

## **Convenience Retailers in Portugal**

Market Direction | 2023-03-14 | 36 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

The impact of the war in Ukraine intensified inflationary pressures in Portugal. The difficult and uncertain situation led to rising costs for manufacturers and price hikes for consumers, who became increasing price sensitive. Despite these challenges, convenience retailers remained competitive, with store expansions boosting channel growth. Partnerships with strong distribution players allowed smaller grocery retailers access to support, know-how, information systems, logistics, supply, marketi...

Euromonitor International's Convenience Retailers in Portugal report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Convenience Stores, Forecourt Retailers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Convenience Retailers market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Convenience Retailers in Portugal Euromonitor International March 2023

List Of Contents And Tables

CONVENIENCE RETAILERS IN PORTUGAL

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Convenience retailers continue to expand, despite challenges

Forecourt retailers upgrade stores to enhance the consumer experience

Retailers focus on the consumer experience with added-value?

PROSPECTS AND OPPORTUNITIES

Convenience retailers benefit from close proximity to consumers

Economic instability impacts convenience retailers over the forecast period

Mobility is a growing challenge for forecourt retailers

**CHANNEL DATA** 

Table 1 Convenience Retailers: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Convenience Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Sales in Convenience Retailers by Channel: Value 2017-2022

Table 4 Sales in Convenience Retailers by Channel: % Value Growth 2017-2022

Table 5 Convenience Retailers GBO Company Shares: % Value 2018-2022

Table 6 Convenience Retailers GBN Brand Shares: % Value 2019-2022

Table 7 Convenience Retailers LBN Brand Shares: Outlets 2019-2022

Table 8 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 9 Convenience Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 10 [Forecast Sales in Convenience Retailers by Channel: Value 2022-2027

Table 11 [Forecast Sales in Convenience Retailers by Channel: % Value Growth 2022-2027

RETAIL IN PORTUGAL

**EXECUTIVE SUMMARY** 

Retail in 2022: The big picture

How inflation is impacting the market

Omnichannel, Q-commerce and innovation strategies

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Christmas

Back to School

Easter

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 12 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
- Table 13 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
- Table 14 Sales in Retail Offline by Channel: Value 2017-2022
- Table 15 Sales in Retail Offline by Channel: % Value Growth 2017-2022
- Table 16 Retail Offline Outlets by Channel: Units 2017-2022
- Table 17 Retail Offline Outlets by Channel: % Unit Growth 2017-2022
- Table 18 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 19 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 20 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 21 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 22 [Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 24 ☐ Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 25 ☐ Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 26 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 27 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 28 | Sales in Non-Grocery Retailers by Channel: Value 2017-2022
- Table 29 Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 30 □Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 31 ☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 32 [Retail GBO Company Shares: % Value 2018-2022
- Table 33 [Retail GBN Brand Shares: % Value 2019-2022
- Table 34 

  ☐Retail Offline GBO Company Shares: % Value 2018-2022
- Table 35 ☐ Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 36 

  ☐Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 37 
  ☐Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 39 ☐ Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 40 [Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 41 ☐Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 42 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 43 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 44 ⊓Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 45 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 46 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 47 ☐Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 48 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 49 [Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 50 | Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 51 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 52 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 53 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 54 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 55 ☐ Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 56 ∏Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 57 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 58 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

#### Scotts International. EU Vat number: PL 6772247784

Table 59 ☐Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 60 ☐Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 61 ☐Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 62 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 63 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 64 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Convenience Retailers in Portugal**

Market Direction | 2023-03-14 | 36 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)		€2475.00	
			VA	
			Tot	al
		Phone*		
		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784