

Small Local Grocers in Egypt

Market Direction | 2023-03-14 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Despite the underlying growth of larger supermarkets, hypermarkets and e-commerce specialists, local kiosks and small local groceries remain a firm favourite in Egypt, especially for impulse and convenience purchases. Poor public transport contributes to the enduring popularity of these neighbourhood stores, which are usually within walking distance of the homes of urban consumers, making them easily accessible for both planned and emergency purchases. Most small local grocers are family run how...

Euromonitor International's Small Local Grocers in Egypt report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Small Local Grocers in Egypt Euromonitor International March 2023

List Of Contents And Tables

SMALL LOCAL GROCERS IN EGYPT

KEY DATA FINDINGS

2022 DEVELOPMENTS

Small local grocers remain a firm favourite

Product ranges evolve from beverages to household products

Messaging apps utilised by some small local grocers

PROSPECTS AND OPPORTUNITIES

Inventory management and lack of technology remain pain points

Small local grocers start to modernise

New government initiative to upgrade and enhance small local grocers

CHANNEL DATA

Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 3 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 4 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

RETAIL IN EGYPT
EXECUTIVE SUMMARY

Retail in 2022: The big picture

Competitive Landscape

Retailing developments

What next for retailing?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Holy Month of Ramadan:

Feast: Eid El Adha and Eid El-Fitr

Christmas Break Back-to-school

Mother's Day

Modifier 5 Day

Valentine's Day

Black Friday MARKET DATA

Table 5 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 6 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 7 Sales in Retail Offline by Channel: Value 2017-2022

Table 8 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 9 Retail Offline Outlets by Channel: Units 2017-2022

Table 10 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 11 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 12 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 13 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 14

 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 15 [Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 16 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 17 ☐ Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 18 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 19 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 20 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

- Table 23 [Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 24

 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 25

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 26

 Retail GBN Brand Shares: % Value 2019-2022
- Table 27 [Retail Offline GBO Company Shares: % Value 2018-2022
- Table 28 ☐Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 29 [Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 30

 ☐Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 32 Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 33 ☐Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 34 [Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 35

 ☐Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 36 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 37

 ☐Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 38 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 39 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 40 [Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 41 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 42 ∏Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 43 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 44 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 45 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 46 ☐ Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 47 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 48 ☐Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 49 ☐Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 50 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 51 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- Table 52 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 53 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 54 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
- Table 55 ∏Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 56 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 57 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

DISCLAIMER SOURCES Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Small Local Grocers in Egypt

Market Direction | 2023-03-14 | 34 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (G	lobal)		€2475.00
				/AT
			To	otal
			@scotts-international.com or 0048 60 companies who are unable to provid	
** VAT will be adde				
** VAT will be adde mail*		panies, individuals and EU based		
** VAT will be adde mail* irst Name*		Phone*		
** VAT will be adde mail* irst Name* ob title*		Phone*	companies who are unable to provid	
** VAT will be adde imail* irst Name* bb title* Company Name*		Phone* Last Name*	companies who are unable to provid	
** VAT will be adde mail* irst Name* ob title* company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are unable to provid	
		Phone* Last Name* EU Vat / Tax ID City*	companies who are unable to provid	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com