

Global In-Flight Catering Services Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 606 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$4800.00
- Corporate Users License \$7000.00

Report description:

The global in-flight catering services market is projected to register a CAGR of 5.6% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030.

Market Segmentation:

Global In-Flight Catering Services Market, By Food Type (Meals, Convenience Food, Beverages, Bakery, Confectionary), Flight Category (Full-Service Carriers, Low-Cost Carriers), Aircraft Seating Class (Economy Class, Business Class, First Class), Catering Type (Retail On Board, Classic Catering), Flight Type (Domestic, International) Country (U.S., Canada, Mexico, Germany, U.K., Italy, France, Spain, Switzerland, Netherlands, Belgium, Russia, Turkey, Rest of Europe, Japan, China, South Korea, India, Australia, Singapore, Thailand, Indonesia, Malaysia, Philippines, Rest of Asia-Pacific, Brazil, Argentina, Rest of South America, South Africa, U.A.E, Saudi Arabia, Oman, Kuwait, Rest of the Middle East and Africa) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the global in-flight catering services market are:

- Rising number of airline passengers and non-stop flights
- Changing lifestyle, coupled with increasing disposable income

Market Players:

Some of the key market players in the global in-flight catering services market are listed below:

- dnata
- gategroup
- Cathay Pacific Catering Services
- LSG Group
- Newrest
- SATS Ltd.
- Flying Food Group.
- DO & CO Aktiengesellschaft

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- ANA CATERING SERVICE CO., LTD.
- Saudi Airlines Catering
- Emirates Flight Catering
- Brahim's Holdings
- Air Culinaire Worldwide
- air fayre
- EGYPTAIR IN-FLIGHT SERVICES
- Air Gourmet
- Beha Catering
- ABBY'S CATERING
- CAFS
- AeroChef
- DE LUXE LIMITED

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	72
1.1 OBJECTIVES OF THE STUDY	72
1.2 MARKET DEFINITION	72
1.3 OVERVIEW OF THE GLOBAL IN-FLIGHT CATERING SERVICES MARKET	72
1.4 CURRENCY AND PRICING	74
1.5 LIMITATIONS	74
1.6 MARKETS COVERED	75
2 MARKET SEGMENTATION	79
2.1 MARKETS COVERED	79
2.2 GEOGRAPHICAL SCOPE	80
2.3 YEARS CONSIDERED FOR THE STUDY	81
2.4 DBMR TRIPOD DATA VALIDATION MODEL	82
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	85
2.6 MULTIVARIATE MODELLING	86
2.7 FOOD TYPE SEGMENT LIFELINE CURVE	86
2.8 MARKET END USER COVERAGE GRID	87
2.9 DBMR MARKET POSITION GRID	88
2.10 VENDOR SHARE ANALYSIS	89
2.11 SECONDARY SOURCES	90
2.12 ASSUMPTIONS	90
3 EXECUTIVE SUMMARY	91
4 PREMIUM INSIGHTS	94
4.1 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, CONSUMER BEHAVIOUR ANALYSIS	97
4.2 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, DIFFERENTIAL SERVICE OFFERING	98
4.3 OVERVIEW ON CONSUMPTION OF CATERING SERVICES PER AIRLINES	99
4.4 PACKAGE DESIGNING	100
4.5 PRICING ANALYSIS	101
4.6 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, PROMOTIONAL ACTIVITIES	102

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.7 SERVICE POSITIONING	103
5 REGULATORY FRAMEWORK	104
5.1 WORLD FOOD SAFETY GUIDELINES FOR AIRLINE CATERING	104
5.2 REGULATORY SCENARIO IN EUROPE	106
6 MARKET OVERVIEW	107
6.1 DRIVERS	109
6.1.1 RISING NUMBER OF AIRLINE PASSENGERS AND NON-STOP FLIGHTS	109
6.1.2 CHANGING LIFESTYLE COUPLED WITH INCREASING DISPOSABLE INCOME	109
6.1.3 INTENSE COMPETITION AMONG MARKET PLAYERS	109
6.2 RESTRAINTS	110
6.2.1 STRINGENCY IN FOOD QUALITY REGULATIONS	110
6.2.2 LACK OF FOOD CHOICES PROVIDED BY THE AIRLINES	110
6.3 OPPORTUNITIES	111
6.3.1 ADVANCEMENTS IN THE FLIGHT FOOD ORDERING FRAMEWORK	111
6.3.2 INCREASED ADOPTION OF INTERNET MEAL RESERVATION SYSTEMS BY THE MAJOR AIRLINE COMPANIES	111
6.4 CHALLENGES	112
6.4.1 RESTRICTIONS ON STORAGE SPACE AND DELIVERY	112
6.4.2 OFFERING A DIVERSITY OF RESTAURANTS	112
7 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY FOOD TYPE	113
7.1 OVERVIEW	114
7.2 MEALS	117
7.2.1 STANDARD MEALS	118
7.2.1.1 FULL-SERVICE CARRIERS	118
7.2.1.2 LOW-COST CARRIERS	118
7.2.1.2.1 ECONOMY CLASS	119
7.2.1.2.2 BUSINESS CLASS	119
7.2.1.2.3 FIRST CLASS	119
7.2.2 SPECIALTY MEALS	119
7.2.2.1 HALAL MEALS	120
7.2.2.2 INFANT & BABY MEALS	120
7.2.2.3 DIABETIC/LOW SUGAR MEALS	120
7.2.2.4 GLUTEN-FREE MEALS	120
7.2.2.5 HIGH FIBER MEALS	120
7.2.2.6 BUDDHIST MEALS	120
7.2.2.7 GOURMET MEALS	121
7.2.2.8 KOSHER MEALS	121
7.2.2.9 OTHERS	121
7.2.2.9.1 FULL-SERVICE CARRIERS	121
7.2.2.9.2 LOW-COST CARRIERS	121
7.2.2.9.2.1 ECONOMY CLASS	122
7.2.2.9.2.2 BUSINESS CLASS	122
7.2.2.9.2.3 FIRST CLASS	122
7.2.2.9.2.3.1 VEGETARIAN AND VEGAN MEALS	122
7.2.2.9.2.3.1.1 FULL-SERVICE CARRIERS	123
7.2.2.9.2.3.1.2 LOW-COST CARRIERS	123
7.2.2.9.2.3.1.2.1 ECONOMY CLASS	123
7.2.2.9.2.3.1.2.2 BUSINESS CLASS	123

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.2.2.9.2.3.1.2.3	FIRST CLASS	123
7.2.2.9.2.3.2	NON-VEGETARIAN MEALS	123
7.2.2.9.2.3.2.1	CHICKEN	124
7.2.2.9.2.3.2.2	PORK	124
7.2.2.9.2.3.2.3	BEEF	124
7.2.2.9.2.3.2.4	FISH	124
7.2.2.9.2.3.2.5	OTHERS	124
7.2.2.9.2.3.2.5.1	FULL-SERVICE CARRIERS	125
7.2.2.9.2.3.2.5.2	LOW-COST CARRIERS	125
7.2.2.10	ECONOMY CLASS	125
7.2.2.11	BUSINESS CLASS	125
7.2.2.12	FIRST CLASS	125
7.3	CONVENIENCE FOOD	126
7.3.1	SANDWHICH	127
7.3.2	BURGERS	127
7.3.3	PASTA	127
7.3.4	PIZZA	127
7.3.5	OTHERS	127
7.3.5.1	FULL-SERVICE CARRIERS	128
7.3.5.2	LOW-COST CARRIERS	128
7.3.5.2.1	ECONOMY CLASS	128
7.3.5.2.2	BUSINESS CLASS	128
7.3.5.2.3	FIRST CLASS	128
7.4	BEVERAGES	128
7.4.1	NON-ALCOHOLIC BEVERAGES	129
7.4.1.1	FRUIT JUICES	130
7.4.1.2	ENERGY DRINKS	130
7.4.1.3	SPORTS DRINK	130
7.4.1.4	OTHERS	130
7.5	ALCOHOLIC BEVERAGES	130
7.5.1	BEER	131
7.5.2	WHISKY	131
7.5.3	BRANDY	131
7.5.4	RUM	131
7.5.5	OTHERS	131
7.5.5.1	FULL-SERVICE CARRIERS	132
7.5.5.2	LOW-COST CARRIERS	132
7.5.5.2.1	ECONOMY CLASS	132
7.5.5.2.2	BUSINESS CLASS	132
7.5.5.2.3	FIRST CLASS	132
7.6	BAKERY	132
7.6.1	BAKERY & ROLL PRODUCTS	133
7.6.2	COOKIES, BISCUITS & CRACKERS	134
7.6.3	BROWNIES	134
7.6.4	CAKES, PASTRIES & TRUFFLE	134
7.6.5	TART & PIES	134
7.6.6	TORTILLA	134

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.6.7 OTHERS	134
7.6.7.1 FULL-SERVICE CARRIERS	134
7.6.7.2 LOW-COST CARRIERS	135
7.6.7.2.1 ECONOMY CLASS	135
7.6.7.2.2 BUSINESS CLASS	135
7.6.7.2.3 FIRST CLASS	135
7.7 CONFECTIONARY	135
7.7.1 SUGARED CONFECTIONARY	136
7.7.2 CHOCOLATE CONFECTIONARY	136
7.7.2.1 FULL-SERVICE CARRIERS	137
7.7.2.2 LOW-COST CARRIERS	137
7.7.2.2.1 ECONOMY CLASS	137
7.7.2.2.2 BUSINESS CLASS	137
7.7.2.2.3 FIRST CLASS	137
8 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY FLIGHT CATEGORY	138
8.1 OVERVIEW	139
8.2 FULL-SERVICE CARRIERS	142
8.3 LOW-COST CARRIERS	142
9 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY AIRCRAFT SEATING CLASS	144
9.1 OVERVIEW	145
9.2 ECONOMY CLASS	148
9.3 BUSINESS CLASS	148
9.4 FIRST CLASS	149
10 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY CATERING TYPE	150
10.1 OVERVIEW	151
10.2 RETAIL ON BOARD	154
10.3 CLASSIC CATERING	154
11 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY FLIGHT TYPE	156
11.1 OVERVIEW	157
11.2 DOMESTIC	160
11.2.1 SHORT HAUL	161
11.2.2 LONG HAUL	161
11.3 INTERNATIONAL	161
11.3.1 LONG HAUL	162
11.3.2 SHORT HAUL	162
12 GLOBAL IN-FLIGHT CATERING SERVICES MARKET, BY REGION	163
12.1 OVERVIEW	164
12.2 NORTH AMERICA	169
12.2.1 U.S.	184
12.2.2 CANADA	194
12.2.3 MEXICO	204
12.3 EUROPE	215
12.3.1 GERMANY	231
12.3.2 U.K.	242
12.3.3 ITALY	253
12.3.4 FRANCE	264
12.3.5 SPAIN	275

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.3.6	SWITZERLAND	286
12.3.7	ETHERLANDS	297
12.3.8	BELGIUM	308
12.3.9	RUSSIA	319
12.3.10	TURKEY	330
12.3.11	REST OF EUROPE	341
12.4	ASIA-PACIFIC	342
12.4.1	JAPAN	358
12.4.2	CHINA	369
12.4.3	SOUTH KOREA	380
12.4.4	INDIA	391
12.4.5	AUSTRALIA	401
12.4.6	SINGAPORE	411
12.4.7	THAILAND	422
12.4.8	INDONESIA	433
12.4.9	MALAYSIA	444
12.4.10	PHILIPPINES	454
12.4.11	REST OF ASIA-PACIFIC	464
12.5	SOUTH AMERICA	465
12.5.1	BRAZIL	480
12.5.2	ARGENTINA	491
12.5.3	REST OF SOUTH AMERICA	501
12.6	MIDDLE EAST AND AFRICA	502
12.6.1	SOUTH AFRICA	517
12.6.2	U.A.E	527
12.6.3	SAUDI ARABIA	537
12.6.4	OMAN	547
12.6.5	KUWAIT	557
12.6.6	REST OF MIDDLE EAST AND AFRICA	567
13	GLOBAL IN-FLIGHT CATERING SERVICES MARKET, COMPANY LANDSCAPE	568
13.1	COMPANY SHARE ANALYSIS: GLOBAL	568
13.2	COMPANY SHARE ANALYSIS: NORTH AMERICA	569
13.3	COMPANY SHARE ANALYSIS: EUROPE	570
13.4	COMPANY SHARE ANALYSIS: ASIA-PACIFIC	571
14	SWOT ANALYSIS	572
15	COMPANY PROFILE	573
15.1	DNATA	573
15.1.1	COMPANY SNAPSHOT	573
15.1.2	REVENUE ANALYSIS	573
15.1.3	COMPANY SHARE ANALYSIS	574
15.1.4	PRODUCT PORTFOLIO	574
15.1.5	RECENT DEVELOPMENT	574
15.2	GATEGROUP	575
15.2.1	COMPANY SNAPSHOT	575
15.2.2	REVENUE ANALYSIS	575
15.2.3	COMPANY SHARE ANALYSIS	576
15.2.4	PRODUCT PORTFOLIO	576

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.2.5 RECENT DEVELOPMENT	576
15.3 CATHAY PACIFIC CATERING SERVICES	577
15.3.1 COMPANY SNAPSHOT	577
15.3.2 COMPANY SHARE ANALYSIS	577
15.3.3 PRODUCT PORTFOLIO	578
15.3.4 RECENT DEVELOPMENTS	578
15.4 LSG GROUP	579
15.4.1 COMPANY SNAPSHOT	579
15.4.2 COMPANY SHARE ANALYSIS	579
15.4.3 PRODUCT PORTFOLIO	580
15.4.4 RECENT DEVELOPMENTS	580
15.5 NEWREST	581
15.5.1 COMPANY SNAPSHOT	581
15.5.2 COMPANY SHARE ANALYSIS	581
15.5.3 PRODUCT PORTFOLIO	582
15.5.4 RECENT DEVELOPMENT	582
15.6 ABBY'S CATERING	583
15.6.1 COMPANY SNAPSHOT	583
15.6.2 PRODUCT PORTFOLIO	583
15.6.3 RECENT DEVELOPMENT	583
15.7 AEROCHEF	584
15.7.1 COMPANY SNAPSHOT	584
15.7.2 PRODUCT PORTFOLIO	584
15.7.3 RECENT DEVELOPMENT	584
15.8 AIR CULINAIRE WORLDWIDE	585
15.8.1 COMPANY SNAPSHOT	585
15.8.2 PRODUCT PORTFOLIO	585
15.8.3 RECENT DEVELOPMENT	585
15.9 AIR FAYRE	586
15.9.1 COMPANY SNAPSHOT	586
15.9.2 PRODUCT PORTFOLIO	586
15.9.3 RECENT DEVELOPMENT	586
15.10 AIR GOURMET	587
15.10.1 COMPANY SNAPSHOT	587
15.10.2 PRODUCT PORTFOLIO	587
15.10.3 RECENT DEVELOPMENT	587

Global In-Flight Catering Services Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 606 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4800.00
	Corporate Users License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com