

## **Italy Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2026**

Industry Report | 2023-02-10 | 45 pages | MarketLine

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### **Report description:**

Italy Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2026

#### Summary

Pharmaceuticals in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.
- The Italian pharmaceuticals market had total revenues of \$26.4 billion in 2021, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2021.
- According to IMF estimates, Italy had gross debt of 150.9% of GDP in 2021; this rise in the value of debt compared to GDP will lead to a negative growth trajectory for the country.
- An aging population in Italy has led to an increase in age-associated diseases, such as diabetes and cardiovascular diseases. This trend will continue to drive demand for pharmaceutical products in the long-term, which could help the market to withstand further decline.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the pharmaceuticals market in Italy
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Italy

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- Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Italy pharmaceuticals market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Italy pharmaceuticals market by value in 2021?
- What will be the size of the Italy pharmaceuticals market in 2026?
- What factors are affecting the strength of competition in the Italy pharmaceuticals market?
- How has the market performed over the last five years?
- How large is Italy's pharmaceuticals market in relation to its regional counterparts?

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