

## **Global Drilling Chemicals Market Analysis and Forecast, 2022-2028**

Market Report | 2023-02-23 | 110 pages | RationalStat

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### **Report description:**

Global Drilling Chemicals Market Analysis and Forecast, 2022-2028

The global Drilling Chemicals market is expected to grow at a CAGR of 5.1% over the forecast period of 2022-2028.

#### **Market Scope & Overview**

The global Drilling Chemicals market study by RationalStat comprises comprehensive market analysis and insights across the key market segments and geography. The market report analyzes the global market for the historical period of 2019-2021 and the forecast period of 2022-2028 based on the product installed base, key forecasting factors impacting the market conditions, and major market developments happening in the market throughout the analysis period. RationalStat practices primary and secondary research for conducting an insightful market study. Various market parameters such as macroeconomic conditions, market environment, government policies, and competitive landscape are thoroughly studied and taken into account while analyzing the market.

The global Drilling Chemicals market report also covers value chain and supply chain analysis that provides in-depth information about the value addition at each stage of the product. Market dynamics incorporated in the market study include drivers, restraints/challenges, trends, and their impact on the market throughout the analysis period.

The global Drilling Chemicals market includes a market share analysis and market structure overview with detailed company profiling of leading players with their financials, product offerings, major developments, etc. This enables clients and report buyers to make strong, precise, and timely decisions.

#### **State of Global Economy, COVID-19 Outbreak, and the Russo-Ukraine War Impact**

The global economy experienced heavy headwinds, throughout 2019-2021, as some countries witnessed subdued growth, while other countries continued to grapple with economic slowdowns. Also, intensifying tension between the US and Iran along with the tightening sanctions on Venezuela by the US further hampered global economic growth in 2019. Moreover, the heightened trade war between the US and China and the rising trade uncertainty continued to exert adverse effects on the global economy. Amid all these, the COVID-19 outbreak at the end of the year 2019 in Wuhan, China further deteriorated global economic growth.

The COVID-19 pandemic has levied undue pressure across the majority of industries globally and has caused a major economic crisis in the US, India, Italy, UK, Germany, India, Japan, South Korea, the UK, and many others. Many of these countries had announced partial or complete nationwide lockdowns. The governments of several nations have called on people to shelter in

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place at home, travel restrictions, shut down local businesses, and prohibited social gatherings.

The rapid spread of the virus in the early month of 2020 followed by a second wave of COVID-19 caused a significant change in management strategies of the leading industries which have affected the market or industry at a significant level. Besides, the exit of the UK from the European Union earlier in 2020 and the Russo-Ukraine war in 2022 exacerbated the ever-heightened global uncertainty.

Key Market Segmentation and Companies

RationalStat has segmented the global Drilling Chemicals market based on chemicals, base fluid type, and application.

1.1. Drilling Chemicals Market by Chemicals

1.1.1. Segment Overview

10.1.1.1 Dispersants and Deflocculants

10.1.1.2 Shale Stabilizers

10.1.1.3 Drilling mud Defoamers

10.1.1.4 Drilling mud surfactants

10.1.1.5 Adhesives & Sealants

10.1.1.6 Others

10.2. Drilling Chemicals Market by Base Fluid Type

10.2.1. Segment Overview

10.2.1.1 Oil based fluids (OBF)

10.2.1.2 Water based fluids

10.2.1.3 Synthetic based drilling fluids

10.2.1.4 Pneumatic Drilling fluids

10.3. Drilling Chemicals Market by Application

10.3.1. Segment Overview

10.3.1.1 Onshore Drilling

10.3.1.2 Offshore drilling

10.4. Drilling Chemicals Market by Region

10.4.1. North America

10.4.2. Latin America

10.4.3. Western Europe

10.4.4. Eastern Europe

10.4.5. Asia Pacific

10.4.6. Middle East & Africa

- By Region

o North America

- US

- Canada

o Latin America

- Brazil

- Mexico

- Rest of Latin America

o Western Europe

- Germany

- UK

- France

- Spain

- Italy

- Benelux

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- Nordic
- Rest of Western Europe
- o□Eastern Europe
- Russia
- Poland
- Rest of Eastern Europe
- o□Asia Pacific
- China
- Japan
- India
- South Korea
- Australia
- ASEAN (Indonesia, Vietnam, Malaysia, etc.)
- Rest of Asia Pacific
- o□Middle East & Africa
- GCC
- South Africa
- Turkey
- Rest of the Middle East & Africa
- Leading Companies and Market Players
- o□Anchor Drilling Fluids Inc.
- o□MB Holding Company LLC
- o□Tetra Technologies Inc.
- o□International Drilling Fluids and Engineering Services (Idec) Ltd.
- o□Canadian Energy Services Inc.
- o□Weatherford International Ltd.
- o□Global Fluids & Chemical Co.
- o□Baker Hughes
- o□Newpark Drilling Fluids LLC.
- o□Diamoco Group
- o□M-I SWACO
- o□Schlumberger
- o□Oren Hydrocarbons
- o□Halliburton.

## **Table of Contents:**

### Drilling Chemicals Market Analysis and Forecast 2019-2028

#### Table of Contents

- 1.□Market Introduction
  - 1.1.□Scope of Study
  - 1.2.□Problem Statement
  - 1.3.□Market Segmentation
- 2.□Assumptions and Acronyms
- 3.□Executive Summary
  - 3.1.□Global Market in 2022
  - 3.2.□Analyst Insights & Recommendations□

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- 3.3.□Growth Opportunities and Key Strategies
- 3.4.□Supply-side and Demand-side Trends
- 4.□Research Methodology
- 5.□Analysis of COVID-19 Impact and Road Ahead
- 6.□Market Indicators and Background
  - 6.1.□Macro-Economic Factors
  - 6.2.□Forecasting Factors
  - 6.3.□Supply Chain & Value Chain Analysis
  - 6.4.□Industry SWOT Analysis
  - 6.5.□PESTLE Analysis
  - 6.6.□Porter's Five Forces Analysis
- 7.□Government Laws and Industry Regulations
- 8.□Global and Regional Market Dynamics
  - 8.1.□Drivers
  - 8.2.□Restraints
  - 8.3.□Trends
  - 8.4.□Opportunities□□□□□□
- 9.□Parent Market Overview
  - 9.1.□Crude oil Market
- 10.□Segmental Analysis
  - 10.1.□Drilling Chemicals Market by Chemicals
    - 10.1.1.□Segment Overview
      - 10.1.1.1 Dispersants and Deflocculants
      - 10.1.1.2 Shale Stabiizers
      - 10.1.1.3□Drilling mud Defoamers
      - 10.1.1.4□Drilling mud surfactants
      - 10.1.1.5□Adhesives & Sealants
      - 10.1.1.6□Others
  - 10.2□Drilling Chemicals by Market Base Fluid Type
    - 10.2.1□Segment Overview
      - 10.2.1.1□Oil based fluids (OBF)
      - 10.2.1.2□Water based fluids
      - 10.2.1.3□Synthetic based drilling fluids
      - 10.2.1.4□Pneumatic Drilling fluids
  - 10.3□Drilling Chemicals Market by Application
    - 10.3.1□Segment Overview
      - 10.3.1.1□Onshore Drilling
      - 10.3.1.2□Offshore drilling
  - 10.4□Drilling Chemicals Market by Region
    - 10.4.1□North America
    - 10.4.2□Latin America
    - 10.4.3□Western Europe
    - 10.4.4□Eastern Europe
    - 10.4.5□Asia Pacific
    - 10.4.6□Middle East & Africa
- 11□Regional Analysis
  - 11.3□North America Drilling Chemicals Analysis and Forecast 2019-2028

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- 11.3.1 Regional Market Overview and Key Takeaways
- 11.3.2 North America Drilling Chemicals by Chemicals
- 11.3.3 North America Drilling Chemicals by Base Fuel Type
- 11.3.4 North America Drilling Chemicals by Application
- 11.3.5 North America Drilling Chemicals by Country
  - 11.3.5.1 US
  - 11.3.5.2 Canada
- 11.4 Latin America Drilling Chemicals Market Analysis and Forecast 2019-2028
  - 11.4.1 Regional Market Overview and Key Takeaways
  - 11.4.2 Latin America Drilling Chemicals by Chemicals
  - 11.4.3 Latin America Drilling Chemicals by Base Fuel Type
  - 11.4.4 Latin America Drilling Chemicals by Application
  - 11.4.5 Latin America Drilling Chemicals by Country
    - 11.4.5.1 Brazil
    - 11.4.5.2 Mexico
    - 11.4.5.3 Rest of Latin America
- 11.5 Western Europe Drilling Chemicals Analysis and Forecast 2019-2028
  - 11.5.1 Regional Market Overview and Key Takeaways
  - 11.5.2 Western Europe Drilling Chemicals by Chemicals
  - 11.5.3 Western Europe Drilling Chemicals by Base Fuel Type
  - 11.5.4 Western Europe Drilling Chemicals by Application
  - 11.5.5 Western Europe Drilling Chemicals by Country
    - 11.5.5.1 Germany
    - 11.5.5.2 UK
    - 11.5.5.3 France
    - 11.5.5.4 Spain
    - 11.5.5.5 Italy
    - 11.5.5.6 Benelux
    - 11.5.5.7 Nordic
    - 11.5.5.8 Rest of Western Europe
- 11.6 Eastern Europe Drilling Chemicals Market Analysis and Forecast 2019-2028
  - 11.6.1 Regional Market Overview and Key Takeaways
  - 11.6.2 Eastern Europe Drilling Chemicals by Chemicals
  - 11.6.3 Eastern Europe Drilling Chemicals by Base Fuel Type
  - 11.6.4 Eastern Europe Drilling Chemicals by Application
  - 11.6.5 Eastern Europe Drilling Chemicals by Country
    - 11.6.5.1 Russia
    - 11.6.5.2 Poland
    - 11.6.5.3 Rest of Eastern Europe
- 11.7 Asia Pacific Drilling Chemicals Market Analysis and Forecast 2019-2028
  - 11.7.1 Regional Market Overview and Key Takeaways
  - 11.7.2 Asia Pacific Drilling Chemicals by Chemicals
  - 11.7.3 Asia Pacific Drilling Chemicals by Base Fuel Type
  - 11.7.4 Asia Pacific Drilling Chemicals by Application
  - 11.7.5 Asia Pacific Drilling Chemicals by Country
    - 11.7.5.1 China
    - 11.7.5.2 Japan

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- 11.7.5.3 India
- 11.7.5.4 South Korea
- 11.7.5.5 Australia
- 11.7.5.6 ASEAN
- 11.7.5.7 Rest of Asia-Pacific
- 11.8 Middle East & Africa Drilling Chemicals Market Analysis and Forecast 2019-2028
- 11.8.1 Regional Market Overview and Key Takeaways
- 11.8.2 Middle East & Africa Drilling Chemicals by Chemicals
- 11.8.3 Middle East & Africa Drilling Chemicals by Base Fuel Type
- 11.8.4 Middle East & Africa Drilling Chemicals by Application
- 11.8.5 Middle East & Africa Drilling Chemicals by Country
- 11.8.5.1 GCC
- 11.8.5.2 South Africa
- 11.8.5.3 Turkey
- 11.8.5.4 Rest of the Middle East & Africa
- 12 Competitive Landscape
- 12.3 Competition Dashboard
- 12.3.1 Global and Regional Market Share Analysis
- 12.3.2 Market Structure
- 12.4 Competitive Benchmarking
- 12.5 Key Strategy Analysis
- 12.6 Company Profiles
- 12.6.1 Anchor Drilling Fluids Inc
- 12.6.1.1 Company Overview
- 12.6.1.2 Product/Service Offerings
- 12.6.1.3 Financials
- 12.6.1.4 Recent Developments
- 12.6.2 MB Holding Company LLC
- 12.6.2.1 Company Overview
- 12.6.2.2 Product/Service Offerings
- 12.6.2.3 Financials
- 12.6.2.4 Recent Developments
- 12.6.3 Tetra Technologies Inc
- 12.6.3.1 Company Overview
- 12.6.3.2 Product/Service Offerings
- 12.6.3.3 Key Financials
- 12.6.3.4 Recent Developments
- 12.6.4 Canadian Energy Services Inc
- 12.6.4.1 Company Overview
- 12.6.4.2 Product/Service Offerings
- 12.6.4.3 Key Financials
- 12.6.4.4 Recent Developments
- 12.6.5 Weatherford International Ltd
- 12.6.5.1 Company Overview
- 12.6.5.2 Product/Service Offerings
- 12.6.5.3 Financials
- 12.6.5.4 Recent Developments

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- 12.6.6□ Baker Hughes
  - 12.6.6.1□ Company Overview
  - 12.6.6.2□ Product/Service Offerings
  - 12.6.6.3□ Financials
  - 12.6.6.4□ Recent Developments
- 12.6.7□ Newpark Drilling Fluids LLC
  - 12.6.7.1□ Company Overview
  - 12.6.7.2□ Product/Service Offerings
  - 12.6.7.3□ Financials
  - 12.6.7.4□ Recent Developments
- 12.6.8□ Diamoco Group
  - 12.6.8.1□ Company Overview
  - 12.6.8.2□ Product/Service Offerings
  - 12.6.8.3□ Financials
  - 12.6.8.4□ Recent Developments
- 12.6.9□ Schlumberger
  - 12.6.9.1□ Company Overview
  - 12.6.9.2□ Product/Service Offerings
  - 12.6.9.3□ Financials
  - 12.6.9.4□ Recent Developments
- 12.6.10□ Oren Hydrocarbons
  - 12.6.10.1□ Company Overview
  - 12.6.10.2□ Product/Service Offerings
  - 12.6.10.3□ Financials
  - 12.6.10.4□ Recent Developments

A comprehensive list of Drilling Chemicals brands/manufacturers by country will be provided along with geographical reach, employee count, revenue, product capacities, and their capabilities.

13□ Disclaimer

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