

Spain Utilities Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-02-21 | 45 pages | MarketLine

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Report description:

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Summary

Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry consists of the electricity retailing, gas and water utilities markets.
- The Spanish utilities industry is expected to generate total revenues of \$286.2 billion in 2022, representing a compound annual growth rate (CAGR) of 3.4% between 2017 and 2022.
- The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$224.6 billion, equivalent to 78.5% of the industry's overall value.
- Prices of oil and gas increased sharply. The impact of the war on consumer prices, inflation rose to 9.8% in March 2022, according to the figure advanced by the National Statistics Institute.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Spain
- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain utilities market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Spain utilities market by value in 2022?
- What will be the size of the Spain utilities market in 2027?
- What factors are affecting the strength of competition in the Spain utilities market?
- How has the market performed over the last five years?
- How large is Spain's utilities market in relation to its regional counterparts?

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tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

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