

South Korea Utilities Market Summary, Competitive Analysis and Forecast to 2027

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Report description:

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Summary

Utilities in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry consists of the electricity retailing, gas and water utilities markets.
- The South Korean utilities industry is expected to generate total revenues of \$88.8 billion in 2022, representing a compound annual growth rate (CAGR) of 3.4% between 2017 and 2022.
- The electricity retailing segment is expected to be the industry's most lucrative in 2022, with total revenues of \$59.3 billion, equivalent to 66.8% of the industry's overall value.
- The real GDP of South Korea fell from 4.02% in 2021 to 2.57% in 2022, the lowest level in a decade due to weaker export demand and trade disputes with Japan.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Korea
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Korea
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the South Korea utilities market with five year forecasts

Reasons to Buy

- What was the size of the South Korea utilities market by value in 2022?
- What will be the size of the South Korea utilities market in 2027?
- What factors are affecting the strength of competition in the South Korea utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up South Korea's utilities market?

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