

## **South Africa Orthopaedic Braces and Supports Market Report and Forecast 2023-2028**

Market Report | 2023-03-27 | 83 pages | EMR Inc.

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### **Report description:**

South Africa Orthopaedic Braces and Supports Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the South Africa orthopaedic braces and supports market attained a value of USD 14.58 million in 2022. Aided by the increasing prevalence of orthopaedic disorders and rising awareness about non-invasive treatment options, the market is projected to further grow at a CAGR of 5.3% between 2023 and 2028 to reach a value of USD 19.89 million by 2028.

Orthopaedic braces and supports are medical devices designed to address musculoskeletal issues by providing support, stability, and protection to various joints and muscles. Orthopaedic braces and supports are often prescribed as a non-invasive treatment option, as they can help improve the patient's quality of life without requiring surgical intervention. Sedentary lifestyles, obesity, and an ageing population have contributed to a rise in orthopaedic conditions, leading to increased demand for non-invasive treatment options like braces and supports. Additionally, an increase in sports injuries and a growing awareness about the benefits of orthopaedic braces and supports among the general population have further fuelled the growth of the South Africa orthopaedic braces and supports market.

Technological advancements in the field of orthopaedic braces and supports have also contributed to the growth of the South Africa orthopaedic braces and supports market. The development of lightweight, comfortable, and customisable braces and supports has made these devices more user-friendly and effective in providing relief to patients. The South Africa orthopaedic braces and supports market is also witnessing a surge in demand for specialised and customised products. With the increasing awareness about the benefits of orthopaedic braces and supports, consumers are seeking tailored solutions to address their specific needs and preferences. This trend has led to the emergence of several niche market segments, such as sports-specific braces, paediatric braces, and bariatric braces, among others. The growth of these niche segments is expected to create lucrative opportunities for market players in the coming years.

Another significant trend propelling the growth of the South Africa orthopaedic braces and supports market is the rising focus of consumers on preventive healthcare. As the population becomes more health-conscious, there is an increasing emphasis on

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preventing injuries and maintaining overall joint and muscle health. Orthopaedic braces and supports play a vital role in this regard, as they can help prevent injuries and reduce the risk of developing chronic orthopaedic conditions in the long run. This shift towards preventive healthcare is expected to positively impact the South Africa orthopaedic braces and supports market growth in the coming years.

#### Market Segmentation?

The market can be divided on the basis of product, type, application, and end use.

#### Market Breakup by Product:

- Lower Extremity Braces and Supports
- Spinal Braces and Supports
- Upper Extremity Braces and Supports
- Others

#### Market Segregation by Type:

- Soft and Elastic Braces and Supports
- Hinged Braces and Supports
- Hard and Rigid Braces and Supports
- Others

#### Market Division by Application:

- Ligament Injury
- Preventive Care
- Post-Operative Rehabilitation
- Osteoarthritis
- Others

#### Market Breakup by End Use:

- Orthopaedic Clinics
- Hospitals and Surgical Centres
- Over-the-Counter (OTC) Platforms
- Others

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the South Africa orthopaedic braces and supports companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- Ottobock SE & Co. KGaA
- DJO, LLC
- Ossur hf
- Du Toit Orthopaedics Inc
- Essity Aktiebolag
- Others

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