

Dishwashers in Germany

Market Direction | 2022-11-24 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

While many German consumers took advantage of home seclusion and saving money by not going out to replace older models of dishwashers, most manufacturers have been unable to fully address the additional demand driven by the pandemic. This has combined with increasing consumer insecurity, given the rise in inflation in 2022, to hamper growth. Furthermore, the penetration of dishwashers in Germany is already at a global peak, and replacement is not usually considered unless a machine breaks. The f...

Euromonitor International's Dishwashers in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Built-in Dishwashers, Freestanding Dishwashers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dishwashers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Dishwashers in Germany
Euromonitor International
May 2023

List Of Contents And Tables

DISHWASHERS IN GERMANY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Macroeconomic events a driver of development

Smart attributes drive sales in 2022

Siemens, Bosch and Miele remain the leading brands

PROSPECTS AND OPPORTUNITIES

Dishwashers expected to continue its volume decline over the forecast period

Table-top dishwashers could become a niche

Increasing e-commerce opportunities

CATEGORY DATA

Table 1 Sales of Dishwashers by Category: Volume 2017-2022

Table 2 Sales of Dishwashers by Category: Value 2017-2022

Table 3 Sales of Dishwashers by Category: % Volume Growth 2017-2022

Table 4 Sales of Dishwashers by Category: % Value Growth 2017-2022

Table 5 Sales of Dishwashers by Format: % Volume 2017-2022

Table 6 Sales of Dishwashers by Connected Appliances: % Volume 2018-2022

Table 7 NBO Company Shares of Dishwashers: % Volume 2018-2022

Table 8 LBN Brand Shares of Dishwashers: % Volume 2019-2022

Table 9 Distribution of Dishwashers by Format: % Volume 2017-2022

Table 10 □Production of Dishwashers: Total Volume 2017-2022

Table 11 □Forecast Sales of Dishwashers by Category: Volume 2022-2027

Table 12 □Forecast Sales of Dishwashers by Category: Value 2022-2027

Table 13 □Forecast Sales of Dishwashers by Category: % Volume Growth 2022-2027

Table 14 □Forecast Sales of Dishwashers by Category: % Value Growth 2022-2027

CONSUMER APPLIANCES IN GERMANY

EXECUTIVE SUMMARY

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 15 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2023

Table 16 Replacement Cycles of Consumer Appliances by Category 2018-2023

MARKET DATA

Table 17 Sales of Consumer Appliances by Category: Volume 2017-2022

Table 18 Sales of Consumer Appliances by Category: Value 2017-2022

Table 19 Sales of Consumer Appliances by Category: % Volume Growth 2017-2022

Table 20 Sales of Consumer Appliances by Category: % Value Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21	Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022
Table 22	Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022
Table 23	Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022
Table 24	□Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022
Table 25	□Sales of Small Appliances by Category: Volume 2017-2022
Table 26	□Sales of Small Appliances by Category: Value 2017-2022
Table 27	□Sales of Small Appliances by Category: % Volume Growth 2017-2022
Table 28	□Sales of Small Appliances by Category: % Value Growth 2017-2022
Table 29	□NBO Company Shares of Major Appliances: % Volume 2018-2022
Table 30	□LBN Brand Shares of Major Appliances: % Volume 2019-2022
Table 31	□NBO Company Shares of Small Appliances: % Volume 2018-2022
Table 32	□LBN Brand Shares of Small Appliances: % Volume 2019-2022
Table 33	□Distribution of Major Appliances by Format: % Volume 2017-2022
Table 34	□Distribution of Small Appliances by Format: % Volume 2017-2022
Table 35	□Forecast Sales of Consumer Appliances by Category: Volume 2022-2027
Table 36	□Forecast Sales of Consumer Appliances by Category: Value 2022-2027
Table 37	□Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027
Table 38	□Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027
Table 39	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027
Table 40	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027
Table 41	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027
Table 42	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027
Table 43	□Forecast Sales of Small Appliances by Category: Volume 2022-2027
Table 44	□Forecast Sales of Small Appliances by Category: Value 2022-2027
Table 45	□Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027
Table 46	□Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dishwashers in Germany

Market Direction | 2022-11-24 | 33 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-09
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com