

NA Dental Practice Management Software Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 187 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The North America dental practice management software market is expected to reach USD 2,119.69 million in 2030 from USD 946.83 million in 2022, growing at a CAGR of 10.8% in the forecast period of 2023 to 2030.

Market Segmentation:

North America Dental Practice Management Software Market, By Delivery mode (Cloud-Based Delivery Mode, Hybrid Delivery Mode and On Premise Delivery Mode), Component (Patient Management, Records Managements, Finance & Accounting, Analytical and Dashboards and Others), Deployment (Windows, MacOS, iOS, Android and Others), Interface Type (Biometric Device Interface, QR Code Scanner Interface, Barcode Scanner Interface and RFID Interface), End User (Hospitals, Dental Clinics, and Others), Distribution Type (Direct Tender and Third Party Distributors), By Country (U.S., Canada and Mexico), Market Trends and Forecast To 2030.

Overview of North America Dental Practice Management Software Market Dynamics:

Driver

- Growing adoption of digital technologies in dental practices

Restrain

- High implementation and maintenance costs of dental practice management software

Opportunity

- The growing adoption of cloud-based dental practice management software

Market Players:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Some of the major players operating in the North America dental practice management software market are:

- Carestream Dental LLC.
- Allscripts Healthcare LLC / Veradigm LLC
- Epic Systems Corporation.
- Gaargle Solution Inc.
- Adroit Infosystem, Inc
- Henry Schine One, Inc
- DentiMax, PRACTICE-WEB INC.
- ABELDent Inc.
- ACEDental
- RECALLMAX
- tab32
- Open Dental Software
- Thryv, Inc.
- Nexhealth, Inc.
- VideaHealth
- AVENGERSOFT
- DentAdmin
- YAPI INC.
- MacPractice
- Cloud 9 Software
- NXGN Management LLC
- Dentisoft Technologies
- SOLUTIONREACH
- Planet DDS
- Sowingo.com
- Doctible
- Cloud Dentistry
- FMC Dental
- IDENTALSOF

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	36
1.1 OBJECTIVES OF THE STUDY	36
1.2 MARKET DEFINITION	36
1.3 OVERVIEW OF THE NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET	36
1.4 CURRENCY AND PRICING	38
1.5 LIMITATIONS	38
1.6 MARKETS COVERED	39
2 MARKET SEGMENTATION	42
2.1 MARKETS COVERED	42
2.2 YEARS CONSIDERED FOR THE STUDY	43

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.3	GEOGRAPHIC SCOPE	44
2.4	DBMR TRIPOD DATA VALIDATION MODEL	45
2.5	PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	48
2.6	DBMR MARKET POSITION GRID	49
2.7	VENDOR SHARE ANALYSIS	50
2.8	MULTIVARIATE MODELLING	51
2.9	DELIVERY MODE TIMELINE CURVE	52
2.10	END USER COVERAGE GRID	53
2.11	SECONDARY SOURCES	54
2.12	ASSUMPTIONS	54
3	EXECUTIVE SUMMARY	55
4	PREMIUM INSIGHTS	58
4.1	PORTER'S FIVE FORCES MODEL	59
4.2	PESTEL ANALYSIS	60
4.2.1	POLITICAL FACTORS	60
4.2.2	ECONOMIC FACTORS	61
4.2.3	SOCIAL FACTORS	61
4.2.4	LEGAL FACTORS	62
4.2.5	TECHNOLOGICAL FACTORS	62
4.2.6	ENVIRONMENTAL FACTORS	62
4.3	KEY STRATEGIC INITIATIVES	63
4.4	INDUSTRIAL INSIGHTS	65
4.5	REGULATORY FRAMEWORK	66
5	MARKET OVERVIEW	68
5.1	DRIVERS	70
5.1.1	GROWING ADOPTION OF DIGITAL TECHNOLOGIES IN DENTAL PRACTICES	70
5.1.2	INCREASING NEED FOR BETTER PATIENT MANAGEMENT	71
5.1.3	RISING AWARENESS OF ORAL HEALTH AND THE PREVALENCE OF DENTAL DISEASES	72
5.1.4	TECHNOLOGICAL DEVELOPMENTS BY INDUSTRY CONGLOMERATES	73
5.2	RESTRAINTS	74
5.2.1	HIGH IMPLEMENTATION AND MAINTENANCE COSTS OF DENTAL PRACTICE MANAGEMENT SOFTWARE	74
5.2.2	LIMITED INTEROPERABILITY OF DENTAL PRACTICE MANAGEMENT SOFTWARE SOLUTIONS	74
5.3	OPPORTUNITIES	75
5.3.1	THE GROWING ADOPTION OF CLOUD-BASED DENTAL PRACTICE MANAGEMENT SOFTWARE	75
5.3.2	GROWING ADOPTION OF DIGITAL HEALTH RECORDS IN EMERGING MARKETS	76
5.4	CHALLENGES	76
5.4.1	SECURITY AND PRIVACY CONCERNS RELATED TO DENTAL PRACTICE MANAGEMENT SOFTWARE	76
5.4.2	LACK OF QUALIFIED EXPERTS WITH NEED OF TRAINING TO HANDLE THE SOFTWARE	77
5.4.3	CONCERNS ABOUT THE ADOPTION OF NEW TECHNOLOGY IN DENTAL PRACTICE MANAGEMENT	78
5.4.4	ECONOMIC SLOWDOWN DUE TO THE RUSSIA-UKRAINE WAR	79
6	NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DELIVERY MODE	80
6.1	OVERVIEW	81
6.2	CLOUD-BASED DELIVERY MODE	82
6.3	HYBRID DELIVERY MODE	83
6.4	ON-PREMISE DELIVERY MODE	83
7	NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY COMPONENT	85
7.1	OVERVIEW	86

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.2 PATIENT MANAGEMENT	87
7.2.1 APPOINTMENT & SCHEDULING	88
7.2.2 PATIENT COMMUNICATION	88
7.2.3 PATIENT REGISTRATION	88
7.3 FINANCE AND ACCOUNTING	88
7.3.1 BILLING	89
7.3.2 INSURANCE MANAGEMENT SOFTWARE	89
7.3.3 ACCOUNTS MANAGEMENT	89
7.3.4 HEALTH PACKAGE	90
7.4 RECORDS MANAGEMENT	90
7.4.1 MEDICAL DATA MANAGEMENT	91
7.4.2 PRESCRIPTION MANAGEMENT	91
7.4.3 RADIOLOGY DATA MANAGEMENT	91
7.5 ANALYTICAL & DASHBOARDS	91
7.6 OTHERS	92
8 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT	93
8.1 OVERVIEW	94
8.2 WINDOWS	95
8.3 MACOS	96
8.4 IOS	96
8.5 ANDROID	97
8.6 OTHERS	98
9 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY INTERFACE TYPE	99
9.1 OVERVIEW	100
9.2 BIOMETRIC DEVICE INTERFACE	101
9.3 QR CODE SCANNER INTERFACE	102
9.4 BARCODE SCANNER INTERFACE	102
9.5 RFID INTERFACE	103
10 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY END USER	104
10.1 OVERVIEW	105
10.1.1 HOSPITALS	106
10.1.1.1 ORGANIZATION TYPE	107
10.1.1.1.1 ENTERPRIZE	107
10.1.1.1.2 GOVERNMENT	107
10.1.1.1.3 MID SIZE BUSINESS	107
10.1.1.1.4 SMALL SIZE BUSINESS	107
10.1.1.2 ORGANIZATION SIZE	107
10.1.1.2.1 MORE THAN 500	108
10.1.1.2.2 101-500	108
10.1.1.2.3 51-100	108
10.1.1.2.4 LESS THAN 50	108
10.1.1.3 DENTAL CLINICS	108
10.1.1.3.1 SMALL SIZE BUSINESS	109
10.1.1.3.2 MID-SIZE BUSINESS	109
10.1.1.3.3 GOVERNMENT	109
10.2 OTHERS	110
11 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DISTRIBUTION CHANNEL	111

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1 OVERVIEW 112
- 11.2 DIRECT TENDER 113
- 11.3 THIRD PARTY DISTRIBUTORS 114
- 12 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY REGION 115
- 12.1 NORTH AMERICA 116
 - 12.1.1 U.S. 124
 - 12.1.2 CANADA 128
 - 12.1.3 MEXICO 132
- 13 NORTH AMERICA DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET: COMPANY LANDSCAPE 136
- 13.1 COMPANY SHARE ANALYSIS: NORTH AMERICA 136
- 14 SWOT ANALYSIS 137
- 15 COMPANY PROFILINGS 138
- 15.1 EPIC SYSTEM CORPORATION 138
 - 15.1.1 COMPANY SNAPSHOT 138
 - 15.1.2 COMPANY SHARE ANALYSIS 138
 - 15.1.3 SOLUTION PORTFOLIO 139
 - 15.1.4 RECENT DEVELOPMENTS 139
- 15.2 HENRY SCHEIN ONE, INC. (A SUBSIDIARY OF HENRY SCHEIN INC.) 140
 - 15.2.1 COMPANY SNAPSHOT 140
 - 15.2.2 REVENUE ANALYSIS 140
 - 15.2.3 COMPANY SHARE ANALYSIS 141
 - 15.2.4 SOLUTION PORTFOLIO 141
 - 15.2.5 RECENT DEVELOPMENTS 142
- 15.3 VERADIGM LLC 143
 - 15.3.1 COMPANY SNAPSHOT 143
 - 15.3.2 REVENUE ANALYSIS 143
 - 15.3.3 COMPANY SHARE ANALYSIS 144
 - 15.3.4 SOLUTION PORTFOLIO 144
 - 15.3.5 RECENT DEVELOPMENTS 145
- 15.4 THRYV, INC. 146
 - 15.4.1 COMPANY SNAPSHOT 146
 - 15.4.2 REVENUE ANALYSIS 147
 - 15.4.3 COMPANY SHARE ANALYSIS 147
 - 15.4.4 BUSINESS PORTFOLIO 148
 - 15.4.5 RECENT DEVELOPMENTS 148
- 15.5 CARESTREAM DENTAL LLC 149
 - 15.5.1 COMPANY SNAPSHOT 149
 - 15.5.2 COMPANY SHARE ANALYSIS 149
 - 15.5.3 SOLUTION PORTFOLIO 150
 - 15.5.4 RECENT DEVELOPMENTS 150
- 15.6 ABELDENT INC. 151
 - 15.6.1 COMPANY SNAPSHOT 151
 - 15.6.2 SOLUTION PORTFOLIO 151
 - 15.6.3 RECENT DEVELOPMENTS 152
- 15.7 ACE DENTAL 153
 - 15.7.1 COMPANY SNAPSHOT 153
 - 15.7.2 SOLUTION PORTFOLIO 153

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.7.3 RECENT DEVELOPMENT	153
15.8 ADROIT INFOSYSTEMS, INC	154
15.8.1 COMPANY SNAPSHOT	154
15.8.2 SOLUTION PORTFOLIO	154
15.8.3 RECENT DEVELOPMENTS	154
15.9 ATX NV/SA	155
15.9.1 COMPANY SNAPSHOT	155
15.9.2 SOLUTION PORTFOLIO	155
15.9.3 RECENT DEVELOPMENT	155
15.10 AVENGERSOFT	156
15.10.1 COMPANY SNAPSHOT	156
15.10.2 SOLUTION PORTFOLIO	156
15.10.3 RECENT DEVELOPMENT	156
15.11 CLOUD 9 SOFTWARE	157
15.11.1 COMPANY SNAPSHOT	157
15.11.2 SOLUTION PORTFOLIO	157
15.11.3 RECENT DEVELOPMENTS	157
15.12 CLOUD DENTISTRY	158
15.12.1 COMPANY SNAPSHOT	158
15.12.2 SOLUTION PORTFOLIO	158
15.12.3 RECENT DEVELOPMENTS	158
15.13 DENTIMAX	159
15.13.1 COMPANY SNAPSHOT	159
15.13.2 SOLUTION PORTFOLIO	159
15.13.3 RECENT DEVELOPMENTS	159
15.14 DENTISOFT TECHNOLOGIES	160
15.14.1 COMPANY SNAPSHOT	160
15.14.2 SOLUTION PORTFOLIO	160
15.14.3 RECENT DEVELOPMENTS	160
15.15 DOCTIBLE	161
15.15.1 COMPANY SNAPSHOT	161
15.15.2 SOLUTION PORTFOLIO	161
15.15.3 RECENT DEVELOPMENTS	161
15.16 FMC	162
15.16.1 COMPANY SNAPSHOT	162
15.16.2 SOLUTION PORTFOLIO	162
15.16.3 RECENT DEVELOPMENT	162
15.17 GAARGLE SOLUTIONS INC.	163
15.17.1 COMPANY SNAPSHOT	163
15.17.2 SOLUTION PORTFOLIO	163
15.17.3 RECENT DEVELOPMENTS	163
15.18 IDENTALSOF, INC.	164
15.18.1 COMPANY SNAPSHOT	164
15.18.2 SOLUTION PORTFOLIO	164
15.18.3 RECENT DEVELOPMENT	164
15.19 MACPRACTICE	165
15.19.1 COMPANY SNAPSHOT	165

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.19.2 SOLUTION PORTFOLIO	165
15.19.3 RECENT DEVELOPMENTS	165
15.20 NEXHEALTH, INC.	166
15.20.1 COMPANY SNAPSHOT	166
15.20.2 SOLUTION PORTFOLIO	166
15.20.3 RECENT DEVELOPMENTS	167
15.21 NXGN MANAGEMENT, LLC	168
15.21.1 COMPANY SNAPSHOT	168
15.21.2 REVENUE ANALYSIS	168
15.21.3 SOLUTION PORTFOLIO	169
15.21.4 RECENT DEVELOPMENTS	169
15.22 OPEN DENTAL SOFTWARE	170
15.22.1 COMPANY SNAPSHOT	170
15.22.2 SOLUTION PORTFOLIO	170
15.22.3 RECENT DEVELOPMENTS	171
15.23 PLANET DDS	172
15.23.1 COMPANY SNAPSHOT	172
15.23.2 SOLUTION PORTFOLIO	172
15.23.3 RECENT DEVELOPMENTS	173
15.24 PRACTICE-WEB INC.	174
15.24.1 COMPANY SNAPSHOT	174
15.24.2 SOLUTION PORTFOLIO	174
15.24.3 RECENT DEVELOPMENT	175
15.25 RECALLMAX	176
15.25.1 COMPANY SNAPSHOT	176
15.25.2 SOLUTION PORTFOLIO	176
15.25.3 RECENT DEVELOPMENTS	176
15.26 SOLUIONREACH, INC.	177
15.26.1 COMPANY SNAPSHOT	177
15.26.2 SOLUTION PORTFOLIO	177
15.26.3 RECENT DEVELOPMENTS	177
15.27 SOWINGO.COM	178
15.27.1 COMPANY SNAPSHOT	178
15.27.2 SOLUTION PORTFOLIO	178
15.27.3 RECENT DEVELOPMENTS	178
15.28 TAB32	179
15.28.1 COMPANY SNAPSHOT	179
15.28.2 SOLUTION PORTFOLIO	179
15.28.3 RECENT DEVELOPMENTS	180
15.29 VIDEAHEALTH	181
15.29.1 COMPANY SNAPSHOT	181
15.29.2 SOLUTION PORTFOLIO	181
15.29.3 RECENT DEVELOPMENTS	181
15.30 YAPI INC.	182
15.30.1 COMPANY SNAPSHOT	182
15.30.2 SOLUTION PORTFOLIO	182
15.30.3 RECENT DEVELOPMENTS	183

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16 QUESTIONNAIRE 184
17 RELATED REPORTS 187

NA Dental Practice Management Software Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 187 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com