

Home Products Specialists in Colombia

Market Direction | 2023-03-20 | 39 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Pet shops and superstores recorded the fastest growth in terms of the number of outlets in 2022. This supported further good, if slower, retail current value increment. The development and growth of the channel continued to be backed by fast retail current value growth in pet care sales. Growth was strong via physical stores, e-commerce and mobile apps. Pet care value sales grew faster via e-commerce and apps than in the physical channel and above the level of mass consumption. The average pet o...

Euromonitor International's Home Products Specialists in Colombia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Home Improvement and Gardening Stores, Homewares and Home Furnishing Stores, Pet Shops and Superstores.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Products Specialists market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Products Specialists in Colombia Euromonitor International March 2023

List Of Contents And Tables

HOME PRODUCTS SPECIALISTS IN COLOMBIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Specialist and non-specialist retailers tap into the high growth potential in pet care

Strong expansion of smaller format Jumbo stores creates space for Easy units

Last-mile delivery platforms foster greater shift towards e-commerce, especially for big-ticket items

PROSPECTS AND OPPORTUNITIES

IKEA is set to open its first store in Colombia in April 2023

Retailers to focus more on a growing younger consumer base

Wider product portfolios to tap into growing interest in the home environment

CHANNEL DATA

Table 1 Home Products Specialists: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Home Products Specialists: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Sales in Home Products Specialists by Channel: Value 2017-2022

Table 4 Sales in Home Products Specialists by Channel: % Value Growth 2017-2022

Table 5 Home Products Specialists GBO Company Shares: % Value 2018-2022

Table 6 Home Products Specialists GBN Brand Shares: % Value 2019-2022

Table 7 Home Products Specialists LBN Brand Shares: Outlets 2019-2022

Table 8 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 9 Home Products Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 10 [Forecast Sales in Home Products Specialists by Channel: Value 2022-2027

Table 11 [Forecast Sales in Home Products Specialists by Channel: % Value Growth 2022-2027

RETAIL IN COLOMBIA

EXECUTIVE SUMMARY

Retail in 2022: The big picture

Industry focus on the development and growth of the omnichannel experience

Repositioning of retail competitors

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Back to School

Severance Savings

Valentine's Day

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Women's Day

Holy Week

Mother's Day

Father's Day

Holiday

Primas Payment (extra-legal salary)

Love and Friendship Day

Halloween

Black Friday

Cyber Monday

Christmas and New Year

MARKET DATA

Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 14 Sales in Retail Offline by Channel: Value 2017-2022

Table 15 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 16 Retail Offline Outlets by Channel: Units 2017-2022

Table 17 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Table 18 Sales in Retail E-Commerce by Product: Value 2017-2022

Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022

Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 21 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 22 [Sales in Grocery Retailers by Channel: Value 2017-2022

Table 23 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022

Table 24 [Grocery Retailers Outlets by Channel: Units 2017-2022

Table 25 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022

Table 26

Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 27 ∏Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 28 [Sales in Non-Grocery Retailers by Channel: Value 2017-2022

Table 30 [Non-Grocery Retailers Outlets by Channel: Units 2017-2022

Table 31

☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022

Table 32 ⊓Retail GBO Company Shares: % Value 2018-2022

Table 33 ☐Retail GBN Brand Shares: % Value 2019-2022

Table 34

☐Retail Offline GBO Company Shares: % Value 2018-2022

Table 35

☐Retail Offline GBN Brand Shares: % Value 2019-2022

Table 36 ☐Retail Offline LBN Brand Shares: Outlets 2019-2022

Table 37 | Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 38 ☐Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 39 [Grocery Retailers GBO Company Shares: % Value 2018-2022

Table 40 ☐ Grocery Retailers GBN Brand Shares: % Value 2019-2022

Table 41 ☐Grocery Retailers LBN Brand Shares: Outlets 2019-2022

Table 42 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022

Table 43
☐Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022

Table 44 □Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022

Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027

Table 46 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 47 [Forecast Sales in Retail Offline by Channel: Value 2022-2027

Table 48 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027

Table 49 ∏Forecast Retail Offline Outlets by Channel: Units 2022-2027

Table 50 | Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027

Table 51 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027

Table 52 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027

Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 54 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 55 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027

Table 56 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Table 57 ∏Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 58 | Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 59 ∏Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 60 ∏Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 63 | Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 64 ∏Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Home Products Specialists in Colombia

Market Direction | 2023-03-20 | 39 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)			€2475.00
				VAT	
				Total	
		s, individuals and EU based o			
		Phone* Last Name*			
First Name*		Phone*			
First Name* ob title*		Phone*			
First Name* ob title* Company Name*		Phone* Last Name*			
First Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID /			
Email* First Name* Job title* Company Name* Address* Zip Code*		Phone* Last Name* EU Vat / Tax ID / City*			

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com