

Retail in Spain

Market Direction | 2023-03-21 | 109 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

More than two years after the beginning of the crisis generated by the COVID-19 pandemic, the global economy was also hit by the effects of the Russian invasion of Ukraine in 2022. The consequences of this war have been global in nature and of great depth, both in the geopolitical order and for the economy, thus introducing new risks in terms of financial stability and inflation. In 2022, with the imminent threat of COVID-19 left behind, this new disruption affected the Spanish economy at a time...

Euromonitor International's Retail in Spain report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Retail E-Commerce, Retail Offline.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail in Spain
Euromonitor International
April 2023

List Of Contents And Tables

RETAIL IN SPAIN

EXECUTIVE SUMMARY

Retail in 2022: The big picture
E-commerce continues to grow
Sustainability and the circular economy
What next for retail?

OPERATING ENVIRONMENT

Informal retail
Opening hours for physical retail
Summary 1 Standard Opening Hours by Channel Type 2022
Seasonality
Christmas

January sales

Summer sales

MARKET DATA

Table 1 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
Table 2 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
Table 3 Sales in Retail Offline by Channel: Value 2017-2022
Table 4 Sales in Retail Offline by Channel: % Value Growth 2017-2022
Table 5 Retail Offline Outlets by Channel: Units 2017-2022
Table 6 Retail Offline Outlets by Channel: % Unit Growth 2017-2022
Table 7 Sales in Retail E-Commerce by Product: Value 2017-2022
Table 8 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
Table 9 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 10 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 11 □Sales in Grocery Retailers by Channel: Value 2017-2022
Table 12 □Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
Table 13 □Grocery Retailers Outlets by Channel: Units 2017-2022
Table 14 □Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 15 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 16 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 17 □Sales in Non-Grocery Retailers by Channel: Value 2017-2022
Table 18 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
Table 19 □Non-Grocery Retailers Outlets by Channel: Units 2017-2022
Table 20 □Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 21 □Retail GBO Company Shares: % Value 2018-2022
Table 22 □Retail GBN Brand Shares: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 23 □Retail Offline GBO Company Shares: % Value 2018-2022
 Table 24 □Retail Offline GBN Brand Shares: % Value 2019-2022
 Table 25 □Retail Offline LBN Brand Shares: Outlets 2019-2022
 Table 26 □Retail E-Commerce GBO Company Shares: % Value 2018-2022
 Table 27 □Retail E-Commerce GBN Brand Shares: % Value 2019-2022
 Table 28 □Grocery Retailers GBO Company Shares: % Value 2018-2022
 Table 29 □Grocery Retailers GBN Brand Shares: % Value 2019-2022
 Table 30 □Grocery Retailers LBN Brand Shares: Outlets 2019-2022
 Table 31 □Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
 Table 32 □Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
 Table 33 □Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
 Table 34 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
 Table 35 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
 Table 36 □Forecast Sales in Retail Offline by Channel: Value 2022-2027
 Table 37 □Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
 Table 38 □Forecast Retail Offline Outlets by Channel: Units 2022-2027
 Table 39 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
 Table 40 □Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
 Table 41 □Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
 Table 42 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
 Table 43 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
 Table 44 □Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
 Table 45 □Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
 Table 46 □Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
 Table 47 □Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
 Table 48 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
 Table 49 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
 Table 50 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
 Table 51 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
 Table 52 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
 Table 53 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

CONVENIENCE RETAILERS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Lifting of COVID-19 restrictions and increased travel support growth for forecourt retailers

Changing consumer shopping habits support growth for convenience stores

Quick commerce supports the growth of e-commerce in grocery retail

PROSPECTS AND OPPORTUNITIES

Slowing of growth over the forecast period

Increased competition from discounters

Adapting to offer new services and green credentials

CHANNEL DATA

Table 54 Convenience Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 55 Convenience Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 56 Sales in Convenience Retailers by Channel: Value 2017-2022

Table 57 Sales in Convenience Retailers by Channel: % Value Growth 2017-2022

Table 58 Convenience Retailers GBO Company Shares: % Value 2018-2022

Table 59 Convenience Retailers GBN Brand Shares: % Value 2019-2022

Table 60 Convenience Retailers LBN Brand Shares: Outlets 2019-2022

Table 61 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 62 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 63 □Forecast Sales in Convenience Retailers by Channel: Value 2022-2027

Table 64 □Forecast Sales in Convenience Retailers by Channel: % Value Growth 2022-2027

DISCOUNTERS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Lidl maintains its dominant position in value terms

Russian hard discounter Mere exits Spain after only one year in operation

Private label sales support the popularity of discounters

PROSPECTS AND OPPORTUNITIES

Fears of economic uncertainty both a threat and an opportunity for discounters

Sustainability and the circular economy

Lidl and Aldi to continue the expansion of their networks, while Dia will focus on restructuring

CHANNEL DATA

Table 65 Discounters: Value Sales, Outlets and Selling Space 2017-2022

Table 66 Discounters: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 67 Discounters GBO Company Shares: % Value 2018-2022

Table 68 Discounters GBN Brand Shares: % Value 2019-2022

Table 69 Discounters LBN Brand Shares: Outlets 2019-2022

Table 70 Discounters Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 71 Discounters Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

HYPERMARKETS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Slight recovery in sales and number of outlets in 2022

Auchan starts renovating its Alcampo hypermarkets

Small selling spaces, narrower product ranges, closer to consumers

PROSPECTS AND OPPORTUNITIES

Limited growth expected in the forecast period

Retailers opt for omnichannel

Putting the customer experience at the centre

CHANNEL DATA

Table 72 Hypermarkets: Value Sales, Outlets and Selling Space 2017-2022

Table 73 Hypermarkets: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 74 Hypermarkets GBO Company Shares: % Value 2018-2022

Table 75 Hypermarkets GBN Brand Shares: % Value 2019-2022

Table 76 Hypermarkets LBN Brand Shares: Outlets 2019-2022

Table 77 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 78 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

SUPERMARKETS IN SPAIN

KEY DATA FINDINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2022 DEVELOPMENTS

Retailers opt to meet the consumer demand for proximity and convenience

Mercadona confirms its leading position in value terms

Focus on sustainability and energy efficiency

PROSPECTS AND OPPORTUNITIES

Growth expected for supermarkets, although this will be limited due to strong competition

Circular economy, sustainability, increased offer of local produce

Omnichannel approach will continue to be valid

CHANNEL DATA

Table 79 Supermarkets: Value Sales, Outlets and Selling Space 2017-2022

Table 80 Supermarkets: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 81 Supermarkets GBO Company Shares: % Value 2018-2022

Table 82 Supermarkets GBN Brand Shares: % Value 2019-2022

Table 83 Supermarkets LBN Brand Shares: Outlets 2019-2022

Table 84 Supermarkets Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 85 Supermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

SMALL LOCAL GROCERS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sales continue to decline for small local grocers

Mixed results for foods/drinks specialists

Organic specialists are growing

PROSPECTS AND OPPORTUNITIES

Competition from supermarkets and discounters will negatively affect small local grocers

E-commerce may provide growth opportunities

Organic products offer possibility for growth

CHANNEL DATA

Table 86 Small Local Grocers: Value Sales, Outlets and Selling Space 2017-2022

Table 87 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 88 Small Local Grocers GBO Company Shares: % Value 2018-2022

Table 89 Small Local Grocers GBN Brand Shares: % Value 2019-2022

Table 90 Small Local Grocers LBN Brand Shares: Outlets 2019-2022

Table 91 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 92 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

APPAREL AND FOOTWEAR SPECIALISTS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

After two years of decline, 2022 is a turning point, with the return of growth

E-commerce continues to grow, although at a slower pace

PROSPECTS AND OPPORTUNITIES

Sales in physical retail not set to recover to the pre-pandemic level even by 2027

Omnichannel and the phygital environment

Young Spaniards turn their attention to sustainable and second-hand clothing

CHANNEL DATA

Table 93 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space 2017-2022

Table 94 Apparel and Footwear Specialists: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 95 Apparel and Footwear Specialists GBO Company Shares: % Value 2018-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 96 Apparel and Footwear Specialists GBN Brand Shares: % Value 2019-2022

Table 97 Apparel and Footwear Specialists LBN Brand Shares: Outlets 2019-2022

Table 98 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 99 Apparel and Footwear Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

APPLIANCES AND ELECTRONICS SPECIALISTS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Appliances and electronics specialists enjoys a rebound in sales in 2022

Quick commerce and partnerships seen as routes to growth

Media Markt chooses Madrid to open its first Lighthouse store in Spain, the fourth in Europe

PROSPECTS AND OPPORTUNITIES

Little growth for appliances and electronics specialists, due to higher prices, rising utility costs, and competition

Omnichannel to determine the success of appliances and electronics specialists

Consumers will look for more energy-efficient appliances

CHANNEL DATA

Table 100 Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space 2017-2022

Table 101 Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 102 Appliances and Electronics Specialists GBO Company Shares: % Value 2018-2022

Table 103 Appliances and Electronics Specialists GBN Brand Shares: % Value 2019-2022

Table 104 Appliances and Electronics Specialists LBN Brand Shares: Outlets 2019-2022

Table 105 Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 106 Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

HEALTH AND BEAUTY SPECIALISTS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Optical goods stores has another promising year

Douglas sees its second restructuring in just over a year

E-beauty shoppers double from 2017 to 2021

PROSPECTS AND OPPORTUNITIES

Omnichannel set to play a more important role in sales of health and beauty products

Consumers will make more conscious product choices

Putting the customer experience front and centre

CHANNEL DATA

Table 107 Health and Beauty Specialists: Value Sales, Outlets and Selling Space 2017-2022

Table 108 Health and Beauty Specialists: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 109 Sales in Health and Beauty Specialists by Channel: Value 2017-2022

Table 110 Sales in Health and Beauty Specialists by Channel: % Value Growth 2017-2022

Table 111 Health and Beauty Specialists GBO Company Shares: % Value 2018-2022

Table 112 Health and Beauty Specialists GBN Brand Shares: % Value 2019-2022

Table 113 Health and Beauty Specialists LBN Brand Shares: Outlets 2019-2022

Table 114 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 115 Health and Beauty Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 116 □Forecast Sales in Health and Beauty Specialists by Channel: Value 2022-2027

Table 117 □Forecast Sales in Health and Beauty Specialists by Channel: % Value Growth 2022-2027

HOME PRODUCTS SPECIALISTS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Leroy Merlin completes the transformation of previous Aki outlets, and chooses Spain to test its Express format in Europe

E-commerce is growing

Another good year for sales of home products specialists

PROSPECTS AND OPPORTUNITIES

Homewares and home furnishings players face competition from variety stores, which offer cheaper options

Expected decline in sales by the end of the forecast period

Omnichannel is the way forward

CHANNEL DATA

Table 118 Home Products Specialists: Value Sales, Outlets and Selling Space 2017-2022

Table 119 Home Products Specialists: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 120 Sales in Home Products Specialists by Channel: Value 2017-2022

Table 121 Sales in Home Products Specialists by Channel: % Value Growth 2017-2022

Table 122 Home Products Specialists GBO Company Shares: % Value 2018-2022

Table 123 Home Products Specialists GBN Brand Shares: % Value 2019-2022

Table 124 Home Products Specialists LBN Brand Shares: Outlets 2019-2022

Table 125 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 126 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 127 □Forecast Sales in Home Products Specialists by Channel: Value 2022-2027

Table 128 □Forecast Sales in Home Products Specialists by Channel: % Value Growth 2022-2027

GENERAL MERCHANDISE STORES IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

El Corte Ingles improves its in-store environment and further digitalises its operations

Inbound tourism supports the recovery of department stores

Chinese family-owned stores continue to dominate variety stores in Spain

PROSPECTS AND OPPORTUNITIES

Limited growth expected in the forecast period

Retailers will focus on omnichannel

Putting the customer experience at the centre

CHANNEL DATA

Table 147 General Merchandise Stores: Value Sales, Outlets and Selling Space 2017-2022

Table 148 General Merchandise Stores: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 149 Sales in General Merchandise Stores by Channel: Value 2017-2022

Table 150 Sales in General Merchandise Stores by Channel: % Value Growth 2017-2022

Table 151 General Merchandise Stores GBO Company Shares: % Value 2018-2022

Table 152 General Merchandise Stores GBN Brand Shares: % Value 2019-2022

Table 153 General Merchandise Stores LBN Brand Shares: Outlets 2019-2022

Table 154 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 155 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 156 □Forecast Sales in General Merchandise Stores by Channel: Value 2022-2027

Table 157 □Forecast Sales in General Merchandise Stores by Channel: % Value Growth 2022-2027

DIRECT SELLING IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Opportunity for growth in direct selling, as currently only around 30% of Spaniards buy via this channel

Growing use of social media and digital technologies

Sales of health and beauty products are growing via direct selling

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

PROSPECTS AND OPPORTUNITIES

Recession expected to support the expansion of the sales force

Health will remain important beyond the pandemic

Players increasingly have an omnichannel presence, but this could shift sales to e-commerce

CHANNEL DATA

Table 129 Direct Selling by Product: Value 2017-2022

Table 130 Direct Selling by Product: % Value Growth 2017-2022

Table 131 Direct Selling GBO Company Shares: % Value 2018-2022

Table 132 Direct Selling GBN Brand Shares: % Value 2019-2022

Table 133 Direct Selling Forecasts by Product: Value 2022-2027

Table 134 Direct Selling Forecasts by Product: % Value Growth 2022-2027

VENDING IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Lifting of restrictions, including travel restrictions, supports the growth of vending

New payment methods help to drive growth

Increased demand across most categories

PROSPECTS AND OPPORTUNITIES

Predominance of tobacco vending in Spain to define future growth

Expansion of contactless payment possibilities

Captive environment now represents the best opportunity for growth

CHANNEL DATA

Table 135 Vending by Product: Value 2017-2022

Table 136 Vending by Product: % Value Growth 2017-2022

Table 137 Vending GBO Company Shares: % Value 2018-2022

Table 138 Vending GBN Brand Shares: % Value 2019-2022

Table 139 Vending Forecasts by Product: Value 2022-2027

Table 140 Vending Forecasts by Product: % Value Growth 2022-2027

RETAIL E-COMMERCE IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

A challenge is how to encourage more Spaniards to shop online

Omnichannel strategies and third party delivery pay off for retail chains

AliExpress expands its logistics in Spain

PROSPECTS AND OPPORTUNITIES

Growth in third party marketplaces

Quick commerce expands to other categories

Automation of e-commerce logistics

CHANNEL DATA

Table 141 Retail E-Commerce by Product: Value 2017-2022

Table 142 Retail E-Commerce by Product: % Value Growth 2017-2022

Table 143 Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 144 Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 145 Forecast Retail E-Commerce by Product: Value 2022-2027

Table 146 Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retail in Spain

Market Direction | 2023-03-21 | 109 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-15
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com