

Vending in Romania

Market Direction | 2023-04-19 | 37 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Vending was particularly impacted by the emergence of the pandemic in 2020, as the local government introduced various restrictions, including social distancing and lockdowns, to prevent the spread of the virus. Therefore, limited mobility outside of the home, including lack of commuters and tourists during this time, resulted in double-digit value sales declines for vending in 2020. An easing of some restrictions the following year led to increasing mobility and improving demand through vending...

Euromonitor International's Vending in Romania report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Vending, Drinks and Tobacco Vending, Fashion Vending, Foods Vending, Health and Beauty Vending, Home Products Vending, Other Products Vending.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vending market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Vending in Romania Euromonitor International April 2023

List Of Contents And Tables

VENDING IN ROMANIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Full recovery for vending sales in line with greater mobility in 2022 Most vending sales stem from captive and semi-captive environments Leading players in vending continue to focus on captive and semi-captive locations PROSPECTS AND OPPORTUNITIES Positive outlook for vending, driven by impulse purchases Modernisation of vending machines expected to gain momentum in coming years Vending to remain dominated by local players CHANNEL DATA Table 1 Vending by Product: Value 2017-2022 Table 2 Vending by Product: % Value Growth 2017-2022 Table 3 Vending GBO Company Shares: % Value 2018-2022 Table 4 Vending GBN Brand Shares: % Value 2019-2022 Table 5 Vending Forecasts by Product: Value 2022-2027 Table 6 Vending Forecasts by Product: % Value Growth 2022-2027 **RETAIL IN ROMANIA** EXECUTIVE SUMMARY Retail in 2022: The big picture Value sales continue to be dominated by grocery retailers, with Romanians relying on government help to cope with inflationary pressures Greater mobility outside of the home also leads to allocation of budgets to other activities What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality Valentine's Day Mother's Day Easter Summer sales Back to School **Black Friday** Winter sales

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Christmas

MARKET DATA Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 9 Sales in Retail Offline by Channel: Value 2017-2022 Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 11 Retail Offline Outlets by Channel: Units 2017-2022 Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022 Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 16 ∏Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 17
☐Sales in Grocery Retailers by Channel: Value 2017-2022 Table 18 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 19 Grocery Retailers Outlets by Channel: Units 2017-2022 Table 20 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 23 [Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 24
☐Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 25 [Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 26 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 27
☐Retail GBO Company Shares: % Value 2018-2022 Table 28 [Retail GBN Brand Shares: % Value 2019-2022 Table 29 [Retail Offline GBO Company Shares: % Value 2018-2022 Table 30 □Retail Offline GBN Brand Shares: % Value 2019-2022 Table 31
☐Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 32 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 33 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 34 [Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 35 □Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 36 ∏Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 37 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 38 ⊓Non-Grocerv Retailers GBN Brand Shares: % Value 2019-2022 Table 39 [Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 40 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 41 ||Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 42 [Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 43 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 44
Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 45
Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 46 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 47
Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027 Table 48 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 50 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 51 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 52 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 53 []Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 54 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 56 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 58 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 59 []Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



Vending in Romania

Market Direction | 2023-04-19 | 37 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com