

General Merchandise Stores in New Zealand

Market Direction | 2023-03-09 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The performance of department stores in New Zealand was lacklustre in 2022, a result of low footfall in city centres. Pandemic-induced changes such as flexible working arrangements, consumer aversion to crowded places and the growing preference for home entertainment resulted in New Zealanders spending greater time at home. While footfall in city centres rebounded following the easing of pandemic restrictions, it did not return to pre-pandemic levels seen in 2019. In addition, was the slow retur...

Euromonitor International's General Merchandise Stores in New Zealand report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Department Stores, Variety Stores.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the General Merchandise Stores market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

General Merchandise Stores in New Zealand Euromonitor International March 2023

List Of Contents And Tables

GENERAL MERCHANDISE STORES IN NEW ZEALAND **KEY DATA FINDINGS** 2022 DEVELOPMENTS Low footfall dampens performance by department stores No notable changes to variety stores in 2022 PROSPECTS AND OPPORTUNITIES In-store experience will remain key to attracting consumers Opportunity for department stores to leverage the New Zealand brand CHANNEL DATA Table 1 General Merchandise Stores: Value Sales, Outlets and Selling Space 2017-2022 Table 2 General Merchandise Stores: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 3 Sales in General Merchandise Stores by Channel: Value 2017-2022 Table 4 Sales in General Merchandise Stores by Channel: % Value Growth 2017-2022 Table 5 General Merchandise Stores GBO Company Shares: % Value 2018-2022 Table 6 General Merchandise Stores GBN Brand Shares: % Value 2019-2022 Table 7 General Merchandise Stores LBN Brand Shares: Outlets 2019-2022 Table 8 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 9 General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 10 [Forecast Sales in General Merchandise Stores by Channel: Value 2022-2027 Table 11 [Forecast Sales in General Merchandise Stores by Channel: % Value Growth 2022-2027 RETAIL IN NEW ZEALAND EXECUTIVE SUMMARY Retail in 2022: The big picture Retailers respond to needs of sustainable shoppers Footfall remains below pre-pandemic levels despite minimal restrictions What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Standard Opening Hours by Channel Type 2022 Summary 1 Seasonality Christmas End of financial year sale MARKET DATA Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 14 Sales in Retail Offline by Channel: Value 2017-2022 Table 15 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 16 Retail Offline Outlets by Channel: Units 2017-2022 Table 17 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 18 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022 Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 21 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 22 [Sales in Grocery Retailers by Channel: Value 2017-2022 Table 23
☐Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 24
☐Grocery Retailers Outlets by Channel: Units 2017-2022 Table 25 □Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 27 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 28 [Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 29 ||Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 30 [Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 31 [Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 32 [Retail GBO Company Shares: % Value 2018-2022 Table 33 |Retail GBN Brand Shares: % Value 2019-2022 Table 34 [Retail Offline GBO Company Shares: % Value 2018-2022 Table 35 [Retail Offline GBN Brand Shares: % Value 2019-2022 Table 36
☐Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 37 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 38 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 39 [Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 40 □Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 41 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 42 [Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 44 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 45 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 46
Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 47
Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 48 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 49 [Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 50 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 51 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 52 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027 Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 54 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 55 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 56 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027 Table 57 ∏Forecast Grocery Retailers Outlets by Channel: Units 2022-2027 Table 58 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 Table 59 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 60 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 61 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027 Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027 Table 64 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 APPENDIX DISCLAIMER SOURCES Summary 2 Research Sources



General Merchandise Stores in New Zealand

Market Direction | 2023-03-09 | 33 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-26
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com