

Europe Dental Sterilization Market Forecast 2023-2032

Market Report | 2023-04-21 | 144 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:

KEY FINDINGS

The Europe dental sterilization market growth is predicted to evolve at a CAGR of 6.39% during the forecasting period of 2023 to 2032. The surging prevalence of oral diseases, high per capita income, as well as technological advancements in dental equipment, like sterilizers, ultrasonic cleaners, and autoclaves, are set to fuel the regional market's growth.

MARKET INSIGHTS

The Europe dental sterilization market growth assessment encompasses the study of the United Kingdom, Germany, France, Italy, Spain, Belgium, Poland, and Rest of Europe. Dental caries is prevalent in Germany, which increases the need for dental practices, thus surging the demand for dental sterilization products in the country. Also, the aging population is on the rise and is more vulnerable to dental diseases. Moreover, France is known for its superior levels of dental care services, with world-trained dentists and the most advanced dental techniques. This is possible due to high reimbursement government policies that include world-class facilities and low waiting time.

Furthermore, in Belgium, dental diseases are widespread, as per the National Institute of Health. The healthcare system allows patients to claim partial reimbursements for certain dental treatments. There is also a growing need for dental care among the increasing geriatric population in the country. Therefore, the abovementioned factors are anticipated to provide lucrative growth opportunities for the Europe dental sterilization market growth over the projection period.

COMPETITIVE INSIGHTS

Some of the eminent companies operating in the market are Envista Holdings Corporation, Matachana Group, Getinge, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

2.5.1. MEDICAL TOURISM IS A PROMINENT GROWTH ENABLER

2.5.2. AGING POPULATION'S HIGH SUSCEPTIBILITY TO DENTAL DISEASES

2.5.3. INCREASED ROLE OF GOVERNMENT REGULATIONS IN DENTAL TREATMENTS

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. HIGH PREVALENCE OF DENTAL DISEASES & DISORDERS

3.1.2. DANGERS OF CROSS-TRANSMISSION AND INFECTION

3.1.3. INCREASED NEED FOR COSMETIC DENTISTRY

3.2. KEY RESTRAINTS

3.2.1. HIGH COSTS OF DENTAL TREATMENTS

4. KEY ANALYTICS

4.1. KEY TECHNOLOGY TRENDS/KEY MARKET TRENDS

4.2. PORTER'S FIVE FORCES ANALYSIS

4.2.1. BUYERS POWER

4.2.2. SUPPLIERS POWER

4.2.3. SUBSTITUTION

4.2.4. NEW ENTRANTS

4.2.5. INDUSTRY RIVALRY

4.3. GROWTH PROSPECT MAPPING

4.4. MARKET MATURITY ANALYSIS

4.5. MARKET CONCENTRATION ANALYSIS

5. MARKET BY PRODUCT

5.1. INSTRUMENTS

5.1.1. LOW-TEMPERATURE STERILIZERS

5.1.2. HIGH-TEMPERATURE STERILIZERS

5.1.3. WASHER DISINFECTORS

5.1.4. ULTRASONIC CLEANERS

5.1.5. PACKAGING EQUIPMENT

5.2. CONSUMABLES AND ACCESSORIES

5.2.1. INSTRUMENT DISINFECTANTS

5.2.2. SURFACE DISINFECTANTS

5.2.3. STERILIZATION INDICATORS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.4. LUBRICANTS AND CLEANING SOLUTIONS
- 5.2.5. STERILIZATION PACKAGING ACCESSORIES
- 6. MARKET BY END-USER
 - 6.1. HOSPITALS
 - 6.2. CLINICS
 - 6.3. DENTAL LABORATORIES
- 7. GEOGRAPHICAL ANALYSIS
 - 7.1. EUROPE
 - 7.1.1. MARKET SIZE & ESTIMATES
 - 7.1.2. EUROPE DENTAL STERILIZATION MARKET DRIVERS
 - 7.1.3. EUROPE DENTAL STERILIZATION MARKET CHALLENGES
 - 7.1.4. EUROPE DENTAL STERILIZATION MARKET REGULATORY FRAMEWORK
 - 7.1.5. KEY PLAYERS IN EUROPE DENTAL STERILIZATION MARKET
 - 7.1.6. COUNTRY ANALYSIS
 - 7.1.6.1. UNITED KINGDOM
 - 7.1.6.1.1. UNITED KINGDOM DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.2. GERMANY
 - 7.1.6.2.1. GERMANY DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.3. FRANCE
 - 7.1.6.3.1. FRANCE DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.4. ITALY
 - 7.1.6.4.1. ITALY DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.5. SPAIN
 - 7.1.6.5.1. SPAIN DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.6. BELGIUM
 - 7.1.6.6.1. BELGIUM DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.7. POLAND
 - 7.1.6.7.1. POLAND DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
 - 7.1.6.8. REST OF EUROPE
 - 7.1.6.8.1. REST OF EUROPE DENTAL STERILIZATION MARKET SIZE & OPPORTUNITIES
- 8. COMPETITIVE LANDSCAPE
 - 8.1. KEY STRATEGIC DEVELOPMENTS
 - 8.1.1. MERGERS & ACQUISITIONS
 - 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
 - 8.1.3. PARTNERSHIPS & AGREEMENTS
 - 8.1.4. BUSINESS EXPANSIONS & DIVESTITURES
 - 8.2. COMPANY PROFILES
 - 8.2.1. A-DEC
 - 8.2.1.1. COMPANY OVERVIEW
 - 8.2.1.2. PRODUCTS / SERVICES LIST
 - 8.2.2. DE LAMA SPA
 - 8.2.2.1. COMPANY OVERVIEW
 - 8.2.2.2. PRODUCTS / SERVICES LIST
 - 8.2.3. DENTSPLY SIRONA INC
 - 8.2.3.1. COMPANY OVERVIEW
 - 8.2.3.2. PRODUCTS / SERVICES LIST
 - 8.2.3.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.4. DURR DENTAL
 - 8.2.4.1. COMPANY OVERVIEW
 - 8.2.4.2. PRODUCTS / SERVICES LIST
 - 8.2.4.3. STRENGTHS & CHALLENGES
- 8.2.5. ENVISTA HOLDINGS CORPORATION
 - 8.2.5.1. COMPANY OVERVIEW
 - 8.2.5.2. PRODUCTS / SERVICES LIST
 - 8.2.5.3. STRENGTHS & CHALLENGES
- 8.2.6. GETINGE AB
 - 8.2.6.1. COMPANY OVERVIEW
 - 8.2.6.2. PRODUCTS / SERVICES LIST
 - 8.2.6.3. STRENGTHS & CHALLENGES
- 8.2.7. HU-FRIEDY
 - 8.2.7.1. COMPANY OVERVIEW
 - 8.2.7.2. PRODUCTS / SERVICES LIST
- 8.2.8. MATACHANA GROUP
 - 8.2.8.1. COMPANY OVERVIEW
 - 8.2.8.2. PRODUCTS / SERVICES LIST
 - 8.2.8.3. STRENGTHS & CHALLENGES
- 8.2.9. MIDMARK CORPORATION
 - 8.2.9.1. COMPANY OVERVIEW
 - 8.2.9.2. PRODUCTS / SERVICES LIST
 - 8.2.9.3. STRENGTHS & CHALLENGES
- 8.2.10. NAKANISHI INC
 - 8.2.10.1. COMPANY OVERVIEW
 - 8.2.10.2. PRODUCTS / SERVICES LIST
- 8.2.11. PLANMECA OY
 - 8.2.11.1. COMPANY OVERVIEW
 - 8.2.11.2. PRODUCTS / SERVICES LIST
 - 8.2.11.3. STRENGTHS & CHALLENGES
- 8.2.12. SCICAN LTD
 - 8.2.12.1. COMPANY OVERVIEW
 - 8.2.12.2. PRODUCTS / SERVICES LIST
 - 8.2.12.3. STRENGTHS & CHALLENGES
- 8.2.13. STEELCO SPA
 - 8.2.13.1. COMPANY OVERVIEW
 - 8.2.13.2. PRODUCTS / SERVICES LIST
 - 8.2.13.3. STRENGTHS & CHALLENGES
- 8.2.14. TUTTNAUER
 - 8.2.14.1. COMPANY OVERVIEW
 - 8.2.14.2. PRODUCTS / SERVICES LIST
 - 8.2.14.3. STRENGTHS & CHALLENGES
- 8.2.15. W&H GROUP
 - 8.2.15.1. COMPANY OVERVIEW
 - 8.2.15.2. PRODUCTS / SERVICES LIST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Dental Sterilization Market Forecast 2023-2032

Market Report | 2023-04-21 | 144 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|---------------------|-----------|
| | Single User Price | \$1250.00 |
| | Global Site License | \$1500.00 |
| | | \$2000.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2025-05-08"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com