

**Electrophoresis Market by Product (Reagents (Protein & Nucleic Acid), (Gel Electrophoresis (1D & 2D), Capillary Electrophoresis (CZE, CGE), GDS, Software), Application (Research, Diagnostics), End User (Hospitals) & Region - Global Forecast to 2028**

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**Report description:**

The global electrophoresis market is projected to reach USD 4.1 Billion by 2028 from USD 3.1 Billion in 2023, at a CAGR of 5.7% during the forecast period. The growth of this market is majorly driven by the growth in the increasing incidence of cancer, infectious disease, and genetic disorders, and shift from plant-based to genome-based drug discovery. However, time consuming operations and limited sample analysis to restrain the growth of electrophoresis market.

"The gel electrophoresis segment accounted for the highest market share in the electrophoresis systems market, by type, during the forecast period"

Based on the type of segment, the electrophoresis system market is categorized into gel electrophoresis systems, and capillary electrophoresis systems. The gel electrophoresis system is expected to witness a high market share during the forecast period. This can be attributed to factors such as the growing uptake of automated electrophoresis systems among researchers, academic institutions, and pharmaceutical & biotechnology companies. □□

"Vertical gel electrophoresis systems accounted for the highest CAGR during the forecast period"

Based on type, the gel electrophoresis systems market is segmented into horizontal gel electrophoresis systems and vertical gel electrophoresis systems. In 2022, the horizontal gel electrophoresis system dominated the market and vertical gel electrophoresis systems to observe the highest growth rate. Factors supporting the growth of vertical gel electrophoresis systems include accommodating larger sample sizes than horizontal instruments, owing to which they are increasingly used in analyzing large samples in protein studies.

"The North America segment accounted for the highest market share in the electrophoresis systems market, by region, during the

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forecast period"

Based on the region, the global electrophoresis market is categorized into North America, Europe, Asia Pacific, Latin America and Middle East & Africa. North America is expected to witness high market share during the forecast period. Stringent regulations for quality monitoring and process validation in the US pharmaceutical sector are also supporting the growth of the electrophoresis market.□

Breakdown of supply-side primary interviews, by company type, designation, and region:

- By Company Type: Tier 1 (30%), Tier 2 (45%), and Tier 3 (25%)
- By Designation: C-level (20%), Director-level (20%), and Others (45%)
- By Region: North America (40%), Asia- Pacific (30%), Europe (20%), Latin America (7%) and Middle East & Africa(3%)

Prominent companies include Bio-Rad Laboratories, Inc. (US), Thermo Fisher Scientific Inc. (US), Danaher Corporation (US), Merck KGaA (Germany), Agilent Technologies, Inc. (US), PerkinElmer Inc. Inc. (US), QIAGEN N.V. (Netherlands), Lonza (Switzerland), Shimadzu Corporation (Japan), HOEFER INC.(US), Sebia Group (UK), Takara Bio Inc.(US), C.B.S. Scientific (US), 4Basebio PLC. (Germany), Helena Laboratories Corporation (US), Syngene (UK), VWR International (US), TBG Diagnostics Ltd. (Australia), Analytik Jena GMBH (Germany), Oprl Biosciences PVT.LTD. (India), Kaneka Eurogentec S.A. (Germany), Cleaver Scientific Ltd. (UK), □Major Science Co., Ltd. (Taiwan), Bio World (India), National Analytical Corporation (India) and AES life sciences (Canada)

### Research Coverage

This research report categorizes the electrophoresis market by product (electrophoresis reagents, electrophoresis systems, gel documentation systems and software), by application (research application, diagnostic applications, and quality control & process validation), by end user (academic & research institutes, pharmaceutical & biotechnology companies, hospitals & diagnostic centers and other end users), and region (North America, Europe, Asia Pacific, Latin America and Middle East & Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the electrophoresis market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the electrophoresis market. Competitive analysis of upcoming startups in the electrophoresis market ecosystem is covered in this report.

### Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall electrophoresis market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (rising funding for proteomics and genomics research, growing industry-academia research collaborations, growing use of NGS and declining cost of DNA sequencing, increasing number of clinical, forensic, and research labs, rising incidence of cancer, infectious diseases, and genetic disorders, and growing prominence of nanoproteomics), restraints (presence of alternative technologies offering better efficiency and results, and time-consuming operations and limited sample analysis), opportunities (high growth opportunities in developing countries, increasing demand for personalized medicines, and shift from plant-based to genome-based drug discovery), and challenges (safety concerns associated with electrophoresis reagents, and need for high procedural efficiency to ensure accurate results) influencing the growth of the electrophoresis market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the electrophoresis market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the electrophoresis market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the electrophoresis market

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- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Bio-Rad Laboratories, Inc. (US), Thermo Fisher Scientific Inc. (US), Danaher Corporation (US), Merck KGaA (Germany), Agilent Technologies, Inc. (US), among others in the electrophoresis market strategies.

## Table of Contents:

1	INTRODUCTION	36
1.1	STUDY OBJECTIVES	36
1.2	MARKET DEFINITION	36
1.2.1	INCLUSIONS AND EXCLUSIONS	37
1.2.2	MARKETS COVERED	37
FIGURE 1	ELECTROPHORESIS MARKET	37
1.2.3	GEOGRAPHIC SCOPE	38
1.2.4	YEARS CONSIDERED	38
1.3	CURRENCY CONSIDERED	39
1.4	STAKEHOLDERS	39
1.5	SUMMARY OF CHANGES	39
1.6	RESEARCH LIMITATIONS	40
2	RESEARCH METHODOLOGY	41
2.1	RESEARCH APPROACH	41
FIGURE 2	RESEARCH DESIGN	41
2.1.1	SECONDARY RESEARCH	42
2.1.1.1	Key data from secondary sources	42
2.1.2	PRIMARY RESEARCH	43
FIGURE 3	PRIMARY SOURCES	43
2.1.2.1	Key data from primary sources	44
2.1.2.2	Key industry insights	45
2.1.2.3	Breakdown of primaries	45
FIGURE 4	BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION	45
2.2	MARKET SIZE ESTIMATION	46
FIGURE 5	MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	46
2.2.1	GROWTH FORECAST	47
FIGURE 6	CAGR PROJECTIONS: SUPPLY SIDE ANALYSIS	47
FIGURE 7	TOP-DOWN APPROACH	48
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	49
FIGURE 8	DATA TRIANGULATION METHODOLOGY	49
2.4	MARKET SHARE ANALYSIS	50
2.5	STUDY ASSUMPTIONS	50
2.6	RISK ASSESSMENT	50
TABLE 1	RISK ASSESSMENT	50
2.7	IMPACT OF RECESSION: ELECTROPHORESIS MARKET	51
?		
3	EXECUTIVE SUMMARY	52
FIGURE 9	ELECTROPHORESIS MARKET, BY PRODUCT, 2023 VS. 2028 (USD MILLION)	52
FIGURE 10	ELECTROPHORESIS MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)	53
FIGURE 11	ELECTROPHORESIS MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)	53
FIGURE 12	GEOGRAPHIC ANALYSIS OF ELECTROPHORESIS MARKET	54
4	PREMIUM INSIGHTS	56

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#### 4.1 ELECTROPHORESIS MARKET OVERVIEW 56

FIGURE 13 INCREASING RESEARCH IN LIFE SCIENCES INDUSTRY TO DRIVE MARKET 56

#### 4.2 EUROPE: CAPILLARY ELECTROPHORESIS SYSTEMS MARKET, BY TYPE 57

FIGURE 14 CAPILLARY ZONE ELECTROPHORESIS SEGMENT TO ACCOUNT FOR LARGEST SHARE OF EUROPEAN CAPILLARY ELECTROPHORESIS MARKET IN 2023 57

#### 4.3 ELECTROPHORESIS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES 58

FIGURE 15 CHINA TO WITNESS HIGHEST REVENUE GROWTH DURING FORECAST PERIOD 58

#### 4.4 ELECTROPHORESIS MARKET, BY REGION (2023-2028) 58

FIGURE 16 NORTH AMERICA TO DOMINATE ELECTROPHORESIS MARKET TILL 2028 58

#### 5 MARKET OVERVIEW 59

##### 5.1 INTRODUCTION 59

##### 5.2 MARKET DYNAMICS 59

FIGURE 17 ELECTROPHORESIS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 59

##### 5.2.1 DRIVERS 60

5.2.1.1 Rising funding for proteomics and genomics research 60

5.2.1.2 Growing industry-academia research collaborations 61

5.2.1.3 Growing use of NGS and declining cost of DNA sequencing 61

FIGURE 18 REDUCTION IN COST OF DNA SEQUENCING PER RAW MEGABASE, 2016-2021 (USD) 61

5.2.1.4 Increasing number of clinical, forensic, and research labs 62

5.2.1.5 Rising incidence of cancer, infectious diseases, and genetic disorders 62

TABLE 2 INCREASING INCIDENCE OF CANCER, BY REGION, 2020 VS. 2030 VS. 2040 (IN MILLION) 63

5.2.1.6 Growing prominence of nanoproteomics 63

##### 5.2.2 RESTRAINTS 64

5.2.2.1 Presence of alternative technologies offering better efficiency and results 64

5.2.2.2 Time-consuming operations and limited sample analysis 64

##### 5.2.3 OPPORTUNITIES 65

5.2.3.1 High growth opportunities in developing countries 65

5.2.3.2 Increasing demand for personalized medicines 65

FIGURE 19 PERSONALIZED MEDICINES ACCOUNTED FOR MORE THAN 25% OF FDA APPROVALS FOR LAST SEVEN YEARS 66

5.2.3.3 Shift from plant-based to genome-based drug discovery 66

##### 5.2.4 CHALLENGES 67

5.2.4.1 Safety concerns associated with electrophoresis reagents 67

5.2.4.2 Need for high procedural efficiency to ensure accurate results 67

#### 6 INDUSTRY INSIGHTS 68

##### 6.1 INTRODUCTION 68

##### 6.2 INDUSTRY TRENDS 68

6.2.1 INTEGRATION OF MICROFLUIDIC/LAB-ON-CHIP TECHNOLOGIES IN CAPILLARY ELECTROPHORESIS 68

6.2.2 NANOMATERIAL-BASED CAPILLARY ELECTROPHORESIS 69

6.2.3 TRANSITION FROM MANUAL ELECTROPHORESIS SYSTEMS TO AUTOMATED ELECTROPHORESIS SYSTEMS 70

##### 6.3 PRICING ANALYSIS 71

TABLE 3 PRICE RANGE FOR ELECTROPHORESIS MARKET 71

##### 6.4 CE-MS SYSTEMS 71

##### 6.5 VALUE CHAIN ANALYSIS 72

FIGURE 20 ELECTROPHORESIS MARKET: VALUE CHAIN ANALYSIS 73

#### 7 ELECTROPHORESIS MARKET, BY PRODUCT 74

##### 7.1 INTRODUCTION 75

TABLE 4 ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 75

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## 7.2 ELECTROPHORESIS REAGENTS 75

TABLE 5 ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 76

TABLE 6 ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY REGION, 2021-2028 (USD MILLION) 76

### 7.2.1 PROTEIN ELECTROPHORESIS REAGENTS 77

7.2.1.1 Increased use of electrophoresis techniques for protein-based research to propel market 77

TABLE 7 PROTEIN ELECTROPHORESIS REAGENTS MARKET, BY REGION, 2021-2028 (USD MILLION) 78

### 7.2.2 NUCLEIC ACID ELECTROPHORESIS REAGENTS 78

7.2.2.1 Growing focus on DNA and RNA analyses to augment market 78

TABLE 8 NUCLEIC ACID ELECTROPHORESIS REAGENTS MARKET, BY REGION, 2021-2028 (USD MILLION) 79

## 7.3 ELECTROPHORESIS SYSTEMS 79

TABLE 9 ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 80

TABLE 10 ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY REGION, 2021-2028 (USD MILLION) 80

### 7.3.1 GEL ELECTROPHORESIS SYSTEMS 81

TABLE 11 GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 82

?

7.3.1.1 Gel electrophoresis systems, by instrument type 82

TABLE 12 GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 82

7.3.1.2 Horizontal gel electrophoresis systems 83

7.3.1.2.1 Horizontal gel electrophoresis systems to account for larger market share during forecast period 83

TABLE 13 HORIZONTAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 83

7.3.1.3 Vertical gel electrophoresis systems 83

TABLE 14 VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 84

TABLE 15 VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 84

7.3.1.3.1 1D gel electrophoresis systems 85

7.3.1.3.1.1 High accuracy of 1D gel electrophoresis systems to drive demand 85

TABLE 16 1D GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 86

7.3.1.3.2 2D gel electrophoresis systems 86

7.3.1.3.2.1 2D gel electrophoresis to provide best high-resolution profiling of low-abundance proteins 86

TABLE 17 2D GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 87

7.3.1.4 Gel electrophoresis systems, by gel type 87

TABLE 18 GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 87

7.3.1.5 Polyacrylamide gel electrophoresis 87

7.3.1.5.1 Difficulty in preparation, handling, and detection of DNA to hinder market 87

TABLE 19 GEL CONCENTRATIONS FOR SIZE SEPARATION 88

TABLE 20 POLYACRYLAMIDE GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 89

7.3.1.6 Agarose gel electrophoresis 89

7.3.1.6.1 Agarose gel electrophoresis to be widely used for separation of DNA and RNA samples 89

TABLE 21 AGAROSE GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 90

### 7.3.2 CAPILLARY ELECTROPHORESIS SYSTEMS 90

TABLE 22 CAPILLARY ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 91

TABLE 23 CAPILLARY ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 92

7.3.2.1 Capillary zone electrophoresis systems 92

7.3.2.1.1 Capillary zone electrophoresis systems to be adopted for identifying and verifying purity of human growth hormone 92

TABLE 24 CAPILLARY ZONE ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) 93

?

7.3.2.2 Capillary gel electrophoresis systems 93

7.3.2.2.1 Capillary gel electrophoresis systems to separate large biological molecules based on their size 93

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TABLE 25 □ CAPILLARY GEL ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □94

7.3.2.3 □ Capillary isoelectric focusing systems □94

7.3.2.3.1 □ Higher detectivity and lesser analysis time to result in high demand from pharmaceutical and biotechnology companies □94

TABLE 26 □ CAPILLARY ISOELECTRIC FOCUSING SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □95

7.3.2.4 □ Micellar electrokinetic capillary chromatography systems □95

7.3.2.4.1 □ Micellar electrokinetic capillary chromatography systems to determine drugs with high protein content □95

TABLE 27 □ MICELLAR ELECTROKINETIC CAPILLARY CHROMATOGRAPHY SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □96

7.3.2.5 □ Capillary isotachopheresis systems □96

7.3.2.5.1 □ Capillary isotachopheresis to be widely used in proteomic studies and preclinical research □96

TABLE 28 □ CAPILLARY ISOTACHOPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □97

7.3.2.6 □ Capillary electrochromatography systems □97

7.3.2.6.1 □ High efficiency, resolution, and selectivity of electrochromatography systems to aid market □97

TABLE 29 □ CAPILLARY ELECTROCHROMATOGRAPHY SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □98

7.3.2.7 □ Other capillary electrophoresis systems □98

TABLE 30 □ OTHER CAPILLARY ELECTROPHORESIS SYSTEMS MARKET, BY REGION, 2021-2028 (USD MILLION) □99

7.4 □ GEL DOCUMENTATION SYSTEMS □99

7.4.1 □ GROWING CLINICAL RESEARCH INDUSTRY AND INCREASING USE OF MOLECULAR BIOLOGY TECHNIQUES IN PATHOLOGY LABORATORY PRACTICES TO PROPEL MARKET □99

TABLE 31 □ ELECTROPHORESIS MARKET FOR GEL DOCUMENTATION SYSTEMS, BY REGION, 2021-2028 (USD MILLION) □100

7.5 □ SOFTWARE □101

7.5.1 □ INCREASING USE OF SOFTWARE SOLUTIONS TO ANALYZE DATA AND DRAW CONCLUSIONS FROM ELECTROPHORESIS APPLICATIONS TO FUEL MARKET □101

TABLE 32 □ ELECTROPHORESIS MARKET FOR SOFTWARE, BY REGION, 2021-2028 (USD MILLION) □102

8 □ ELECTROPHORESIS MARKET, BY APPLICATION □103

8.1 □ INTRODUCTION □104

TABLE 33 □ ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □104

8.2 □ RESEARCH APPLICATIONS □104

8.2.1 □ TECHNOLOGICAL IMPROVEMENTS IN CAPILLARY ELECTROPHORESIS TO PROPEL MARKET □104

TABLE 34 □ ELECTROPHORESIS MARKET FOR RESEARCH APPLICATIONS, BY REGION, 2021-2028 (USD MILLION) □106

8.3 □ DIAGNOSTIC APPLICATIONS □106

8.3.1 □ INCREASED USE OF CE MICROCHIP-BASED DIAGNOSTICS TO AID MARKET □106

TABLE 35 □ ELECTROPHORESIS MARKET FOR DIAGNOSTIC APPLICATIONS, BY REGION, 2021-2028 (USD MILLION) □108

8.4 □ QUALITY CONTROL & PROCESS VALIDATION □108

8.4.1 □ INCREASING FOCUS ON REGULATORY COMPLIANCE TO INCREASE ADOPTION OF ELECTROPHORETIC TECHNIQUES IN QUALITY CHECKS □108

TABLE 36 □ ELECTROPHORESIS MARKET FOR QUALITY CONTROL & PROCESS VALIDATION, BY REGION, 2021-2028 (USD MILLION) □109

9 □ ELECTROPHORESIS MARKET, BY END USER □110

9.1 □ INTRODUCTION □111

TABLE 37 □ ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) □111

9.2 □ ACADEMIC & RESEARCH INSTITUTES □111

9.2.1 □ INCREASED FUNDING FOR RESEARCH TO RESULT IN HIGH ADOPTION OF ELECTROPHORESIS TECHNOLOGY □111

TABLE 38 □ ELECTROPHORESIS MARKET FOR ACADEMIC & RESEARCH INSTITUTES, BY REGION, 2021-2028 (USD MILLION) □113

9.3 □ PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES □113

9.3.1 □ INCREASING FOCUS ON LAUNCHING QUALITY DRUGS TO SUPPORT MARKET □113

FIGURE 21 □ FDA APPROVALS FOR PERSONALIZED MEDICINES (2015-2021) □114

TABLE 39 □ ELECTROPHORESIS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2021-2028 (USD

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MILLION) 115

9.4 HOSPITALS & DIAGNOSTIC CENTERS 115

9.4.1 SERUM PROTEIN ELECTROPHORESIS IN HOSPITALS AND DIAGNOSTIC CENTERS TO HELP IDENTIFY DIFFERENT DISEASES 115

TABLE 40 ELECTROPHORESIS MARKET FOR HOSPITALS & DIAGNOSTIC CENTERS, BY REGION, 2021-2028 (USD MILLION) 116

9.5 OTHER END USERS 116

TABLE 41 ELECTROPHORESIS MARKET FOR OTHER END USERS, BY REGION, 2021-2028 (USD MILLION) 117

10 ELECTROPHORESIS MARKET, BY REGION 118

10.1 INTRODUCTION 119

TABLE 42 ELECTROPHORESIS MARKET, BY REGION, 2021-2028 (USD MILLION) 119

10.2 NORTH AMERICA 119

FIGURE 22 NORTH AMERICA: ELECTROPHORESIS MARKET SNAPSHOT 120

10.2.1 NORTH AMERICA: IMPACT OF RECESSION 120

TABLE 43 NORTH AMERICA: ELECTROPHORESIS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 121

TABLE 44 NORTH AMERICA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 121

TABLE 45 NORTH AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 121

TABLE 46 NORTH AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 122

TABLE 47 NORTH AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 122

TABLE 48 NORTH AMERICA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 122

TABLE 49 NORTH AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 123

TABLE 50 NORTH AMERICA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 123

TABLE 51 NORTH AMERICA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 124

TABLE 52 NORTH AMERICA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 124

10.2.2 US 124

10.2.2.1 US to dominate North American electrophoresis market during forecast period 124

TABLE 53 US: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 126

TABLE 54 US: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 126

TABLE 55 US: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 126

TABLE 56 US: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 127

TABLE 57 US: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 127

TABLE 58 US: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 127

TABLE 59 US: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 128

TABLE 60 US: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 128

TABLE 61 US: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 129

10.2.3 CANADA 129

10.2.3.1 Strong infrastructure and availability of funding for biomedical research to support market 129

TABLE 62 CANADA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 130

TABLE 63 CANADA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 130

TABLE 64 CANADA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 131

TABLE 65 CANADA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 131

TABLE 66 CANADA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 131

TABLE 67 CANADA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 132

TABLE 68 CANADA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 132

TABLE 69 CANADA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 133

TABLE 70 CANADA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 133

10.3 EUROPE 133

10.3.1 EUROPE: IMPACT OF RECESSION 134

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TABLE 71 EUROPE: ELECTROPHORESIS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 135

TABLE 72 EUROPE: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 135

TABLE 73 EUROPE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 136

TABLE 74 EUROPE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 136

TABLE 75 EUROPE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 136

TABLE 76 EUROPE: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 137

TABLE 77 EUROPE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 137

TABLE 78 EUROPE: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 138

TABLE 79 EUROPE: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 138

TABLE 80 EUROPE: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 139

10.3.2 GERMANY 139

10.3.2.1 Germany to hold largest share in European electrophoresis market during forecast period 139

TABLE 81 GERMANY: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 140

TABLE 82 GERMANY: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 140

TABLE 83 GERMANY: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 140

TABLE 84 GERMANY: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 141

TABLE 85 GERMANY: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 141

TABLE 86 GERMANY: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 141

TABLE 87 GERMANY: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 142

TABLE 88 GERMANY: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 142

TABLE 89 GERMANY: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 143

10.3.3 FRANCE 143

10.3.3.1 Government of France to strongly support and invest in genomics and proteomics research 143

TABLE 90 FRANCE: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 144

TABLE 91 FRANCE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 144

TABLE 92 FRANCE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 144

TABLE 93 FRANCE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 145

TABLE 94 FRANCE: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 145

TABLE 95 FRANCE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 145

TABLE 96 FRANCE: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 146

TABLE 97 FRANCE: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 146

TABLE 98 FRANCE: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 147

10.3.4 UK 147

10.3.4.1 Increasing awareness and research in personalized medicine to support market 147

TABLE 99 UK: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 148

TABLE 100 UK: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 148

TABLE 101 UK: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 148

TABLE 102 UK: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 149

TABLE 103 UK: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 149

TABLE 104 UK: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 149

TABLE 105 UK: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 150

TABLE 106 UK: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 150

TABLE 107 UK: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 151

10.3.5 ITALY 151

10.3.5.1 Increasing life sciences R&D funding by government to drive market 151

TABLE 108 ITALY: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 152

TABLE 109 ITALY: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 152

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TABLE 110 ITALY: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 152

TABLE 111 ITALY: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 153

TABLE 112 ITALY: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 153

TABLE 113 ITALY: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 153

TABLE 114 ITALY: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 154

TABLE 115 ITALY: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 154

TABLE 116 ITALY: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 155

10.3.6 SWITZERLAND 155

10.3.6.1 Well-established pharmaceutical & biotechnology industry to aid market 155

TABLE 117 SWITZERLAND: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 156

TABLE 118 SWITZERLAND: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 156

TABLE 119 SWITZERLAND: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 157

TABLE 120 SWITZERLAND: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 157

TABLE 121 SWITZERLAND: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 157

TABLE 122 SWITZERLAND: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 158

TABLE 123 SWITZERLAND: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 158

TABLE 124 SWITZERLAND: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 159

TABLE 125 SWITZERLAND: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 159

10.3.7 SPAIN 159

10.3.7.1 Well-established network of hospitals and research centers to increase initiatives for translational medicine research 159

TABLE 126 SPAIN: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 160

TABLE 127 SPAIN: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 160

TABLE 128 SPAIN: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 161

TABLE 129 SPAIN: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 161

TABLE 130 SPAIN: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 161

TABLE 131 SPAIN: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 162

TABLE 132 SPAIN: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 162

TABLE 133 SPAIN: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 163

TABLE 134 SPAIN: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 163

10.3.8 REST OF EUROPE 163

TABLE 135 REST OF EUROPE: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 164

TABLE 136 REST OF EUROPE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 164

TABLE 137 REST OF EUROPE: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 165

TABLE 138 REST OF EUROPE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 165

TABLE 139 REST OF EUROPE: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 165

TABLE 140 REST OF EUROPE: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 166

TABLE 141 REST OF EUROPE: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 166

TABLE 142 REST OF EUROPE: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 167

TABLE 143 REST OF EUROPE: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 167

10.4 ASIA PACIFIC 167

FIGURE 23 ASIA PACIFIC: ELECTROPHORESIS MARKET SNAPSHOT 169

10.4.1 ASIA PACIFIC: IMPACT OF RECESSION 169

TABLE 144 ASIA PACIFIC: ELECTROPHORESIS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 170

TABLE 145 ASIA PACIFIC: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 170

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TABLE 146 ASIA PACIFIC: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 171  
TABLE 147 ASIA PACIFIC: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 171  
TABLE 148 ASIA PACIFIC: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 171  
TABLE 149 ASIA PACIFIC: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 172  
TABLE 150 ASIA PACIFIC: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 172  
TABLE 151 ASIA PACIFIC: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 173  
TABLE 152 ASIA PACIFIC: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 173  
TABLE 153 ASIA PACIFIC: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 174

?

#### 10.4.2 JAPAN 174

10.4.2.1 Initiatives toward development of precision medicine to support market 174

TABLE 154 JAPAN: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 175  
TABLE 155 JAPAN: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 175  
TABLE 156 JAPAN: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 176  
TABLE 157 JAPAN: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 176  
TABLE 158 JAPAN: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 176  
TABLE 159 JAPAN: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 177  
TABLE 160 JAPAN: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 177  
TABLE 161 JAPAN: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 178  
TABLE 162 JAPAN: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 178

#### 10.4.3 CHINA 178

10.4.3.1 Rising biopharmaceutical research to drive market 178

TABLE 163 CHINA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 179  
TABLE 164 CHINA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 179  
TABLE 165 CHINA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 180  
TABLE 166 CHINA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 180  
TABLE 167 CHINA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 180  
TABLE 168 CHINA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 181  
TABLE 169 CHINA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 181  
TABLE 170 CHINA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 182  
TABLE 171 CHINA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 182

#### 10.4.4 INDIA 182

10.4.4.1 Increasing pharma R&D and government funding in biotechnology sector to propel market 182

TABLE 172 INDIA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 183  
TABLE 173 INDIA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 183  
TABLE 174 INDIA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 184  
TABLE 175 INDIA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 184  
TABLE 176 INDIA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 184  
TABLE 177 INDIA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 185  
TABLE 178 INDIA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 185  
TABLE 179 INDIA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 186  
TABLE 180 INDIA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 186

#### 10.4.5 AUSTRALIA 186

10.4.5.1 Increasing focus on precision medicine to fuel market 186

TABLE 181 AUSTRALIA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 187  
TABLE 182 AUSTRALIA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 187  
TABLE 183 AUSTRALIA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 188

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TABLE 184 AUSTRALIA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 188

TABLE 185 AUSTRALIA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 188

TABLE 186 AUSTRALIA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 189

TABLE 187 AUSTRALIA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 189

TABLE 188 AUSTRALIA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 190

TABLE 189 AUSTRALIA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 190

10.4.6 REST OF ASIA PACIFIC 190

TABLE 190 REST OF ASIA PACIFIC: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 191

TABLE 191 REST OF ASIA PACIFIC: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 191

TABLE 192 REST OF ASIA PACIFIC: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 192

TABLE 193 REST OF ASIA PACIFIC: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 192

TABLE 194 REST OF ASIA PACIFIC: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 192

TABLE 195 REST OF ASIA PACIFIC: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 193

TABLE 196 REST OF ASIA PACIFIC: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 193

TABLE 197 REST OF ASIA PACIFIC: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 194

TABLE 198 REST OF ASIA PACIFIC: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 194

10.5 LATIN AMERICA 194

10.5.1 LATIN AMERICA: IMPACT OF RECESSION 195

TABLE 199 LATIN AMERICA: ELECTROPHORESIS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 195

TABLE 200 LATIN AMERICA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 196

TABLE 201 LATIN AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 196

TABLE 202 LATIN AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 196

TABLE 203 LATIN AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 197

TABLE 204 LATIN AMERICA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 197

TABLE 205 LATIN AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 197

TABLE 206 LATIN AMERICA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 198

TABLE 207 LATIN AMERICA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 198

TABLE 208 LATIN AMERICA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 199

10.5.2 BRAZIL 199

10.5.2.1 Growing genomics research and increasing pharmaceutical & biologics QC to drive market 199

TABLE 209 BRAZIL: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 199

TABLE 210 BRAZIL: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 200

TABLE 211 BRAZIL: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 200

TABLE 212 BRAZIL: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 200

TABLE 213 BRAZIL: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 201

TABLE 214 BRAZIL: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 201

TABLE 215 BRAZIL: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 202

TABLE 216 BRAZIL: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 202

TABLE 217 BRAZIL: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 203

?

10.5.3 MEXICO 203

10.5.3.1 Strong pharmaceutical industry to provide growth opportunities 203

TABLE 218 MEXICO: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 204

TABLE 219 MEXICO: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 204

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TABLE 220 MEXICO: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 204  
TABLE 221 MEXICO: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 205  
TABLE 222 MEXICO: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 205  
TABLE 223 MEXICO: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 205  
TABLE 224 MEXICO: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 206  
TABLE 225 MEXICO: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 206  
TABLE 226 MEXICO: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 207  
10.5.4 REST OF LATIN AMERICA 207  
TABLE 227 REST OF LATIN AMERICA: ELECTROPHORESIS MARKET, BY PRODUCT, 2021-2028 (USD MILLION) 207  
TABLE 228 REST OF LATIN AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS REAGENTS, BY TYPE, 2021-2028 (USD MILLION) 208  
TABLE 229 REST OF LATIN AMERICA: ELECTROPHORESIS MARKET FOR ELECTROPHORESIS SYSTEMS, BY TYPE, 2021-2028 (USD MILLION) 208  
TABLE 230 REST OF LATIN AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY INSTRUMENT TYPE, 2021-2028 (USD MILLION) 208  
TABLE 231 REST OF LATIN AMERICA: VERTICAL GEL ELECTROPHORESIS SYSTEMS MARKET, BY TYPE, 2021-2028 (USD MILLION) 209  
TABLE 232 REST OF LATIN AMERICA: GEL ELECTROPHORESIS SYSTEMS MARKET, BY GEL TYPE, 2021-2028 (USD MILLION) 209  
TABLE 233 REST OF LATIN AMERICA: CAPILLARY ELECTROPHORESIS MARKET, BY TYPE, 2021-2028 (USD MILLION) 210  
TABLE 234 REST OF LATIN AMERICA: ELECTROPHORESIS MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 210  
TABLE 235 REST OF LATIN AMERICA: ELECTROPHORESIS MARKET, BY END USER, 2021-2028 (USD MILLION) 211

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