

Global Dental Practice Management Software Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 341 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$4800.00
- Corporate Users License \$7000.00

Report description:

Global dental practice management software market is expected to reach USD 5,270.18 million in 2030 from USD 2,371.81 million in 2022, growing at a CAGR of 10.7% in the forecast period of 2023 to 2030.

Market Segmentation:

Global Dental Practice Management Software Market, By Delivery mode (Cloud-Based Delivery Mode, Hybrid Delivery Mode, and On Premise Delivery Mode), Component (Patient Management, Records Managements, Finance & Accounting, Analytical And Dashboards and Others), Deployment (Windows, MacOS, iOS, Android and Others), Interface Type (Biometric Device Interface, QR Code Scanner Interface, Barcode Scanner Interface and RFID Interface), End User (Hospitals, Dental Clinics, and Others), Distribution Type (Direct Tender and Third Party Distributors), By Region (North America, South America, Europe, Asia-Pacific and Middle East and Africa), Market Trends and Forecast To 2030.

Overview of Global Dental Practice Management Software Market Dynamics:

Driver

- Growing adoption of digital technologies in dental practices

Restrain

- High implementation and maintenance costs of dental practice management software

Opportunity

- The growing adoption of cloud-based dental practice management software

Market Players:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Some of the major players operating in the global dental practice management software market are:

- Carestream Dental LLC.
- Allscripts Healthcare LLC / Veradigm LLC
- Epic Systems Corporation.
- Gaargle Solution Inc.
- Adroit Infosystem, Inc
- Henry Schine One, Inc
- DentiMax, PRACTICE-WEB INC.
- ABELDent Inc.
- ACEDental
- RECALLMAX
- tab32
- Open Dental Software
- Thryv, Inc.
- Nexhealth, Inc.
- VideaHealth
- AVENGERSOFT
- DentAdmin
- YAPI INC.
- MacPractice
- Cloud 9 Software
- NXGN Management LLC
- Dentisoft Technologies
- SOLUTIONREACH
- Planet DDS
- Sowingo.com
- Doctible
- Cloud Dentistry
- FMC Dental
- IDENTALSOF

Table of Contents:

TABLE OF CONTENTS

1 INTRODUCTION 37

1.1 OBJECTIVES OF THE STUDY 37

1.2 MARKET DEFINITION 37

1.3 OVERVIEW OF THE GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET 37

1.4 CURRENCY AND PRICING 39

1.5 LIMITATIONS 39

1.6 MARKETS COVERED 40

2 MARKET SEGMENTATION 43

2.1 MARKETS COVERED 43

2.2 YEARS CONSIDERED FOR THE STUDY 44

2.3 GEOGRAPHIC SCOPE 45

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.4 DBMR TRIPOD DATA VALIDATION MODEL	46
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	49
2.6 DBMR MARKET POSITION GRID	50
2.7 VENDOR SHARE ANALYSIS	51
2.8 MULTIVARIATE MODELLING	52
2.9 DELIVERY MODE TIMELINE CURVE	53
2.10 END USER COVERAGE GRID	54
2.11 SECONDARY SOURCES	55
2.12 ASSUMPTIONS	55
3 EXECUTIVE SUMMARY	56
4 PREMIUM INSIGHTS	61
4.1 PORTER'S FIVE FORCES MODEL	62
4.2 PESTEL ANALYSIS	63
4.2.1 POLITICAL FACTORS	63
4.2.2 ECONOMIC FACTORS	64
4.2.3 SOCIAL FACTORS	64
4.2.4 LEGAL FACTORS	65
4.2.5 TECHNOLOGICAL FACTORS	65
4.2.6 ENVIRONMENTAL FACTORS	65
4.3 KEY STRATEGIC INITIATIVES	66
4.4 INDUSTRIAL INSIGHTS	68
4.5 REGULATORY FRAMEWORK	69
5 MARKET OVERVIEW	71
5.1 DRIVERS	73
5.1.1 GROWING ADOPTION OF DIGITAL TECHNOLOGIES IN DENTAL PRACTICES	73
5.1.2 INCREASING NEED FOR BETTER PATIENT MANAGEMENT	74
5.1.3 RISING AWARENESS OF ORAL HEALTH AND THE PREVALENCE OF DENTAL DISEASES	75
5.1.4 TECHNOLOGICAL DEVELOPMENTS BY INDUSTRY CONGLOMERATES	76
5.2 RESTRAINTS	77
5.2.1 HIGH IMPLEMENTATION AND MAINTENANCE COSTS OF DENTAL PRACTICE MANAGEMENT SOFTWARE	77
5.2.2 LIMITED INTEROPERABILITY OF DENTAL PRACTICE MANAGEMENT SOFTWARE SOLUTIONS	77
5.3 OPPORTUNITIES	78
5.3.1 THE GROWING ADOPTION OF CLOUD-BASED DENTAL PRACTICE MANAGEMENT SOFTWARE	78
5.3.2 GROWING ADOPTION OF DIGITAL HEALTH RECORDS IN EMERGING MARKETS	79
5.4 CHALLENGES	79
5.4.1 SECURITY AND PRIVACY CONCERNS RELATED TO DENTAL PRACTICE MANAGEMENT SOFTWARE	79
5.4.2 LACK OF QUALIFIED EXPERTS WITH NEED OF TRAINING TO HANDLE THE SOFTWARE	80
5.4.3 CONCERNS ABOUT THE ADOPTION OF NEW TECHNOLOGY IN DENTAL PRACTICE MANAGEMENT	81
5.4.4 ECONOMIC SLOWDOWN DUE TO THE RUSSIA-UKRAINE WAR	82
6 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DELIVERY MODE	83
6.1 OVERVIEW	84
6.2 CLOUD-BASED DELIVERY MODE	85
6.3 HYBRID DELIVERY MODE	86
6.4 ON-PREMISE DELIVERY MODE	86
7 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY COMPONENT	88
7.1 OVERVIEW	89
7.2 PATIENT MANAGEMENT	90

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.2.1 APPOINTMENT & SCHEDULING	91
7.2.2 PATIENT COMMUNICATION	91
7.2.3 PATIENT REGISTRATION	91
7.3 FINANCE AND ACCOUNTING	91
7.3.1 BILLING	92
7.3.2 INSURANCE MANAGEMENT SOFTWARE	92
7.3.3 ACCOUNTS MANAGEMENT	92
7.3.4 HEALTH PACKAGE	93
7.4 RECORDS MANAGEMENT	93
7.4.1 MEDICAL DATA MANAGEMENT	94
7.4.2 PRESCRIPTION MANAGEMENT	94
7.4.3 RADIOLOGY DATA MANAGEMENT	94
7.5 ANALYTICAL & DASHBOARDS	94
7.6 OTHERS	95
8 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT	96
8.1 OVERVIEW	97
8.2 WINDOWS	98
8.3 MACOS	99
8.4 IOS	99
8.5 ANDROID	100
8.6 OTHERS	101
9 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY INTERFACE TYPE	102
9.1 OVERVIEW	103
9.2 BIOMETRIC DEVICE INTERFACE	104
9.3 QR CODE SCANNER INTERFACE	105
9.4 BARCODE SCANNER INTERFACE	105
9.5 RFID INTERFACE	106
10 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY END USER	107
10.1 OVERVIEW	108
10.1.1 HOSPITALS	109
10.1.1.1 ORGANIZATION TYPE	110
10.1.1.1.1 ENTERPRIZE	110
10.1.1.1.2 GOVERNMENT	110
10.1.1.1.3 MID SIZE BUSINESS	110
10.1.1.1.4 SMALL SIZE BUSINESS	110
10.1.1.2 ORGANIZATION SIZE	110
10.1.1.2.1 MORE THAN 500	111
10.1.1.2.2 101-500	111
10.1.1.2.3 51-100	111
10.1.1.2.4 LESS THAN 50	111
10.1.1.3 DENTAL CLINICS	111
10.1.1.3.1 SMALL SIZE BUSINESS	112
10.1.1.3.2 MID-SIZE BUSINESS	112
10.1.1.3.3 GOVERNMENT	112
10.2 OTHERS	113
11 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DISTRIBUTION CHANNEL	114
11.1 OVERVIEW	115

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2 DIRECT TENDER	116
11.3 THIRD PARTY DISTRIBUTORS	117
12 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY REGION	118
12.1 OVERVIEW	119
12.2 NORTH AMERICA	124
12.2.1 U.S.	132
12.2.2 CANADA	136
12.2.3 MEXICO	140
12.3 EUROPE	144
12.3.1 GERMANY	152
12.3.2 U.K.	156
12.3.3 FRANCE	160
12.3.4 ITALY	164
12.3.5 SPAIN	168
12.3.6 SWITZERLAND	172
12.3.7 RUSSIA	176
12.3.8 NETHERLANDS	180
12.3.9 BELGIUM	184
12.3.10 TURKEY	188
12.3.11 REST OF EUROPE	192
12.4 ASIA-PACIFIC	193
12.4.1 CHINA	201
12.4.2 JAPAN	205
12.4.3 SOUTH KOREA	209
12.4.4 AUSTRALIA & NEW ZEALAND	213
12.4.5 INDIA	217
12.4.6 MALAYSIA	221
12.4.7 THAILAND	225
12.4.8 SINGAPORE	229
12.4.9 INDONESIA	233
12.4.10 PHILIPPINES	237
12.4.11 REST OF ASIA-PACIFIC	241
12.5 MIDDLE EAST AND AFRICA	242
12.5.1 SAUDI ARABIA	250
12.5.2 U.A.E.	254
12.5.3 ISRAEL	258
12.5.4 SOUTH AFRICA	262
12.5.5 EGYPT	266
12.5.6 REST OF MIDDLE EAST AND AFRICA	270
12.6 SOUTH AMERICA	271
12.6.1 BRAZIL	279
12.6.2 ARGENTINA	282
12.6.3 REST OF SOUTH AMERICA	286
13 GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET: COMPANY LANDSCAPE	287
13.1 COMPANY SHARE ANALYSIS: GLOBAL	287
13.2 COMPANY SHARE ANALYSIS: NORTH AMERICA	288
13.3 COMPANY SHARE ANALYSIS: ASIA-PACIFIC	289

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.4 COMPANY SHARE ANALYSIS: EUROPE	290
14 SWOT ANALYSIS	291
15 COMPANY PROFILINGS	292
15.1 EPIC SYSTEM CORPORATION	292
15.1.1 COMPANY SNAPSHOT	292
15.1.2 COMPANY SHARE ANALYSIS	292
15.1.3 SOLUTION PORTFOLIO	293
15.1.4 RECENT DEVELOPMENTS	293
15.2 HENRY SCHEIN ONE, INC. (A SUBSIDIARY OF HENRY SCHEIN INC.)	294
15.2.1 COMPANY SNAPSHOT	294
15.2.2 REVENUE ANALYSIS	294
15.2.3 COMPANY SHARE ANALYSIS	295
15.2.4 SOLUTION PORTFOLIO	295
15.2.5 RECENT DEVELOPMENTS	296
15.3 VERADIGM LLC	297
15.3.1 COMPANY SNAPSHOT	297
15.3.2 REVENUE ANALYSIS	297
15.3.3 COMPANY SHARE ANALYSIS	298
15.3.4 SOLUTION PORTFOLIO	298
15.3.5 RECENT DEVELOPMENTS	299
15.4 THRYV, INC.	300
15.4.1 COMPANY SNAPSHOT	300
15.4.2 REVENUE ANALYSIS	301
15.4.3 COMPANY SHARE ANALYSIS	301
15.4.4 BUSINESS PORTFOLIO	302
15.4.5 RECENT DEVELOPMENTS	302
15.5 CARESTREAM DENTAL LLC	303
15.5.1 COMPANY SNAPSHOT	303
15.5.2 COMPANY SHARE ANALYSIS	303
15.5.3 SOLUTION PORTFOLIO	304
15.5.4 RECENT DEVELOPMENTS	304
15.6 ABELDENT INC.	305
15.6.1 COMPANY SNAPSHOT	305
15.6.2 SOLUTION PORTFOLIO	305
15.6.3 RECENT DEVELOPMENTS	306
15.7 ACE DENTAL	307
15.7.1 COMPANY SNAPSHOT	307
15.7.2 SOLUTION PORTFOLIO	307
15.7.3 RECENT DEVELOPMENT	307
15.8 ADROIT INFOSYSTEMS, INC	308
15.8.1 COMPANY SNAPSHOT	308
15.8.2 SOLUTION PORTFOLIO	308
15.8.3 RECENT DEVELOPMENTS	308
15.9 ATX NV/SA	309
15.9.1 COMPANY SNAPSHOT	309
15.9.2 SOLUTION PORTFOLIO	309
15.9.3 RECENT DEVELOPMENT	309

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.10 AVENGERSOFT	310
15.10.1 COMPANY SNAPSHOT	310
15.10.2 SOLUTION PORTFOLIO	310
15.10.3 RECENT DEVELOPMENT	310
15.11 CLOUD 9 SOFTWARE	311
15.11.1 COMPANY SNAPSHOT	311
15.11.2 SOLUTION PORTFOLIO	311
15.11.3 RECENT DEVELOPMENTS	311
15.12 CLOUD DENTISTRY	312
15.12.1 COMPANY SNAPSHOT	312
15.12.2 SOLUTION PORTFOLIO	312
15.12.3 RECENT DEVELOPMENTS	312
15.13 DENTIMAX	313
15.13.1 COMPANY SNAPSHOT	313
15.13.2 SOLUTION PORTFOLIO	313
15.13.3 RECENT DEVELOPMENTS	313
15.14 DENTISOFT TECHNOLOGIES	314
15.14.1 COMPANY SNAPSHOT	314
15.14.2 SOLUTION PORTFOLIO	314
15.14.3 RECENT DEVELOPMENTS	314
15.15 DOCTIBLE	315
15.15.1 COMPANY SNAPSHOT	315
15.15.2 SOLUTION PORTFOLIO	315
15.15.3 RECENT DEVELOPMENTS	315
15.16 FMC	316
15.16.1 COMPANY SNAPSHOT	316
15.16.2 SOLUTION PORTFOLIO	316
15.16.3 RECENT DEVELOPMENT	316
15.17 GAARGLE SOLUTIONS INC.	317
15.17.1 COMPANY SNAPSHOT	317
15.17.2 SOLUTION PORTFOLIO	317
15.17.3 RECENT DEVELOPMENTS	317
15.18 IDENTALSOF, INC.	318
15.18.1 COMPANY SNAPSHOT	318
15.18.2 SOLUTION PORTFOLIO	318
15.18.3 RECENT DEVELOPMENT	318
15.19 MACPRACTICE	319
15.19.1 COMPANY SNAPSHOT	319
15.19.2 SOLUTION PORTFOLIO	319
15.19.3 RECENT DEVELOPMENTS	319
15.20 NEXHEALTH, INC.	320
15.20.1 COMPANY SNAPSHOT	320
15.20.2 SOLUTION PORTFOLIO	320
15.20.3 RECENT DEVELOPMENTS	321
15.21 NXGN MANAGEMENT, LLC	322
15.21.1 COMPANY SNAPSHOT	322
15.21.2 REVENUE ANALYSIS	322

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.21.3 SOLUTION PORTFOLIO 323

15.21.4 RECENT DEVELOPMENTS 323

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Dental Practice Management Software Market - Industry Trends and Forecast to 2030

Market Report | 2023-04-01 | 341 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4800.00
	Corporate Users License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com