

Cat Food in France

Market Direction | 2023-05-04 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The cat population in France continues to grow and has now reached over 15 million with at least 9 million households having one cat or more. As a result, cat food continues to grow in both value and volume terms, although the former has seen much higher growth due to the high rate of inflation and the rising costs of manufacturers (including raw materials, packaging, energy and transportation) being at least partly passed on to consumers. Premium products continue to see the strongest growth in...

Euromonitor International's Cat Food in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cat Treats and Mixers, Dry Cat Food, Wet Cat Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cat Food market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cat Food in France Euromonitor International May 2023

List Of Contents And Tables

CAT FOOD IN FRANCE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Continued growth supported by pet humanisation trend

Wet cat food benefits from being seen as more natural for cats

Ongoing innovation

PROSPECTS AND OPPORTUNITIES

Further development of retail landscape

Growing focus on functionality

Retailers affected by stock issues

CATEGORY INDICATORS

Table 1 Cat Owning Households: % Analysis 2018-2023

Table 2 Cat Population 2018-2023

Table 3 Consumption of Cat Food by Prepared vs Non-prepared: % Analysis 2018-2023

CATEGORY DATA

Summary 1 Cat Food by Price Band 2023

Table 4 Sales of Cat Food by Category: Volume 2018-2023 Table 5 Sales of Cat Food by Category: Value 2018-2023

Table 6 Sales of Cat Food by Category: % Volume Growth 2018-2023 Table 7 Sales of Cat Food by Category: % Value Growth 2018-2023

Table 8 Sales of Dry Cat Food by Life-Cycle: % Value 2018-2023

Table 9 Sales of Wet Cat Food by Life-Cycle: % Value 2018-2023

Table 10 \square NBO Company Shares of Cat Food: % Value 2018-2022

Table 11 \square LBN Brand Shares of Cat Food: % Value 2019-2022

Table 12 \square LBN Brand Shares of Cat Treats and Mixers: % Value 2019-2022

Table 13 Distribution of Cat Food by Format: % Value 2018-2023

Table 14 [Forecast Sales of Cat Food by Category: Volume 2023-2028

Table 15 \square Forecast Sales of Cat Food by Category: Value 2023-2028

Table 16 ☐Forecast Sales of Cat Food by Category: % Volume Growth 2023-2028 Table 17 ☐Forecast Sales of Cat Food by Category: % Value Growth 2023-2028

PET CARE IN FRANCE EXECUTIVE SUMMARY

Pet care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 18 Pet Populations 2018-2023

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Sales of Pet Food by Category: Volume 2018-2023

Table 20 Sales of Pet Care by Category: Value 2018-2023

Table 21 Sales of Pet Food by Category: % Volume Growth 2018-2023

Table 22 Sales of Pet Care by Category: % Value Growth 2018-2023

Table 23 NBO Company Shares of Pet Food: % Value 2018-2022

Table 24 LBN Brand Shares of Pet Food: % Value 2019-2022

Table 25 NBO Company Shares of Dog and Cat Food: % Value 2018-2022

Table 26 LBN Brand Shares of Dog and Cat Food: % Value 2019-2022

Table 27 ☐ Penetration of Private Label in Pet Care by Category: % Value 2018-2023

Table 28 ☐ Distribution of Pet Care by Format: % Value 2018-2023

Table 29 ∏Distribution of Pet Care by Format and Category: % Value 2023

Table 30 Distribution of Dog and Cat Food by Format: % Value 2018-2023

Table 31 Distribution of Dog and Cat Food by Format and Category: % Value 2023

Table 32 ∏Forecast Sales of Pet Food by Category: Volume 2023-2028

Table 33 [Forecast Sales of Pet Care by Category: Value 2023-2028

Table 34 □Forecast Sales of Pet Food by Category: % Volume Growth 2023-2028

Table 35 [Forecast Sales of Pet Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Cat Food in France

Market Direction | 2023-05-04 | 27 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site	2)		€1650.00
	Multiple User License (Globa	al)		€2475.00
				VAT
				Total
* VAT will be added	d at 23% for Polish based companie		companies who are unable to pro	vide a valid EU Va
			companies who are unable to pro	vide a valid EU Va
** VAT will be added		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*			companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name* ob title*		Phone*		vide a valid EU Va
		Phone* Last Name*		vide a valid EU Va
** VAT will be added mail* irst Name* bb title* company Name*		Phone* Last Name* EU Vat / Tax ID		vide a valid EU Va
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*		Phone* Last Name* EU Vat / Tax ID City*		vide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com