

Germany End-Of-Life Tire (Elt) Management Market Forecast 2023-2030

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Report description:

KEY FINDINGS

The Germany end-of-life tire (ELT) management market is set to grow with a CAGR of 5.52% during the forecasted period. The base year considered for the studied market is 2023, and the forecast years are between 2023 to 2030. Some of the key factors associated with the country's market growth are leading tire manufacturers' emphasis on a comprehensive commitment to sustainability and the increasing number of tires being discarded as end-of-life tires in Germany. MARKET INSIGHTS

As per a study conducted in the European region concerning the life cycle analysis of end-of-life tires, by recycling an amount of around 400,000 t of ELTs, which can be utilized as artificial turf, a reduction of approximately 280,000 t CO2/annually can be acquired. Furthermore, given the fact that the legislation concerning ELTs is becoming more stringent, new alternatives for managing these wastes are being explored.

Over the last 20 years, recycling has increased Germany's share of ELTs management from 13% to 35%. Furthermore, treatment for energy purposes reduced approximately by 15%, from 53% to 37%. As a result, the importance of tire reuse, in addition to the reduction of health and environmental risks, is set to contribute to the overall growth of the Germany end-of-life tire (ELT) management market during the forecasted period.

COMPETITIVE INSIGHTS

Top enterprises operating in the market include Conica AG, Credential Environmental Limited, Amandus Kahl GmbH & Co KG, etc. Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

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