

Japan Utilities Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-02-21 | 62 pages | MarketLine

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Report description:

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Summary

Utilities in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry consists of the electricity retailing, gas and water utilities markets.
- The Japanese utilities industry is expected to generate total revenues of \$281.5 billion in 2022, representing a compound annual growth rate (CAGR) of 4.4% between 2017 and 2022.
- The electricity retailing segment is expected to be the industry's most lucrative in 2022, with total revenues of \$193.6 billion, equivalent to 68.8% of the industry's overall value.
- Natural gas is increasingly important as a fuel source and has been the preferred fuel of choice to replace the nuclear shortfall. The share of natural gas in Japan's energy mix is around 21%.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Japan
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Japan
- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan utilities market with five year forecasts by both value and volume

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Reasons to Buy

- What was the size of the Japan utilities market by value in 2022?
- What will be the size of the Japan utilities market in 2027?
- What factors are affecting the strength of competition in the Japan utilities market?
- How has the market performed over the last five years?
- How large is Japan's utilities market in relation to its regional counterparts?

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