

Asia-Pacific End-Of-Life Tire (Elt) Management Market Forecast 2023-2032

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Report description:

KEY FINDINGS

The Asia-Pacific end-of-life tire (ELT) management market is anticipated to register a CAGR of 4.80% across the forecasting period of 2023 to 2032. Energy costs, as well as environmental protection legislations, play an essential role in spurring the increased demand for TDF production in the region, thus augmenting the Asia-Pacific end-of-life tire (ELT) management market growth. The region is also set to record the fastest manufacturing growth rate due to population increase and extensive industrial production.

MARKET INSIGHTS

The Asia-Pacific end-of-life tire (ELT) management market growth study includes the evaluation of India, South Korea, Indonesia, Thailand, Vietnam, China, Japan, Australia & New Zealand, and Rest of Asia-Pacific. Material recovery constitutes a sizeable portion of end-of-life tire recovery in India, accounting for 76%. Moreover, the generated material is mainly directed toward crumb rubber production. In 2016, the Government of India issued a draft of Waste Tyres Management Rules. The new regulations are set to create a framework for managing end-of-life tire practices in the country in a more rigorous, effective, organized, and environment-friendly manner.

In South Korea, end-of-life tires are primarily valorized for energy recovery and material recovery, equating to 50.1% and 37.9%, respectively. The country's primary ELT management organization, Korean Tire Manufacturers Association (KOTMA), is a non-profit organization representing South Korean tire and tube manufacturers' interests. Its key roles include the collection, management, and treatment of end-of-life tires in Korea in an efficient as well as sustainable way. These factors, in turn, are set to propel the market growth of the region during the forecast period.

COMPETITIVE INSIGHTS

Major companies operating in the market are PCBL Limited, Denka Company Limited, Amandus Kahl GmbH & Co KG, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

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- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY	
1.1. STUDY OBJECTIVES	
1.2. METHODOLOGY	
1.3. ASSUMPTIONS & LIMITATIONS	
2. EXECUTIVE SUMMARY	
2.1. MARKET SIZE & ESTIMATES	
2.2. MARKET OVERVIEW	
2.3. SCOPE OF STUDY	
2.4. MAJOR MARKET FINDINGS	
2.4.1. END-OF-LIFE TIRES (ELT) ARE A RESOURCE RATHER THAN WASTE	
2.4.2. TIRE-DERIVED FUEL IS AN EXCELLENT SUPPLEMENT TO PRODUCE HEAT DURING CEMENT KILN PRODUCTION	
2.4.3. MECHANICAL TREATMENT TECHNOLOGY IS AN IMPORTANT AND DYNAMIC SECTOR FOR END-OF-LIFE TIRES MANAGEMENT	
3. MARKET DYNAMICS	
3.1. KEY DRIVERS	
3.1.1. RUBBER IS A KEY INGREDIENT ACROSS AUXILIARY INDUSTRIES	
3.1.2. INDIRECT IMPACT OF INCREASED GOODS CONSUMPTION ON RUBBER DEMANDS	
3.2. KEY RESTRAINTS	
3.2.1. INCREASED USAGE OF GREEN TIRES	
3.2.2. HEALTH HAZARDS AND ENVIRONMENTAL ISSUES ASSOCIATED WITH RUBBER CULTIVATION	
4. KEY ANALYTICS	
4.1. END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET APPLICATIONS	
4.1.1. TIRE-DERIVED APPLICATIONS	
4.1.1.1. TIRE-DERIVED FUEL IN CEMENT INDUSTRY	
4.1.1.2. TIRE-DERIVED FUEL IN PAPER AND PULP INDUSTRY	
4.1.1.3. TIRE-DERIVED FUEL IN ELECTRICAL UTILITIES	
4.1.1.4. TIRE-DERIVED FUEL IN INDUSTRIAL AND UTILITY BOILERS	
4.1.2. GROUND RUBBER APPLICATIONS	
4.1.2.1. RUBBER MODIFIED ASPHALT	
4.1.2.2. MOLDED AND EXTRUDED PRODUCTS	
4.1.3. ATHLETIC AND RECREATIONAL APPLICATIONS	
4.1.3.1. SYNTHETIC SPORTS TURF	
4.1.3.2. PLAYGROUND AND OTHER ENTERTAINMENT SURFACES	
4.1.3.3. ANIMAL PROTECTION AND LIVING EQUIPMENT	
4.1.3.4. HORTICULTURAL AND AGRICULTURAL APPLICATIONS	
4.1.4. CIVIL ENGINEERING APPLICATIONS	
4.1.4.1. TIRE-DERIVED AGGREGATE (TDA) AS DRAINAGE AGGREGATE	
4.1.4.1.1. LANDFILL OPERATIONS	
4.1.4.1.2. LANDFILL GAS COLLECTION SYSTEMS	
4.1.4.1.3. DRAINAGE APPLICATIONS FOR HIGHWAYS AND OTHER ROADS	

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- 4.1.4.1.4. DRAINAGE APPLICATIONS FOR SMALL-SCALE CONSTRUCTIONS
- 4.1.4.2. TIRE-DERIVED AGGREGATE (TDA) AS LIGHTWEIGHT FILL
- 4.2. END-OF-LIFE TIRE (ELT) TREATMENT TECHNOLOGIES
 - 4.2.1. MECHANICAL TREATMENT TECHNOLOGIES
 - 4.2.1.1. MECHANICAL SHREDDING
 - 4.2.1.2. MECHANICAL GRINDING: GRANULATION
 - 4.2.1.3. WET GRINDING
 - 4.2.2. CRYOGENIC TREATMENT TECHNOLOGIES
 - 4.2.2.1. CRYOGENIC SHREDDING AND GRINDING
 - 4.2.2.2. MECHANICAL DEVULCANIZATION
 - 4.2.3. THERMAL TREATMENT TECHNOLOGIES
 - 4.2.3.1. PYROLYSIS PROCESS
 - 4.2.3.2. GASIFICATION PROCESS
 - 4.2.3.3. DEVULCANIZATION PROCESS
- 4.3. KEY MARKET TRENDS
 - 4.3.1. RECYCLING - RUBBER CRUMB POTENTIAL
 - 4.3.2. RECOVERY - ALTERNATIVE FUELS
- 4.4. AVERAGE COMPOSITION OF END-OF-LIFE TIRE (ELT)
- 4.5. ENERGY VALORIZATION
- 4.6. FINANCING THE END-OF-LIFE TIRE (ELT) MANAGEMENT
- 4.7. PORTER'S FIVE FORCES ANALYSIS
 - 4.7.1. BUYERS POWER
 - 4.7.2. SUPPLIERS POWER
 - 4.7.3. SUBSTITUTION
 - 4.7.4. NEW ENTRANTS
 - 4.7.5. INDUSTRY RIVALRY
- 4.8. NUMBER OF COLLECTED USED TIRES - BY COUNTRY
 - 4.8.1. CHINA
 - 4.8.2. INDIA
- 4.9. MARKET MATURITY ANALYSIS
- 4.10. MARKET CONCENTRATION ANALYSIS
- 4.11. END-OF-LIFE TIRE (ELT) MANAGEMENT REGULATIONS, LEGISLATIONS, AND POLICIES
- 4.12. PATENT REVIEW
- 4.13. VALUE CHAIN ANALYSIS
 - 4.13.1. FARM INPUT COMPANIES
 - 4.13.2. ANALYZING FARMERS AND FARMING COMPANIES
 - 4.13.3. ANALYSING COLLECTOR AND PROCESSOR
 - 4.13.4. IMPORTERS
 - 4.13.5. ANALYZING END-USERS
- 4.14. ASIA-PACIFIC TIRE PRODUCTION, 2011-2020
- 4.15. NATURAL RUBBER TRADE ANALYSIS, 2021
- 5. MARKET BY TREATMENT TECHNOLOGY
 - 5.1. RUBBER REMEDIATION
 - 5.2. SCRAP TIRE TREATMENT
- 6. MARKET BY RUBBER REMEDIATION APPLICATION
 - 6.1. TIRE-DERIVED FUEL (TDF)
 - 6.1.1. CEMENT

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- 6.1.2. INDUSTRIAL UTILITIES
- 6.1.3. ELECTRICAL UTILITIES
- 6.1.4. PULP & PAPER
- 6.2. GROUND RUBBER
 - 6.2.1. MOLDED & EXTRUDED PRODUCTS
 - 6.2.2. ATHLETIC & RECREATIONAL APPLICATIONS
 - 6.2.3. RUBBER-MODIFIED ASPHALT
 - 6.2.4. ANIMAL BEDDING
- 6.3. CIVIL ENGINEERING
 - 6.3.1. TDA AS DRAINAGE AGGREGATE
 - 6.3.2. TDA AS LIGHTWEIGHT FILL
- 6.4. OTHER RUBBER REMEDIATION APPLICATIONS
 - 6.4.1. CUT, PUNCHED & STAMPED PRODUCTS
 - 6.4.2. AGRICULTURAL & MISCELLANEOUS APPLICATIONS
- 7. MARKET BY SCRAP TIRE TREATMENT TECHNOLOGY
 - 7.1. MECHANICAL TECHNOLOGY
 - 7.2. THERMAL TECHNOLOGY
 - 7.3. CRYOGENIC TECHNOLOGY
- 8. GEOGRAPHICAL ANALYSIS
 - 8.1. ASIA-PACIFIC
 - 8.1.1. MARKET SIZE & ESTIMATES
 - 8.1.2. ASIA-PACIFIC END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET DRIVERS
 - 8.1.3. ASIA-PACIFIC END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET CHALLENGES
 - 8.1.4. ASIA-PACIFIC END-OF-LIFE TIRE (ELT) MANAGEMENT REGULATORY FRAMEWORK
 - 8.1.5. KEY PLAYERS IN ASIA-PACIFIC END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET
 - 8.1.6. COUNTRY ANALYSIS
 - 8.1.6.1. CHINA
 - 8.1.6.1.1. CHINA END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.2. JAPAN
 - 8.1.6.2.1. JAPAN END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.3. INDIA
 - 8.1.6.3.1. INDIA END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.4. SOUTH KOREA
 - 8.1.6.4.1. SOUTH KOREA END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.5. INDONESIA
 - 8.1.6.5.1. INDONESIA END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.6. THAILAND
 - 8.1.6.6.1. THAILAND END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.7. VIETNAM
 - 8.1.6.7.1. VIETNAM END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.8. AUSTRALIA & NEW ZEALAND
 - 8.1.6.8.1. AUSTRALIA & NEW ZEALAND END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
 - 8.1.6.9. REST OF ASIA-PACIFIC
 - 8.1.6.9.1. REST OF ASIA-PACIFIC END-OF-LIFE TIRE (ELT) MANAGEMENT MARKET SIZE & OPPORTUNITIES
- 9. COMPETITIVE LANDSCAPE
 - 9.1. KEY STRATEGIC DEVELOPMENTS
 - 9.1.1. MERGERS & ACQUISITIONS

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- 9.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
- 9.1.3. PARTNERSHIPS & AGREEMENTS
- 9.1.4. BUSINESS EXPANSIONS & DIVESTITURES
- 9.2. COMPANY PROFILES
 - 9.2.1. AMANDUS KAHL GMBH & CO KG
 - 9.2.1.1. COMPANY OVERVIEW
 - 9.2.1.2. PRODUCTS / SERVICES LIST
 - 9.2.1.3. STRENGTHS & CHALLENGES
 - 9.2.2. CONICA AG
 - 9.2.2.1. COMPANY OVERVIEW
 - 9.2.2.2. PRODUCTS / SERVICES LIST
 - 9.2.2.3. STRENGTHS & CHALLENGES
 - 9.2.3. CREDENTIAL ENVIRONMENTAL LIMITED
 - 9.2.3.1. COMPANY OVERVIEW
 - 9.2.3.2. PRODUCTS / SERVICES LIST
 - 9.2.3.3. STRENGTHS & CHALLENGES
 - 9.2.4. DENKA COMPANY LIMITED
 - 9.2.4.1. COMPANY OVERVIEW
 - 9.2.4.2. PRODUCTS / SERVICES LIST
 - 9.2.4.3. STRENGTHS & CHALLENGES
 - 9.2.5. GENAN A/S
 - 9.2.5.1. COMPANY OVERVIEW
 - 9.2.5.2. PRODUCTS / SERVICES LIST
 - 9.2.5.3. STRENGTHS & CHALLENGES
 - 9.2.6. GEOTECH INTERNATIONAL BV
 - 9.2.6.1. COMPANY OVERVIEW
 - 9.2.6.2. PRODUCTS / SERVICES LIST
 - 9.2.6.3. STRENGTHS & CHALLENGES
 - 9.2.7. KLEAN INDUSTRIES INC
 - 9.2.7.1. COMPANY OVERVIEW
 - 9.2.7.2. PRODUCTS / SERVICES LIST
 - 9.2.7.3. STRENGTHS & CHALLENGES
 - 9.2.8. LEHIGH TECHNOLOGIES INC
 - 9.2.8.1. COMPANY OVERVIEW
 - 9.2.8.2. PRODUCTS / SERVICES LIST
 - 9.2.8.3. STRENGTHS & CHALLENGES
 - 9.2.9. PCBL LIMITED
 - 9.2.9.1. COMPANY OVERVIEW
 - 9.2.9.2. PRODUCTS / SERVICES LIST
 - 9.2.9.3. STRENGTHS & CHALLENGES
 - 9.2.10. SCANDINAVIAN ENVIRO SYSTEMS AB
 - 9.2.10.1. COMPANY OVERVIEW
 - 9.2.10.2. PRODUCTS / SERVICES LIST
 - 9.2.10.3. STRENGTHS & CHALLENGES

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