

## Tissue and Hygiene in Myanmar

Market Direction | 2023-03-28 | 39 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

### Report description:

Tissue and hygiene saw dynamic growth in current value terms in 2022, but this was largely driven by high inflation and the depreciation of the local currency exchange rate with volume growth being more stable. Households became more price sensitive amidst declining purchasing power, and many switched to low-cost alternatives or bought value-for-money bulk packs to save money. On the plus side, sales benefited from increased mobility and a rise in away-from-home sales.

Euromonitor International's Tissue and Hygiene in Myanmar report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Tissue and Hygiene market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Tissue and Hygiene in Myanmar Euromonitor International March 2023

List Of Contents And Tables

TISSUE AND HYGIENE IN MYANMAR

**EXECUTIVE SUMMARY** 

Tissue and hygiene in 2022: The big picture

Country background

Socioeconomic trends

Logistics/infrastructure

What next for tissue and hygiene?

CHART 1 Tissue and Hygiene: Convenience Store CHART 2 Tissue and Hygiene: Convenience Store CHART 3 Tissue and Hygiene: Convenience Store

MARKET DATA

Table 1 Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 2 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 5 Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 6 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 7 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 8 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

**DISCLAIMER** 

**SANITARY PROTECTION** 

2022 Developments

**Prospects and Opportunities** 

Category Data

Table 9 Retail Sales of Sanitary Protection by Category: Value 2017-2022

Table 10 ☐Retail Sales of Sanitary Protection by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Retail Sanitary Protection: % Value 2018-2022

Table 12 ☐LBN Brand Shares of Retail Sanitary Protection: % Value 2019-2022

Table 13 [Forecast Retail Sales of Sanitary Protection by Category: Value 2022-2027

Table 14 [Forecast Retail Sales of Sanitary Protection by Category: % Value Growth 2022-2027

NAPPIES/DIAPERS/PANTS

Table 15 

☐Retail Sales of Nappies/Diapers/Pants by Category: Value 2017-2022

Table 16 ☐Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2017-2022

Table 17 [NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2018-2022

Table 18 [LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2019-2022

Table 19 [Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2022-2027

Table 20 | Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2022-2027

ADULT INCONTINENCE

Table 21 ☐Sales of Retail Adult Incontinence by Category: Value 2017-2022

Table 22 ☐ Sales of Retail Adult Incontinence by Category: % Value Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 23 NBO Company Shares of Retail Adult Incontinence: % Value 2018-2022

Table 24 [LBN Brand Shares of Retail Adult Incontinence: % Value 2019-2022

Table 25 | Forecast Sales of Retail Adult Incontinence by Category: Value 2022-2027

Table 26 [Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2022-2027

**WIPES** 

Table 27 ☐Retail Sales of Wipes by Category: Value 2017-2022

Table 28 

☐Retail Sales of Wipes by Category: % Value Growth 2017-2022

Table 29 NBO Company Shares of Retail Wipes: % Value 2018-2022

Table 30 [LBN Brand Shares of Retail Wipes: % Value 2019-2022

Table 31 ☐Forecast Retail Sales of Wipes by Category: Value 2022-2027

Table 32 ☐ Forecast Retail Sales of Wipes by Category: % Value Growth 2022-2027

**RETAIL TISSUE** 

Table 33 

☐Retail Sales of Tissue by Category: Value 2017-2022

Table 34 

☐Retail Sales of Tissue by Category: % Value Growth 2017-2022

Table 35 

☐NBO Company Shares of Retail Tissue: % Value 2018-2022

Table 36 [LBN Brand Shares of Retail Tissue: % Value 2019-2022

Table 37 ☐Forecast Retail Sales of Tissue by Category: Value 2022-2027

Table 38 | Forecast Retail Sales of Tissue by Category: % Value Growth 2022-2027

AWAY-FROM-HOME TISSUE AND HYGIENE

Table 40 [Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 41 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2017-2022

Table 42 | Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2022

Table 43 | Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2022-2027

Table 44 ∏Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Tissue and Hygiene in Myanmar

Market Direction | 2023-03-28 | 39 pages | Euromonitor

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Select license	License			Price
Multiple User License (Global)  VAT Total  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34  **VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid  Email*  Phone*  Last Name*  Lob title*  Company Name*  EU Vat / Tax ID / NIP number*		Single User Licence	Single User Licence		
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid in the same in the		Multiple User License (1 Site)			€4400.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid imail*  Phone*  Last Name*  Db title*  Company Name*  EU Vat / Tax ID / NIP number*		Multiple User License (Global)		€6600.00	
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid similar Phone*  Last Name*  Last Name*  Company Name*  EU Vat / Tax ID / NIP number*					
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid  Email*  irst Name*  Last Name*  Company Name*  EU Vat / Tax ID / NIP number*				Total	
company Name* EU Vat / Tax ID / NIP number*	imail*		Phone*		
company Name* EU Vat / Tax ID / NIP number*					
Company Name* EU Vat / Tax ID / NIP number*					
ddrosc* City*					
City			EU Vat / Tax ID /	/ NIP number*	
Zip Code* Country*	Company Name*		EU Vat / Tax ID /	/ NIP number*	
Date 2025-05-03	Company Name* Address*		City*	/ NIP number*	
			City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com