

Global Sterile Injectables Market Analysis and Forecast, 2022-2028

Market Report | 2023-02-23 | 110 pages | RationalStat

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Report description:

Global Sterile Injectables Market Analysis and Forecast, 2022-2028

The global sterile injectables market was US\$ 450 Bn in 2021 and is expected to grow at a CAGR of 7.3% over the forecast period of 2022-2028.

Market Scope & Overview

The global sterile injectables market study by RationalStat comprises comprehensive market analysis and insights across the key market segments and geography. The market report analyzes the global market for the historical period of 2019-2021 and the forecast period of 2022-2028 based on the product installed base, key forecasting factors impacting the market conditions, and major market developments happening in the market throughout the analysis period. RationalStat practices primary and secondary research for conducting an insightful market study. Various market parameters such as macroeconomic conditions, market environment, government policies, and competitive landscape are thoroughly studied and taken into account while analyzing the market.

The global sterile injectables market report also covers value chain and supply chain analysis that provides in-depth information about the value addition at each stage of the product. Market dynamics incorporated in the market study include drivers, restraints/challenges, trends, and their impact on the market throughout the analysis period. The market study also covers the pricing analysis of each product based on its types and regions.

The global sterile injectables market includes a market share analysis and market structure overview with detailed company profiling of leading players with their financials, product offerings, major developments, etc. This enables, clients and report buyers to make strong, precise, and timely decisions.

State of Global Economy, COVID-19 Outbreak, and the Russo-Ukraine War Impact

The global economy experienced heavy headwinds, throughout 2019-2021, as some countries witnessed subdued growth, while other countries continued to grapple with economic slowdowns. Also, intensifying tension between the US and Iran along with the tightening sanctions on Venezuela by the US further hampered global economic growth in 2019. Moreover, the heightened trade war between the US and China and the rising trade uncertainty continued to exert adverse effects on the global economy. Amid all these, the COVID-19 outbreak at the end of the year 2019 in Wuhan, China further deteriorated global economic growth. The COVID-19 pandemic has levied undue pressure across the majority of industries globally and has caused a major economic

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crisis in the US, India, Italy, the UK, Germany, India, Japan, South Korea, the UK, and many others. Many of these countries had announced partial or complete nationwide lockdowns. The governments of several nations have called on people to shelter in place at home, travel restrictions, shut down local businesses, and prohibited social gatherings.

The rapid spread of the virus in the early month of 2020 followed by a second wave of COVID-19 caused a significant change in management strategies of the leading industries which have affected the market or industry at a significant level. Besides, the exit of the UK from the European Union earlier in 2020 and the Russo-Ukraine war in 2022 exacerbated the ever-heightened global uncertainty.

Key Market Segmentation and Companies

RationalStat has segmented the global sterile injectables market based on therapeutic application, drug type, distribution channel, and region.

- By Therapeutic Application

- o Cancer
- o Diabetes
- o Cardiovascular Disease
- o Central Nervous System
- o Musculoskeletal System

- By Drug type

- o Monoclonal Antibodies
- o Cytokines
- o Insulin
- o Peptide Hormones
- o Vaccines
- o Immunoglobulin
- o Blood Factors
- o Antibiotics

- By Distribution Channel

- o Hospitals
- o Drug Stores
- o Retail Pharmacies

- By Region

- o North America
 - US
 - Canada
- o Latin America
 - Brazil
 - Mexico
 - Rest of Latin America
- o Western Europe
 - Germany
 - UK
 - France
 - Spain
 - Italy
 - Benelux
 - Nordic
 - Rest of Western Europe
- o Eastern Europe

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- Russia
- Poland
- Rest of Eastern Europe
- o□Asia Pacific
- China
- Japan
- India
- South Korea
- Australia
- ASEAN (Indonesia, Vietnam, Malaysia, etc.)
- Rest of Asia Pacific
- o□Middle East & Africa
- GCC
- South Africa
- Turkey
- Rest of the Middle East & Africa

- Leading Companies and Market Players
- o□Sun Pharmaceutical Industries
- o□Aspen Pharmacare
- o□Lupin Limited
- o□Cipla Pharmaceuticals
- o□Fresenius Kabi
- o□AuroMedics Pharma LLC
- o□Valeant Pharmaceuticals
- o□KAY PHARMA
- o□CSC Pharmaceuticals
- o□Dr. Reddys Laboratories Limited

Table of Contents:

Global Sterile Injectables Market Analysis and Forecast 2019-2028

Table of Contents

- 1.□Market Introduction
 - 1.1.□Scope of Study
 - 1.2.□Problem Statement
 - 1.3.□Market Segmentation
- 2.□Assumptions and Acronyms
- 3.□Executive Summary
 - 3.1.□Global Market in 2022
 - 3.2.□Analyst Insights & Recommendations□
 - 3.3.□Growth Opportunities and Key Strategies
 - 3.4.□Supply-side and Demand-side Trends
- 4.□Research Methodology
- 5.□Analysis of COVID-19 Impact and Road Ahead
- 6.□Market Indicators and Background

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- 6.1.□Macro-Economic Factors
- 6.2.□Forecasting Factors
- 6.3.□Supply Chain & Value Chain Analysis
- 6.4.□Industry SWOT Analysis
- 6.5.□PESTLE Analysis
- 6.6.□Porter's Five Forces Analysis
- 7.□Government Laws and Industry Regulations
- 8.□Global and Regional Market Dynamics
 - 8.1.□Drivers
 - 8.2.□Restraints
 - 8.3.□Trends
 - 8.4.□Opportunities□□□□□□□□
- 9.□Pricing Analysis
 - 9.1.□By Therapeutic Application
 - 9.1.1.□Cancer
 - 9.1.2.□Diabetes
 - 9.1.3.□Cardiovascular Disease
 - 9.1.4.□Central Nervous System
 - 9.1.5.□Musculoskeletal System
 - 9.1.6.□Others
 - 9.2.□By Drug type
 - 9.2.1.□Monoclonal Antibodies
 - 9.2.2.□Cytokines
 - 9.2.3.□Insulin
 - 9.2.4.□Peptide Hormones
 - 9.2.5.□Vaccines
 - 9.2.6.□Immunoglobulin
 - 9.2.7.□Blood Factors
 - 9.2.8.□Antibiotics
 - 9.2.9.□Others
- 10.□Parent Market Overview: Global Healthcare Pharmaceuticals Market
- 11.□Segmental Analysis
 - 11.1.1.□Global Sterile Injectables Market by Therapeutic Application
 - 11.1.2.□Segment Overview
 - 11.1.2.1.□Cancer
 - 11.1.2.2.□Diabetes
 - 11.1.2.3.□Cardiovascular Disease
 - 11.1.2.4.□Central Nervous System
 - 11.1.2.5.□Musculoskeletal System
 - 11.2.□Global Sterile Injectables Market by Drug Type
 - 11.2.1.□Segment Overview
 - 11.2.1.1.□Monoclonal Antibodies
 - 11.2.1.2.□Cytokines
 - 11.2.1.3.□Insulin
 - 11.2.1.4.□Peptide Hormones
 - 11.2.1.5.□Vaccines
 - 11.2.1.6.□Immunoglobulin

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- 11.2.1.7. □ Blood Factors
- 11.2.1.8. □ Antibiotics
- 11.3. □ Global Sterile Injectables Market by Distribution Channel
- 11.3.1. □ Segment Overview
- 11.3.1.1. □ Hospitals
- 11.3.1.2. □ Drug Stores
- 11.3.1.3. □ Retail Pharmacies
- 11.4. □ Global Sterile Injectables Market by Region
- 11.4.1. □ North America
- 11.4.2. □ Latin America
- 11.4.3. □ Western Europe
- 11.4.4. □ Eastern Europe
- 11.4.5. □ Asia Pacific
- 11.4.6. □ Middle East & Africa
- 12. □ Regional Analysis
- 12.1. □ North America Sterile Injectables Market Analysis and Forecast 2019-2028
- 12.1.1. □ Regional Market Overview and Key Takeaways
- 12.1.2. □ North America Sterile Injectables Market by Therapeutic Application
- 12.1.3. □ North America Sterile Injectables Market by Drug Type
- 12.1.4. □ North America Sterile Injectables Market by Distribution Channel
- 12.1.5. □ North America Sterile Injectables Market by Country
- 12.1.5.1. □ US
- 12.1.5.2. □ Canada
- 12.2. □ Latin America Sterile Injectables Market Analysis and Forecast 2019-2028
- 12.2.1. □ Regional Market Overview and Key Takeaways
- 12.2.2. □ Latin America Sterile Injectables Market by Therapeutic Application
- 12.2.3. □ Latin America Sterile Injectables Market by Drug Type
- 12.2.4. □ Latin America Sterile Injectables Market by Distribution Channel
- 12.2.5. □ Latin America Sterile Injectables Market by Country
- 12.2.5.1. □ Brazil
- 12.2.5.2. □ Mexico
- 12.2.5.3. □ Rest of Latin America
- 12.3. □ Western Europe Sterile Injectables Market Analysis and Forecast 2019-2028
- 12.3.1. □ Regional Market Overview and Key Takeaways
- 12.3.2. □ Western Europe Sterile Injectables Market by Therapeutic Application
- 12.3.3. □ Western Europe Sterile Injectables Market by Drug Type
- 12.3.4. □ Western Europe Sterile Injectables Market by Distribution Channel
- 12.3.5. □ Western Europe Sterile Injectables Market by Country
- 12.3.5.1. □ Germany
- 12.3.5.2. □ UK
- 12.3.5.3. □ France
- 12.3.5.4. □ Spain
- 12.3.5.5. □ Italy
- 12.3.5.6. □ Benelux
- 12.3.5.7. □ Nordic
- 12.3.5.8. □ Rest of Western Europe
- 12.4. □ Eastern Europe Sterile Injectables Market Analysis and Forecast 2019-2028

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- 12.4.1. Regional Market Overview and Key Takeaways
- 12.4.2. Eastern Europe Sterile Injectables Market by Therapeutic Application
- 12.4.3. Eastern Europe Sterile Injectables Market by Drug Type
- 12.4.4. Eastern Europe Sterile Injectables Market by Distribution Channel
- 12.4.5. Eastern Europe Sterile Injectables Market by Country
 - 12.4.5.1. Russia
 - 12.4.5.2. Poland
 - 12.4.5.3. Rest of Eastern Europe
- 12.5. Asia Pacific Sterile Injectables Market Analysis and Forecast 2019-2028
 - 12.5.1. Regional Market Overview and Key Takeaways
 - 12.5.2. Asia Pacific Sterile Injectables Market by Therapeutic Application
 - 12.5.3. Asia Pacific Sterile Injectables Market by Drug Type
 - 12.5.4. Asia Pacific Sterile Injectables Market by Distribution Channel
 - 12.5.5. Asia Pacific Sterile Injectables Market by Country
 - 12.5.5.1. China
 - 12.5.5.2. Japan
 - 12.5.5.3. India
 - 12.5.5.4. South Korea
 - 12.5.5.5. Australia
 - 12.5.5.6. ASEAN
 - 12.5.5.7. Rest of Asia-Pacific
- 12.6. Middle East & Africa Sterile Injectables Market Analysis and Forecast 2019-2028
 - 12.6.1. Regional Market Overview and Key Takeaways
 - 12.6.2. Middle East & Africa Sterile Injectables Market by Therapeutic Application
 - 12.6.3. Middle East & Africa Sterile Injectables Market by Drug Type
 - 12.6.4. Middle East & Africa Sterile Injectables Market by Distribution Channel
 - 12.6.5. Middle East & Africa Sterile Injectables Market by Country
 - 12.6.5.1. GCC
 - 12.6.5.2. South Africa
 - 12.6.5.3. Turkey
 - 12.6.5.4. Rest of the Middle East & Africa
- 13. Competitive Landscape
 - 13.1. Competition Dashboard
 - 13.1.1. Global and Regional Market Share Analysis
 - 13.1.2. Market Structure
 - 13.2. Competitive Benchmarking
 - 13.3. Key Strategy Analysis
 - 13.4. Company Profiles
 - 13.4.1. Sun Pharmaceutical Industries Ltd.
 - 13.4.1.1. Company Overview
 - 13.4.1.2. Product/Service Offerings
 - 13.4.1.3. Financials
 - 13.4.1.4. Recent Developments
 - 13.4.2. Aspen Pharmacare Holdings Limited
 - 13.4.2.1. Company Overview
 - 13.4.2.2. Product/Service Offerings
 - 13.4.2.3. Financials

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- 13.4.2.4. Recent Developments
- 13.4.3. Lupin Limited
 - 13.4.3.1. Company Overview
 - 13.4.3.2. Product/Service Offerings
 - 13.4.3.3. Key Financials
 - 13.4.3.4. Recent Developments
- 13.4.4. Cipla Limited
 - 13.4.4.1. Company Overview
 - 13.4.4.2. Product/Service Offerings
 - 13.4.4.3. Key Financials
 - 13.4.4.4. Recent Developments
- 13.4.5. Fresenius Kabi
 - 13.4.5.1. Company Overview
 - 13.4.5.2. Product/Service Offerings
 - 13.4.5.3. Financials
 - 13.4.5.4. Recent Developments
- 13.4.6. AuroMedics Pharma LLC
 - 13.4.6.1. Company Overview
 - 13.4.6.2. Product/Service Offerings
 - 13.4.6.3. Financials
 - 13.4.6.4. Recent Developments
- 13.4.7. Valeant Pharmaceuticals
 - 13.4.7.1. Company Overview
 - 13.4.7.2. Product/Service Offerings
 - 13.4.7.3. Financials
 - 13.4.7.4. Recent Developments
- 13.4.8. KAY PHARMA
 - 13.4.8.1. Company Overview
 - 13.4.8.2. Product/Service Offerings
 - 13.4.8.3. Financials
 - 13.4.8.4. Recent Developments
- 13.4.9. CSC Pharmaceuticals
 - 13.4.9.1. Company Overview
 - 13.4.9.2. Product/Service Offerings
 - 13.4.9.3. Financials
 - 13.4.9.4. Recent Developments
- 13.4.10. Dr. Reddys Laboratories Limited
 - 13.4.10.1. Company Overview
 - 13.4.10.2. Product/Service Offerings
 - 13.4.10.3. Financials
 - 13.4.10.4. Recent Developments

A comprehensive list of sterile injectables brands/manufacturers by country will be provided along with geographical reach, employee count, revenue, product capacities, and their capabilities.

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