

Global Offshore Oil & Gas Decommissioning Market Analysis and Forecast, 2022-2028

Market Report | 2023-02-23 | 110 pages | RationalStat

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Report description:

Global Offshore Oil & Gas Decommissioning Market Analysis and Forecast, 2022-2028

The global offshore oil & gas decommissioning market was US\$ 7.5 Bn in 2021 and is expected to grow at a CAGR of 6.5% over the forecast period of 2022-2028.

Market Scope & Overview

The global offshore oil & gas decommissioning market study by RationalStat comprises comprehensive market analysis and insights across the key market segments and geography. The market report analyzes the global market for the historical period of 2019-2021 and the forecast period of 2022-2028 based on the product installed base, key forecasting factors impacting the market conditions, and major market developments happening in the market throughout the analysis period. RationalStat practices primary and secondary research for conducting an insightful market study. Various market parameters such as macroeconomic conditions, market environment, government policies, and competitive landscape are thoroughly studied and taken into account while analyzing the market.

The global offshore oil & gas decommissioning market report also covers value chain and supply chain analysis that provides in-depth information about the value addition at each stage of the product. Market dynamics incorporated in the market study include drivers, restraints/challenges, trends, and their impact on the market throughout the analysis period. The global offshore oil & gas decommissioning market includes a market share analysis and market structure overview with detailed company profiling of leading players with their financials, product offerings, major developments, etc. This enables clients and report buyers to make strong, precise, and timely decisions.

State of Global Economy, COVID-19 Outbreak, and the Russo-Ukraine War Impact

The global economy experienced heavy headwinds, throughout 2019-2021, as some countries witnessed subdued growth, while other countries continued to grapple with economic slowdowns. Also, intensifying tension between the US and Iran along with the tightening sanctions on Venezuela by the US further hampered global economic growth in 2019. Moreover, the heightened trade war between the US and China and the rising trade uncertainty continued to exert adverse effects on the global economy. Amid all these, the COVID-19 outbreak at the end of the year 2019 in Wuhan, China further deteriorated global economic growth. The COVID-19 pandemic has levied undue pressure across the majority of industries globally and has caused a major economic crisis in the US, India, Italy, UK, Germany, India, Japan, South Korea, the UK, and many others. Many of these countries had

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announced partial or complete nationwide lockdowns. The governments of several nations have called on people to shelter in place at home, travel restrictions, shut down local businesses, and prohibited social gatherings.

The rapid spread of the virus in the early month of 2020 followed by a second wave of COVID-19 caused a significant change in management strategies of the leading industries which have affected the market or industry at a significant level. Besides, the exit of the UK from the European Union earlier in 2020 and the Russo-Ukraine war in 2022 exacerbated the ever-heightened global uncertainty.

Key Market Segmentation and Companies

RationalStat has segmented the global offshore oil & gas decommissioning market based on service, structure, depth, removal, and region.

- By Service

- o Project management, engineering & planning
- o Permitting & regulatory compliance
- o Platform preparation
- o Well plugging & abandonment
- o Conductor removal
- o Mobilization & demobilization of derrick barges
- o Platform removal
- o Pipeline & power cable decommissioning
- o Materials disposal
- o Site clearance

- By Structure

- o Topside
- o Substructure
- o Subsea infrastructure

- By Depth

- o Shallow water
- o Deepwater

- By Removal

- o Leave in place
- o Partial
- o Complete

- By Region

- o North America

- US

- Canada

- o Latin America

- Brazil

- Mexico

- Rest of Latin America

- o Western Europe

- Germany

- UK

- France

- Spain

- Italy

- Benelux

- Nordic

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- Rest of Western Europe
 - o Eastern Europe
- Russia
- Poland
- Rest of Eastern Europe
- o Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - ASEAN (Indonesia, Vietnam, Malaysia, etc.)
 - Rest of Asia Pacific
- o Middle East & Africa
 - GCC
 - South Africa
 - Turkey
 - Rest of the Middle East & Africa
- Leading Companies and Market Players
 - o Aker Solutions (Norway)
 - o Ramboll Group (Denmark)
 - o AF Gruppen (Norway)
 - o TechnipFMC (France)
 - o John Wood Group Plc (U.K.)
 - o Royal Boskalis Westminster N.V. (The Netherlands)
 - o Baker Hughes Company (US)
 - o DeepOcean Group (Norway)
 - o Allseas Group (Switzerland)
 - o Acteon Group (UK)
 - o Able UK (UK)
 - o Mactech Offshore (US)

Table of Contents:

Global Offshore Oil & Gas Decommissioning Market Analysis and Forecast 2019-2028

Table of Contents

1. Market Introduction
 - 1.1. Scope of Study
 - 1.2. Problem Statement
 - 1.3. market Segmentation
2. Assumptions and Acronyms
3. Executive Summary
 - 3.1. Global market in 2022
 - 3.2. Analyst Insights & Recommendations
 - 3.3. Growth Opportunities and Key Strategies

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- 3.4.□Supply-side and Demand-side Trends
- 4.□Research Methodology
- 5.□Analysis of COVID-19 Impact and Road Ahead
- 6.□Market Indicators and Background
- 6.1.□Macro-Economic Factors
- 6.2.□Forecasting Factors
- 6.3.□Supply Chain & Value Chain Analysis
- 6.4.□Industry SWOT Analysis
- 6.5.□PESTLE Analysis
- 6.6.□Porter's Five Forces Analysis
- 7.□Government Laws and Industry Regulations
- 8.□Global and Regional market Dynamics
- 8.1.□Drivers
- 8.2.□Restraints
- 8.3.□Trends
- 8.4.□Opportunities□□□□□□
- 9.□Parent market Overview: Oil and gas Services market
- 10.□Segmental Analysis
- 10.1.□Global offshore oil & gas decommissioning market by Service
- 10.1.1.□Segment Overview
- 10.1.1.1.□Project management, engineering & planning
- 10.1.1.2.□Permitting & regulatory compliance
- 10.1.1.3.□Platform preparation
- 10.1.1.4.□Well plugging & abandonment
- 10.1.1.5.□Conductor removal
- 10.1.1.6.□Mobilization & demobilization of derrick barges
- 10.1.1.7.□Platform removal
- 10.1.1.8.□Pipeline & power cable decommissioning
- 10.1.1.9.□Materials disposal
- 10.1.1.10.□Site clearance
- 10.2.□Global offshore oil & gas decommissioning market by Structure
- 10.2.1.□Segment Overview
- 10.2.1.1.□Topside
- 10.2.1.2.□Substructure
- 10.2.1.3.□Subsea infrastructure
- 10.3.□Global offshore oil & gas decommissioning market by Depth
- 10.3.1.□Segment Overview
- 10.3.1.1.□Shallow water
- 10.3.1.2.□Deepwater
- 10.4.□Global offshore oil & gas decommissioning market by Removal
- 10.4.1.□Segment Overview
- 10.4.1.1.□Leave in place
- 10.4.1.2.□Partial
- 10.4.1.3.□Complete
- 10.5.□Global offshore oil & gas decommissioning market by Region
- 10.5.1.□North America
- 10.5.2.□Latin America

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- 10.5.3.□Western Europe
- 10.5.4.□Eastern Europe
- 10.5.5.□Asia Pacific
- 10.5.6.□Middle East & Africa
- 11.□Regional Analysis
- 11.1.□North America Offshore Oil & Gas Decommissioning Market Analysis and Forecast 2019-2028
 - 11.1.1.□Regional market Overview and Key Takeaways
 - 11.1.2.□North America offshore oil & gas decommissioning market by Service
 - 11.1.3.□North America offshore oil & gas decommissioning market by Structure
 - 11.1.4.□North America offshore oil & gas decommissioning market by Depth
 - 11.1.5.□North America offshore oil & gas decommissioning market by Removal
 - 11.1.6.□North America offshore oil & gas decommissioning market by Country
 - 11.1.6.1.□US
 - 11.1.6.2.□Canada
- 11.2.□Latin America Offshore Oil & Gas Decommissioning Market Analysis And Forecast 2019-2028
 - 11.2.1.□Regional market Overview and Key Takeaways
 - 11.2.2.□Latin America offshore oil & gas decommissioning market by Service
 - 11.2.3.□Latin America offshore oil & gas decommissioning market by Structure
 - 11.2.4.□Latin America offshore oil & gas decommissioning market by Depth
 - 11.2.5.□Latin America offshore oil & gas decommissioning market by Removal
 - 11.2.6.□Latin America offshore oil & gas decommissioning market by Country
 - 11.2.6.1.□Brazil
 - 11.2.6.2.□Mexico
 - 11.2.6.3.□Rest of Latin America
- 11.3.□Western Europe Offshore Oil & Gas Decommissioning Market Analysis And Forecast 2019-2028
 - 11.3.1.□Regional market Overview and Key Takeaways
 - 11.3.2.□Western Europe offshore oil & gas decommissioning market by Service
 - 11.3.3.□Western Europe offshore oil & gas decommissioning market by Structure
 - 11.3.4.□Western Europe offshore oil & gas decommissioning market by Depth
 - 11.3.5.□Western Europe offshore oil & gas decommissioning market by Removal
 - 11.3.6.□Western Europe offshore oil & gas decommissioning market by Country
 - 11.3.6.1.□Germany
 - 11.3.6.2.□UK
 - 11.3.6.3.□France
 - 11.3.6.4.□Spain
 - 11.3.6.5.□Italy
 - 11.3.6.6.□Benelux
 - 11.3.6.7.□Nordic
 - 11.3.6.8.□Rest of Western Europe
- 11.4.□Eastern Europe Offshore Oil & Gas Decommissioning Market Analysis And Forecast 2019-2028
 - 11.4.1.□Regional market Overview and Key Takeaways
 - 11.4.2.□Eastern Europe offshore oil & gas decommissioning market by Service
 - 11.4.3.□Eastern Europe offshore oil & gas decommissioning market by Structure
 - 11.4.4.□Eastern Europe offshore oil & gas decommissioning market by Depth
 - 11.4.5.□Eastern Europe offshore oil & gas decommissioning market by Removal
 - 11.4.6.□Eastern Europe offshore oil & gas decommissioning market by Country
 - 11.4.6.1.□Russia

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- 11.4.6.2.□Poland
- 11.4.6.3.□Rest of Eastern Europe
- 11.5.□Asia Pacific Offshore Oil & Gas Decommissioning Market Analysis And Forecast 2019-2028
- 11.5.1.□Regional market Overview and Key Takeaways
- 11.5.2.□Asia Pacific offshore oil & gas decommissioning market by Service
- 11.5.3.□Asia Pacific offshore oil & gas decommissioning market by Structure
- 11.5.4.□Asia Pacific offshore oil & gas decommissioning market by Depth
- 11.5.5.□Asia Pacific offshore oil & gas decommissioning market by Removal
- 11.5.6.□Asia Pacific offshore oil & gas decommissioning market by Country
- 11.5.6.1.□China
- 11.5.6.2.□Japan
- 11.5.6.3.□India
- 11.5.6.4.□South Korea
- 11.5.6.5.□Australia
- 11.5.6.6.□ASEAN
- 11.5.6.7.□Rest of Asia-Pacific
- 11.6.□Middle East & Africa Offshore Oil & Gas Decommissioning Market Analysis And Forecast 2019-2028
- 11.6.1.□Regional market Overview and Key Takeaways
- 11.6.2.□Middle East & Africa offshore oil & gas decommissioning market by Service
- 11.6.3.□Middle East & Africa offshore oil & gas decommissioning market by Structure
- 11.6.4.□Middle East & Africa offshore oil & gas decommissioning market by Depth
- 11.6.5.□Middle East & Africa offshore oil & gas decommissioning market by Removal
- 11.6.6.□Middle East & Africa offshore oil & gas decommissioning market by Country
- 11.6.6.1.□GCC
- 11.6.6.2.□South Africa
- 11.6.6.3.□Turkey
- 11.6.6.4.□Rest of the Middle East & Africa
- 12.□Competitive Landscape
- 12.1.□Competition Dashboard
- 12.1.1.□Global and Regional market Share Analysis
- 12.1.2.□market Structure
- 12.2.□Competitive Benchmarking
- 12.3.□Key Strategy Analysis
- 12.4.□Company Profiles
- 12.4.1.□Aker Solutions ASA
- 12.4.1.1.□Company Overview
- 12.4.1.2.□Product/Service Offerings
- 12.4.1.3.□Financials
- 12.4.1.4.□Recent Developments
- 12.4.2.□Ramboll Group A/S
- 12.4.2.1.□Company Overview
- 12.4.2.2.□Product/Service Offerings
- 12.4.2.3.□Financials
- 12.4.2.4.□Recent Developments
- 12.4.3.□AF Offshore ASA
- 12.4.3.1.□Company Overview
- 12.4.3.2.□Product/Service Offerings

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- 12.4.3.3. □Key Financials
- 12.4.3.4. □Recent Developments
- 12.4.4. □TechnipFMC PLC
- 12.4.4.1. □Company Overview
- 12.4.4.2. □Product/Service Offerings
- 12.4.4.3. □Key Financials
- 12.4.4.4. □Recent Developments
- 12.4.5. □John Wood Group Plc
- 12.4.5.1. □Company Overview
- 12.4.5.2. □Product/Service Offerings
- 12.4.5.3. □Financials
- 12.4.5.4. □Recent Developments
- 12.4.6. □Royal Boskalis Westminster N.V
- 12.4.6.1. □Company Overview
- 12.4.6.2. □Product/Service Offerings
- 12.4.6.3. □Financials
- 12.4.6.4. □Recent Developments
- 12.4.7. □DeepOcean Group Holding B.V.
- 12.4.7.1. □Company Overview
- 12.4.7.2. □Product/Service Offerings
- 12.4.7.3. □Financials
- 12.4.7.4. □Recent Developments
- 12.4.8. □Allseas Group S.A.
- 12.4.8.1. □Company Overview
- 12.4.8.2. □Product/Service Offerings
- 12.4.8.3. □Financials
- 12.4.8.4. □Recent Developments
- 12.4.9. □Aceton Group Ltd.
- 12.4.9.1. □Company Overview
- 12.4.9.2. □Product/Service Offerings
- 12.4.9.3. □Financials
- 12.4.9.4. □Recent Developments
- 12.4.10. □AB Electrolux
- 12.4.10.1. □Company Overview
- 12.4.10.2. □Product/Service Offerings
- 12.4.10.3. □Financials
- 12.4.10.4. □Recent Developments

A comprehensive list of offshore oil & gas decommissioning brands/manufacturers by country will be provided along with geographical reach, employee count, revenue, product capacities, and their capabilities.

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