

Grocery Retailers in Uruguay

Market Direction | 2023-04-07 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The reduction in spending power in Argentina and the rise of prices in Uruguay have impacted the results of some of the key players in grocery retailers. The exchange between Uruguay and Argentina has traditionally been strong, with a long-standing tradition, of consumers from both countries regularly travelling to acquire the products they want. However, in 2022, the main player in grocery retailers, Ta-Ta, stated that its operations had taken a hit from the reduction in shopping by Argentinian...

Euromonitor International's Grocery Retailers in Uruguay report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Convenience Retailers, Discounters, Foods/Drink/Tobacco Specialists, Hypermarkets, Small Local Grocers, Supermarkets, Warehouse Clubs.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Grocery Retailers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Grocery Retailers in Uruguay Euromonitor International April 2023

List Of Contents And Tables

GROCERY RETAILERS IN URUGUAY

KEY DATA FINDINGS

2022 DEVELOPMENTS

The drop in sales from Argentina negatively impacts grocery retailers

Tiendas Inglesas invests in its expansion plan and e-commerce framework

Devoto and Disco align with the growing health and wellness trends

PROSPECTS AND OPPORTUNITIES

Price stabilisation set to boost results across the forecast period

Small local grocers are set to remain key players across the forecast period

Franchise models to offer growth opportunities for smaller players

CHANNEL DATA

Table 1 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Sales in Grocery Retailers by Channel: Value 2017-2022

Table 4 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022

Table 5 Grocery Retailers Outlets by Channel: Units 2017-2022

Table 6 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022

Table 7 Grocery Retailers GBO Company Shares: % Value 2018-2022

Table 8 Grocery Retailers GBN Brand Shares: % Value 2019-2022

Table 9 Grocery Retailers LBN Brand Shares: Outlets 2019-2022

Table 10 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 11 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 12 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027

Table 13 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Table 14 | Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 15 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

RETAIL IN URUGUAY EXECUTIVE SUMMARY

Retail in 2022: The big picture

Informal retail

What next for retail?

MARKET DATA

Table 16 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 17 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 18 Sales in Retail Offline by Channel: Value 2017-2022

Table 19 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 20 Retail Offline Outlets by Channel: Units 2017-2022

Table 21 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Table 22 Retail GBO Company Shares: % Value 2018-2022

Table 23 Retail GBN Brand Shares: % Value 2019-2022

Table 24 Retail Offline GBO Company Shares: % Value 2018-2022

Table 25 \square Retail Offline GBN Brand Shares: % Value 2019-2022

Table 26 [Retail Offline LBN Brand Shares: Outlets 2019-2022

Table 27 [Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 28 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 29 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027

Table 30 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027

Table 31 [Forecast Sales in Retail Offline by Channel: Value 2022-2027

Table 32 | Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027

Table 33 [Forecast Retail Offline Outlets by Channel: Units 2022-2027

Table 34 | Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Grocery Retailers in Uruguay

Market Direction | 2023-04-07 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License	(Global)		€2475.00
				VAT
			Т	otal
** VAT will be added a	at 23% for Polish based cor	mpanies, individuals and EU based	companies who are unable to provid	de a valid EU Vat I
	at 23% for Polish based cor		companies who are unable to provid	de a valid EU Vat I
mail*	at 23% for Polish based cor	Phone*	companies who are unable to provid	de a valid EU Vat I
mail* irst Name*	at 23% for Polish based cor		companies who are unable to provid	de a valid EU Vat I
mail* irst Name*	at 23% for Polish based con	Phone*	companies who are unable to provio	de a valid EU Vat I
imail* irst Name* ob title*	at 23% for Polish based con	Phone*		de a valid EU Vat I
Email* First Name* ob title* Company Name*	at 23% for Polish based con	Phone* Last Name*		de a valid EU Vat I
imail* iirst Name* bb title* Company Name*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID		de a valid EU Vat I
I** VAT will be added a Email* First Name* lob title* Company Name* Address* Zip Code*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID / City*		de a valid EU Vat I
Email* First Name* lob title* Company Name* Address*	at 23% for Polish based con	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	de a valid EU Vat I

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com