

Small Local Grocers in Sweden

Market Direction | 2023-04-17 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Small local grocers continued to record low current value growth in 2022, while outlet numbers recorded another year of decline, a trend already emerging prior to the pandemic, as the channel struggled to compete with modern outlets and rising urbanisation. Local society reopened following the easing of pandemic-related restrictions in 2022, resulting in generally higher footfall in physical stores after some consumers had shifted to buying groceries online. Many Swedes continued to work from ho...

Euromonitor International's Small Local Grocers in Sweden report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Small Local Grocers in Sweden Euromonitor International April 2023

List Of Contents And Tables

SMALL LOCAL GROCERS IN SWEDEN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Greater caution among price-sensitive consumers hinders stronger growth Stores have to adapt to remain competitive and profitable Fragmented landscape, but specialist PROSPECTS AND OPPORTUNITIES Sluggish forecast as small local grocers continues to struggle with competition from modern channels Mature channel and lack of innovation Specialisation a way forward CHANNEL DATA Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2017-2022 Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 3 Small Local Grocers GBO Company Shares: % Value 2018-2022 Table 4 Small Local Grocers GBN Brand Shares: % Value 2019-2022 Table 5 Small Local Grocers LBN Brand Shares: Outlets 2019-2022 Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 **RETAIL IN SWEDEN EXECUTIVE SUMMARY** Retail in 2022: The big picture Technical advancements shape retail Sustainability comes to the fore What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality Christmas Summer sales MARKET DATA Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 10 Sales in Retail Offline by Channel: Value 2017-2022 Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 12 Retail Offline Outlets by Channel: Units 2017-2022 Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022

Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 18 Sales in Grocery Retailers by Channel: Value 2017-2022 Table 19 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 20 Grocery Retailers Outlets by Channel: Units 2017-2022 Table 21
Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 24 [Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 25 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 26 Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 27
☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 28 ||Retail GBO Company Shares: % Value 2018-2022 Table 29
Retail GBN Brand Shares: % Value 2019-2022 Table 30 [Retail Offline GBO Company Shares: % Value 2018-2022 Table 31
☐Retail Offline GBN Brand Shares: % Value 2019-2022 Table 32
☐Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 33 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 34 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 35 Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 36 [Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 37 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 39 [Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 42 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 43 [Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 45
Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 46 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 47 ||Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 49 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 52 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027 Table 53 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027 Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 56 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027 Table 59
Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027 Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 DISCLAIMER SOURCES

Summary 2 Research Sources



Small Local Grocers in Sweden

Market Direction | 2023-04-17 | 34 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com