHOICES PROVIDED BY THE AIRLINES 107
- 6.3 OPPORTUNITIES 108
- 6.3.1 ADVANCEMENTS IN THE FLIGHT FOOD ORDERING FRAMEWORK 108
- 6.3.2 INCREASED ADOPTION OF INTERNET MEAL RESERVATION SYSTEMS BY THE MAJOR AIRLINE COMPANIES 108
- 6.4 CHALLENGES 109
- 6.4.1 RESTRICTIONS ON STORAGE SPACE AND DELIVERY 109
- 6.4.2 OFFERING A DIVERSITY OF RESTAURANTS 109
- 7 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY FOOD TYPE 110
- **7.1 OVERVIEW 111**
- 7.2 MEALS 114
- 7.2.1 STANDARD MEALS 115
- 7.2.1.1 FULL-SERVICE CARRIERS 115
- 7.2.1.2 LOW-COST CARRIERS 115
- 7.2.1.2.1 ECONOMY CLASS 116
- 7.2.1.2.2 BUSINESS CLASS 116
- 7.2.1.2.3 FIRST CLASS 116
- 7.2.2 SPECIALTY MEALS 116
- 7.2.2.1 HALAL MEALS 117
- 7.2.2.2 INFANT & BABY MEALS 117
- 7.2.2.3 DIABETIC/LOW SUGAR MEALS 117
- 7.2.2.4 GLUTEN-FREE MEALS 117
- 7.2.2.5 HIGH FIBER MEALS 117
- 7.2.2.6 BUDDHIST MEALS 117
- 7.2.2.7 GOURMET MEALS 118
- 7.2.2.8 KOSHER MEALS 118
- 7.2.2.9 OTHERS 118
- 7.2.2.9.1 FULL-SERVICE CARRIERS 118
- 7.2.2.9.2 LOW-COST CARRIERS 118
- 7.2.2.9.2.1 ECONOMY CLASS 119
- 7.2.2.9.2.2 BUSINESS CLASS 119
- 7.2.2.9.2.3 FIRST CLASS 119
- 7.2.2.9.2.3.1 VEGETARIAN AND VEGAN MEALS 119
- 7.2.2.9.2.3.1.1 FULL-SERVICE CARRIERS 120
- 7.2.2.9.2.3.1.2 LOW-COST CARRIERS 120
- 7.2.2.9.2.3.1.2.1 ECONOMY CLASS 120
- 7.2.2.9.2.3.1.2.2 BUSINESS CLASS 120
- 7.2.2.9.2.3.1.2.3 FIRST CLASS 120
- 7.2.2.9.2.3.2 NON-VEGETARIAN MEALS 120
- 7.2.2.9.2.3.2.1 CHICKEN 121
- 7.2.2.9.2.3.2.2 PORK 121
- 7.2.2.9.2.3.2.3 BEEF 121
- 7.2.2.9.2.3.2.4 FISH 121
- 7.2.2.9.2.3.2.5 OTHERS 121
- 7.2.2.9.2.3.2.5.1 FULL-SERVICE CARRIERS 122
- 7.2.2.9.2.3.2.5.2 LOW-COST CARRIERS 122
- 7.2.2.10 ECONOMY CLASS 122

- 7.2.2.11 BUSINESS CLASS 122
- 7.2.2.12 FIRST CLASS 122
- 7.3 CONVENIENCE FOOD 123
- 7.3.1 SANDWHICH 124
- 7.3.2 BURGERS 124
- 7.3.3 PASTA 124
- 7.3.4 PIZZA 124
- 7.3.5 OTHERS 124
- 7.3.5.1 FULL-SERVICE CARRIERS 125
- 7.3.5.2 LOW-COST CARRIERS 125
- 7.3.5.2.1 ECONOMY CLASS 125
- 7.3.5.2.2 BUSINESS CLASS 125
- 7.3.5.2.3 FIRST CLASS 125
- 7.4 BEVERAGES 125
- 7.4.1 NON-ALCOHOLIC BEVERAGES 126
- 7.4.1.1 FRUIT JUICES 127
- **7.4.1.2 ENEGERY DRINKS 127**
- 7.4.1.3 SPORTS DRINK 127
- 7.4.1.4 OTHERS 127
- 7.5 ALCOHOLIC BEVERAGES 127
- 7.5.1 BEER 128
- 7.5.2 WHISKY 128
- 7.5.3 BRANDY 128
- 7.5.4 RUM 128
- 7.5.5 OTHERS 128
- 7.5.5.1 FULL-SERVICE CARRIERS 129
- 7.5.5.2 LOW-COST CARRIERS 129
- 7.5.5.2.1 ECONOMY CLASS 129
- 7.5.5.2.2 BUSINESS CLASS 129
- 7.5.5.2.3 FIRST CLASS 129
- 7.6 BAKERY 129
- 7.6.1 BAKERY & ROLL PRODUCTS 130
- 7.6.2 COOKIES, BISCUITS & CRACKERS 131
- 7.6.3 BROWNIES 131
- 7.6.4 CAKES, PASTRIES & TRUFFLE 131
- 7.6.5 TART & PIES 131
- 7.6.6 TORTILLA 131
- 7.6.7 OTHERS 131
- 7.6.7.1 FULL-SERVICE CARRIERS 131
- 7.6.7.2 LOW-COST CARRIERS 132
- 7.6.7.2.1 ECONOMY CLASS 132
- 7.6.7.2.2 BUSINESS CLASS 132
- 7.6.7.2.3 FIRST CLASS 132
- 7.7 CONFECTIONARY 132
- 7.7.1 SUGARED CONFECTIONARY 133
- 7.7.2 CHOCOLATE CONFECTIONARY 133
- 7.7.2.1 FULL-SERVICE CARRIERS 134

- 7.7.2.2 LOW-COST CARRIERS 134
- 7.7.2.2.1 ECONOMY CLASS 134
- 7.7.2.2.2 BUSINESS CLASS 134
- 7.7.2.2.3 FIRST CLASS 134
- 8 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY FLIGHT CATEGORY 135
- **8.1 OVERVIEW 136**
- 8.2 FULL-SERVICE CARRIERS 139
- 8.3 LOW-COST CARRIERS 139
- 9 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY AIRCRAFT SEATING CLASS 141
- **9.1 OVERVIEW 142**
- 9.2 ECONOMY CLASS 145
- 9.3 BUSINESS CLASS 145
- 9.4 FIRST CLASS 146
- 10 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY CATERING TYPE 147
- 10.1 OVERVIEW 148
- 10.2 RETAIL ON BOARD 151
- 10.3 CLASSIC CATERING 151
- 11 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY FLIGHT TYPE 153
- 11.1 OVERVIEW 154
- 11.2 DOMESTIC 157
- 11.2.1 SHORT HAUL 158
- 11.2.2 LONG HAUL 158
- 11.3 INTERNATIONAL 158
- 11.3.1 LONG HAUL 159
- 11.3.2 SHORT HAUL 159
- 12 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, BY REGION 160
- 12.1 MIDDLE EAST AND AFRICA 161
- 12.1.1 SOUTH AFRICA 176
- 12.1.2 U.A.E 186
- 12.1.3 SAUDI ARABIA 196
- 12.1.4 OMAN 206
- 12.1.5 KUWAIT 216
- 12.1.6 REST OF MIDDLE EAST AND AFRICA 226
- 13 MIDDLE EAST & AFRICA IN-FLIGHT CATERING SERVICES MARKET, COMPANY LANDSCAPE 227
- 13.1 COMPANY SHARE ANALYSIS: MIDDLE EAST & AFRICA 227
- 14 SWOT ANALYSIS 228
- 15 COMPANY PROFILE 229
- 15.1 DNATA 229
- 15.1.1 COMPANY SNAPSHOT 229
- 15.1.2 REVENUE ANALYSIS 229
- 15.1.3 COMPANY SHARE ANALYSIS 230
- 15.1.4 PRODUCT PORTFOLIO 230
- 15.1.5 RECENT DEVELOPMENT 230
- 15.2 GATEGROUP 231
- 15.2.1 COMPANY SNAPSHOT 231
- 15.2.2 REVENUE ANALYSIS 231
- 15.2.3 COMPANY SHARE ANALYSIS 232

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.2.4 PRODUCT PORTFOLIO 232
- 15.2.5 RECENT DEVELOPMENT 232
- 15.3 CATHAY PACIFIC CATERING SERVICES 233
- 15.3.1 COMPANY SNAPSHOT 233
- 15.3.2 COMPANY SHARE ANALYSIS 233
- 15.3.3 PRODUCT PORTFOLIO 234
- 15.3.4 RECENT DEVELOPMENTS 234
- 15.4 LSG GROUP 235
- 15.4.1 COMPANY SNAPSHOT 235
- 15.4.2 COMPANY SHARE ANALYSIS 235
- 15.4.3 PRODUCT PORTFOLIO 236
- 15.4.4 RECENT DEVELOPMENTS 236
- 15.5 NEWREST 237
- 15.5.1 COMPANY SNAPSHOT 237
- 15.5.2 COMPANY SHARE ANALYSIS 237
- 15.5.3 PRODUCT PORTFOLIO 238
- 15.5.4 RECENT DEVELOPMENT 238
- 15.6 ABBY'S CATERING 239
- 15.6.1 COMPANY SNAPSHOT 239
- 15.6.2 PRODUCT PORTFOLIO 239
- 15.6.3 RECENT DEVELOPMENT 239
- 15.7 AEROCHEF 240
- 15.7.1 COMPANY SNAPSHOT 240
- 15.7.2 PRODUCT PORTFOLIO 240
- 15.7.3 RECENT DEVELOPMENT 240
- 15.8 AIR CULINAIRE WORLDWIDE 241
- 15.8.1 COMPANY SNAPSHOT 241
- 15.8.2 PRODUCT PORTFOLIO 241
- 15.8.3 RECENT DEVELOPMENT 241
- 15.9 AIR FAYRE 242
- 15.9.1 COMPANY SNAPSHOT 242
- 15.9.2 PRODUCT PORTFOLIO 242
- 15.9.3 RECENT DEVELOPMENT 242
- 15.10 AIR GOURMET 243
- 15.10.1 COMPANY SNAPSHOT 243
- 15.10.2 PRODUCT PORTFOLIO 243
- 15.10.3 RECENT DEVELOPMENT 243
- 15.11 ANA CATERING SERVICE CO., LTD. 244
- 15.11.1 COMPANY SNAPSHOT 244
- 15.11.2 PRODUCT PORTFOLIO 244
- 15.11.3 RECENT DEVELOPMENTS 244
- 15.12 BEHA CATERING 245
- 15.12.1 COMPANY SNAPSHOT 245
- 15.12.2 PRODUCT PORTFOLIO 245
- 15.12.3 RECENT DEVELOPMENT 245
- 15.13 BRAHIM'S HOLDINGS 246
- 15.13.1 COMPANY SNAPSHOT 246

- 15.13.2 REVENUE ANALYSIS 246
- 15.13.3 PRODUCT PORTFOLIO 247
- 15.13.4 RECENT DEVELOPMENTS 247
- 15.14 CAFS 248
- 15.14.1 COMPANY SNAPSHOT 248
- 15.14.2 PRODUCT PORTFOLIO 248
- 15.14.3 RECENT DEVELOPMENTS 248
- 15.15 DE LUXE LIMITED. 249
- 15.15.1 COMPANY SNAPSHOT 249
- 15.15.2 PRODUCT PORTFOLIO 249
- 15.15.3 RECENT DEVELOPMENT 249
- 15.16 DO & CO AKTIENGESELLSCHAFT 250
- 15.16.1 COMPANY SNAPSHOT 250
- 15.16.2 REVENUE ANALYSIS 250
- 15.16.3 PRODUCT PORTFOLIO 251
- 15.16.4 RECENT DEVELOPMENT 251



Print this form

To place an Order with Scotts International:

MEA In-Flight Catering Services Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 262 pages | Data Bridge Market Research

☐ - Complete the rele	vant blank fields and sign			
Send as a scanne	d email to support@scotts-internat	cional.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$3500.00
	Corporate Users License			\$4200.00
VAT				
			Total	
	t license option. For any questions plea 23% for Polish based companies, individ			
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*	EU Vat / Tax ID / NIP number*			
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-05	
		Signature		