

# **Direct Selling in the US**

Market Direction | 2023-04-04 | 43 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

The direct selling channel has historically had a different relationship with economic downturns than other retail channels in the US. Previous downturns often led to increased recruitment of sales representatives, benefiting direct selling companies' bottom lines. In 2022, however, direct sellers could not avoid the impacts of inflation and falling consumer confidence in the US. As the US faced the highest annual inflation rates in decades, consumers had to cut back on their spending. Channels...

Euromonitor International's Direct Selling in USA report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Direct Selling, Drinks and Tobacco Direct Selling, Fashion Direct Selling, Foods Direct Selling, Health and Beauty Direct Selling, Home Products Direct Selling, Other Products Direct Selling.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Direct Selling market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Direct Selling in the US Euromonitor International April 2023

List Of Contents And Tables

DIRECT SELLING IN THE US **KEY DATA FINDINGS** 2022 DEVELOPMENTS Economic headwinds challenge direct selling Government considers tighter restrictions on direct sellers Strong labour market causes a drop in direct selling recruitment PROSPECTS AND OPPORTUNITIES Direct selling set to achieve only minor growth TikTok launches live selling in the US Consumer health products will remain an important contributor to direct selling CHANNEL DATA Table 1 Direct Selling by Product: Value 2017-2022 Table 2 Direct Selling by Product: % Value Growth 2017-2022 Table 3 Direct Selling GBO Company Shares: % Value 2018-2022 Table 4 Direct Selling GBN Brand Shares: % Value 2019-2022 Table 5 Direct Selling Forecasts by Product: Value 2022-2027 Table 6 Direct Selling Forecasts by Product: % Value Growth 2022-2027 RETAIL IN THE US EXECUTIVE SUMMARY Retail in 2022: The big picture A proposed merger between Kroger and Albertsons rocks US grocery retail US consumers turn to private label products in 2022 What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality MARKET DATA Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 9 Sales in Retail Offline by Channel: Value 2017-2022 Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 11 Retail Offline Outlets by Channel: Units 2017-2022 Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022

Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022 Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 16 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 17 [Sales in Grocery Retailers by Channel: Value 2017-2022 Table 18 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 19 
☐Grocery Retailers Outlets by Channel: Units 2017-2022 Table 20 [Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 21 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 23 ||Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 24 ||Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 26 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 27 [Retail GBO Company Shares: % Value 2018-2022 Table 28 [Retail GBN Brand Shares: % Value 2019-2022 Table 29 
☐Retail Offline GBO Company Shares: % Value 2018-2022 Table 30 □Retail Offline GBN Brand Shares: % Value 2019-2022 Table 31 [Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 32 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 33 |Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 34 [Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 35 Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 36 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 37 [Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 38 [Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 39 [Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 40 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 42 [Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 43 ||Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 44 [Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 45 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 46 
Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 47 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027 Table 48 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 50 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 51 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027 Table 52 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027 Table 53 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 Table 54 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 56 
Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027 Table 58 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027 Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 DISCLAIMER

SOURCES Summary 2 Research Sources



# **Direct Selling in the US**

Market Direction | 2023-04-04 | 43 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com