

Pet Products in the United Arab Emirates

Market Direction | 2023-04-24 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Pet humanisation is a growing trend in the United Arab Emirates, with pet owners treating their pets as family members. This has resulted in an increase in demand for complementary products within pet products. Current value increases were seen all categories within pet products in all years of the review period, and this is set to continue in 2023. Pet healthcare is set to see continued solid current value growth in 2023, as owners are keen to keep their pets in good health.

Euromonitor International's Pet Products in United Arab Emirates report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cat Litter, Other Pet Products, Pet Healthcare.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Pet Products market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Pet Products in the United Arab Emirates

Euromonitor International

April 2023

List Of Contents And Tables

PET PRODUCTS IN THE UNITED ARAB EMIRATES

KEY DATA FINDINGS

2023 DEVELOPMENTS

Pet owners are pampering their pets and purchasing more complementary products

Pet-friendly outlets offer a wide variety of pet accessories

Mars continues to grow within cat litter, but is beaten by players in other categories

PROSPECTS AND OPPORTUNITIES

Growth set to continue, driven by the largest category - other pet products

Premiumisation in cat litter and the growth of pet supplements

Veterinary clinics will continue to lead, but e-commerce set to gain share

CATEGORY DATA

Table 1 Sales of Pet Products by Category: Value 2018-2023

Table 2 Sales of Pet Products by Category: % Value Growth 2018-2023

Table 3 Sales of Pet Healthcare by Type: % Value 2018-2023

Table 4 Sales of Other Pet Products by Type: % Value 2018-2023

Table 5 NBO Company Shares of Pet Products: % Value 2018-2022

Table 6 LBN Brand Shares of Pet Products: % Value 2019-2022

Table 7 Distribution of Pet Products by Format: % Value 2018-2023

Table 8 Forecast Sales of Pet Products by Category: Value 2023-2028

Table 9 Forecast Sales of Pet Products by Category: % Value Growth 2023-2028

PET CARE IN THE UNITED ARAB EMIRATES

EXECUTIVE SUMMARY

Pet care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 10 Pet Populations 2018-2023

MARKET DATA

Table 11 Sales of Pet Food by Category: Volume 2018-2023

Table 12 Sales of Pet Care by Category: Value 2018-2023

Table 13 Sales of Pet Food by Category: % Volume Growth 2018-2023

Table 14 Sales of Pet Care by Category: % Value Growth 2018-2023

Table 15 NBO Company Shares of Pet Food: % Value 2018-2022

Table 16 LBN Brand Shares of Pet Food: % Value 2019-2022

Table 17 NBO Company Shares of Dog and Cat Food: % Value 2018-2022

Table 18 LBN Brand Shares of Dog and Cat Food: % Value 2019-2022

Table 19 □ Penetration of Private Label in Pet Care by Category: % Value 2018-2023

Table 20 □ Distribution of Pet Care by Format: % Value 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Pet Care by Format and Category: % Value 2023
Table 22 □Distribution of Dog and Cat Food by Format: % Value 2018-2023
Table 23 □Distribution of Dog and Cat Food by Format and Category: % Value 2023
Table 24 □Forecast Sales of Pet Food by Category: Volume 2023-2028
Table 25 □Forecast Sales of Pet Care by Category: Value 2023-2028
Table 26 □Forecast Sales of Pet Food by Category: % Volume Growth 2023-2028
Table 27 □Forecast Sales of Pet Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Pet Products in the United Arab Emirates

Market Direction | 2023-04-24 | 20 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-20"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com