

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2026

Industry Report | 2023-02-21 | 65 pages | MarketLine

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Report description:

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2026

Summary

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- For the purposes of this profile, the investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity & debt underwriting, and merger & acquisition services.
- The Japanese investment banking & brokerage sector had total revenues of \$4.2 billion in 2021, representing a compound annual growth rate (CAGR) of 7% between 2016 and 2021.
- The Bonds segment accounted for sector's the largest proportion in 2021, with total revenues of \$1.7billion, equivalent to 41.7% of the sector's overall value.
- The bond segment is witnessing high growth due to changes in financial conditions and risk premiums. For instance, Japan's market rose to its highest level since 2015 as bond yields rose above 1%.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Japan

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan
- Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Japan investment banking & brokerage market by value in 2021?
- What will be the size of the Japan investment banking & brokerage market in 2026?
- What factors are affecting the strength of competition in the Japan investment banking & brokerage market?
- How has the market performed over the last five years?
- Who are the top competitors in Japan's investment banking & brokerage market?

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