

Small Local Grocers in Poland

Market Direction | 2023-03-14 | 36 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Small local grocers current value sales and outlet numbers have been in decline for several years in Poland due intense competition from modern formats offering much wider assortments and significantly lower prices, particularly supermarkets, discounters and convenience stores. The downward trend persisted in 2022, with trading conditions for these retailers becoming even more challenging due to rapidly rising costs and heightened budget-consciousness among consumers as inflation soared. Additio...

Euromonitor International's Small Local Grocers in Poland report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Small Local Grocers in Poland **Euromonitor International** March 2023

List Of Contents And Tables

SMALL LOCAL GROCERS IN POLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Spike in inflation compounds long-term challenges faced by small local grocers

Foods/drink/tobacco specialists pose growing competitive threat

Number of formerly independent stores joining chains continues to rise

PROSPECTS AND OPPORTUNITIES

Declining trend set to persist throughout the forecast period

High inflation will continue to pose major problems in the short-to-medium term

Diversification may help some players to strengthen their competitiveness

CHANNEL DATA

Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Small Local Grocers GBO Company Shares: % Value 2018-2022

Table 4 Small Local Grocers GBN Brand Shares: % Value 2019-2022

Table 5 Small Local Grocers LBN Brand Shares: Outlets 2019-2022

Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

RETAIL IN POLAND EXECUTIVE SUMMARY

Retail in 2022: The big picture

Proximity shopping trend continues to fuel development of new retail parks

Retailers explore new ways to circumvent the ban on Sunday trading

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Christmas

Easter

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 10 Sales in Retail Offline by Channel: Value 2017-2022

Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 12 Retail Offline Outlets by Channel: Units 2017-2022

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022

Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 18 Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 19 ☐ Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 20 [Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 24 Sales in Non-Grocery Retailers by Channel: Value 2017-2022
- Table 25 [Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 26

 | Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 27

 ☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 28

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 29 [Retail GBN Brand Shares: % Value 2019-2022
- Table 30

 ☐Retail Offline GBO Company Shares: % Value 2018-2022
- Table 31 [Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 33

 ☐Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 34 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022
- Table 35 ☐ Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 36 Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 37 Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 38

 ☐Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 40

 ☐Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 41 ☐Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 42 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 43 | Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 45 [Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 46 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 47 ☐Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 48 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 49 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 50 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 52 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 53 ☐Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 54 | Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 56 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
- Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 60 ☐Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

tel. 0048 603 394 346 e-mail: support@scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Small Local Grocers in Poland

Market Direction | 2023-03-14 | 36 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)			€2475.00
			VA	
			Tota	al
Email*		Phone*		
		Phone* Last Name*		
First Name*				
First Name* lob title*			/ NIP number*	
First Name* Job title* Company Name*		Last Name*	/ NIP number*	
First Name* Job title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com