

General Merchandise Stores in Morocco

Market Direction | 2023-03-16 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

There are relatively few variety stores in Morocco, but their number increased steady throughout the review period. Most of the products sold by variety stores are relatively low priced, so many consumers continued to buy them - even in a difficult economic environment. The leading sales categories for variety stores in Morocco include jewellery, toys and home accessories. Most variety stores are located in shopping centres or urban conurbations - often close to modern grocery retail outlets suc...

Euromonitor International's General Merchandise Stores in Morocco report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Department Stores, Variety Stores.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the General Merchandise Stores market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

General Merchandise Stores in Morocco Euromonitor International April 2023

List Of Contents And Tables

GENERAL MERCHANDISE STORES IN MOROCCO KEY DATA FINDINGS

2022 DEVELOPMENTS

Variety stores attract price-sensitive shoppers

Alpha 55 retains the lead through store openings and an omnichannel approach

Department stores threatened by retail e-commerce, particularly online marketplaces as well as hypermarkets

PROSPECTS AND OPPORTUNITIES

Variety stores drives category recovery over the forecast period

Department stores benefits from store openings and the return of tourism although the category continues facing intensified competition

Category players increasingly adopt digitalisation in order to remain relevant and to continue their expansion

CHANNEL DATA

Table 1 General Merchandise Stores: Value Sales, Outlets and Selling Space 2017-2022

Table 2 General Merchandise Stores: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Sales in General Merchandise Stores by Channel: Value 2017-2022

Table 4 Sales in General Merchandise Stores by Channel: % Value Growth 2017-2022

Table 5 General Merchandise Stores GBO Company Shares: % Value 2018-2022

Table 6 General Merchandise Stores GBN Brand Shares: % Value 2019-2022

Table 7 General Merchandise Stores LBN Brand Shares: Outlets 2019-2022

Table 8 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 9 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 10 ∏Forecast Sales in General Merchandise Stores by Channel: Value 2022-2027

Table 11 [Forecast Sales in General Merchandise Stores by Channel: % Value Growth 2022-2027

RETAIL IN MOROCCO EXECUTIVE SUMMARY

Retail in 2022: The big picture

Local sourcing becomes a competitive tool

Retail e-commerce remains the fastest growing channel

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Black Friday

Chaabane

Eid kbir

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Back to School

MARKET DATA

- Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
- Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
- Table 14 Sales in Retail Offline by Channel: Value 2017-2022
- Table 15 Sales in Retail Offline by Channel: % Value Growth 2017-2022
- Table 16 Retail Offline Outlets by Channel: Units 2017-2022
- Table 17 Retail Offline Outlets by Channel: % Unit Growth 2017-2022
- Table 18 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 21 ☐ Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 23 ∏Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 24 ☐ Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 25 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 27 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 28 Sales in Non-Grocery Retailers by Channel: Value 2017-2022
- Table 29 Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 30 ☐Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 31 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 32

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 33 | Retail GBN Brand Shares: % Value 2019-2022
- Table 34

 ☐Retail Offline GBO Company Shares: % Value 2018-2022
- Table 35
 ☐Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 37 | Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 39 ☐Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 40 Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 41 ☐ Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 42 □Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 43 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 44

 ☐Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 46 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 47 [Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 48 | Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 49 ∏Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 50 | Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 51 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 52 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 53 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 54

 ☐Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 55 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 56 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 57 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 58 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 59 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 60 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 64 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

General Merchandise Stores in Morocco

Market Direction | 2023-03-16 | 35 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
	at 23% for Polish based companies		companies who are unable to prov	vide a valid EU Vat
Email*	at 23% for Polish based companies	Phone*	companies who are unable to prov	vide a valid EU Vat
Email* First Name*	at 23% for Polish based companies		companies who are unable to prov	vide a valid EU Vat
Email* First Name* ob title*	at 23% for Polish based companies	Phone*		vide a valid EU Vat
]** VAT will be added Email* First Name* lob title* Company Name* Address*	at 23% for Polish based companies	Phone* Last Name*		vide a valid EU Vat
Email* First Name* lob title* Company Name*	at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID		vide a valid EU Vat
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based companies	Phone* Last Name* EU Vat / Tax ID City*		vide a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com