

## **Industrial Air Quality Monitoring System Market - Global Outlook & Forecast 2023-2028**

Market Report | 2023-04-06 | 264 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4200.00
- Team License \$4999.00
- Enterprisewide \$5999.00

### **Report description:**

The global industrial air quality monitoring system market size is expected to grow at a CAGR of 6.32% during 2022-2028

### **MARKET TRENDS & DRIVERS**

#### **Growing Construction Industries Ignite the Usage of Air Quality Monitor Systems**

The air quality monitoring system facilitates the analysis of long-term trends of poor air quality and dust concentration in the construction site. It helps managers or site officials to plan mitigative strategies based on the air quality condition. The construction industry refers to the industrial branch of manufacturing and trade related to repairing, building, renovating, managing, and maintaining infrastructures. According to Oxford Economics, the global construction industry market is expected to reach USD 8 trillion by 2030. The construction volume is expected to be 85% worldwide, with three countries, China, the US, and India, leading the global market, accounting for approximately 57% of the global growth. China, the world's largest construction market, is expected to grow only marginally by 2030. The construction market in India is expected to grow twice as fast as China by 2030, as the urban population in India is expected to grow by 165 million.

#### **Rise of Petrochemical Industries Aggravate the Demand for Air Quality Monitor Systems**

Petrochemicals are quickly becoming the largest driver of global oil demand. The need for petrochemicals is attributed to a rise in the demand for downstream products from various end-use industries such as automotive, pharmaceuticals, and construction, which is a significant factor driving the market. Petrochemical is an essential component for many industrial processes; therefore, it forms the backbone of the commercial and industrial economy. Certain products derived from petrochemicals include industrial oil, tires, detergents, and plastics. Basic plastic derivatives from the product act as a construction or building block in consumer goods manufacturing. However, carbon dioxide, sulfur and nitrogen oxides, ammonia, acid mist, and fluorine compounds gas

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

emissions are produced from petrochemical production or during the refining processes in the industry. This could be the major drawback for the degradation of air quality by releasing several pollutants like Volatile Organic Compounds (VOCs) into the surrounding atmosphere, which causes cancer and other harmful diseases. Therefore with air quality monitoring systems, industries can detect the presence of toxic levels in the air and monitor air quality to take intelligent actions to improve the quality of air for industrial workers. Hence the growing number of petrochemical industry sites is projected to boost the industrial air quality monitoring system market.

## INDUSTRY RESTRAINTS

### Slow Application of Air Pollution Control Reforms Worldwide

The sluggish implementation of air pollution standard rules is one of the major issues related to the market for air quality monitoring systems. Several growing countries (including China and India) have been accused of being reluctant to enact severe environmental pollution monitoring standards over the last decade. The 2021 World Air Quality Report was released by the Swiss air quality technology company IQAir. It measured the concentration of fine particulate matter (PM2.5) in the air in 6,475 cities in 117 countries with the help of using a network of thousands of monitoring stations. It found that in 2021, out of 15 highly polluted cities in Central and South Asia, 11 were in India. Industrial facilities must stand by the Environmental Protection Agency (EPA) regulations regarding abatement mechanisms and emission pollution.

## SEGMENTATION INSIGHTS

### INSIGHTS BY PRODUCT TYPE

The indoor air quality monitor system dominated the product type segment in the global industrial air quality monitoring system market and was valued at USD 1.00 billion in 2022. According to the Europe Environment Agency, in 2020, the United Kingdom, France, Italy, and Germany contributed around 41% of indoor air pollution in the industrial sectors in the region. The impact of air pollutants on industrial workers is more due to the increased concentration level of pollutant contaminants. The indoor AQM system thus helps industrialists to build a healthier working environment to maintain the AQI under control. By comparing the real-time air quality data with ideal conditions, industries can facilitate adequate ventilation, control the production of pollutants in the facility, and keep temperature & humidity levels within a comfortable range. Therefore the rising pollution level helps to increase the market growth for the industrial indoor air quality monitoring system in the forecast period.

### Segmentation by Product Type

- Indoor Air Quality Monitor system
  - o□ Portable
  - o□ Fixed
- Outdoor Air Quality Monitor system
  - o□ Portable
  - o□ Fixed
- o□ Dust & Particulate Matter Monitors
- o□ AQM Station

### INSIGHTS BY CHEMICAL AIR POLLUTANT

Carbon Dioxide (Co2) air monitor systems are mostly used in medium commercial, large commercial, and industrial spaces. The rising CO2 level in the industrial sector is the major factor driving this product's industrial air quality monitoring system market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

growth. The Carbon Dioxide air monitor industry in the global industrial air quality monitoring system market was valued at USD 813.33 million in 2022 and dominated the chemical air pollutant segment. The segment held the highest market share of 45.31% in 2022.

#### Segmentation by Chemical Air Pollutant

- Carbon Dioxides
- Sulfur Oxides
- Nitrogen Oxides
- Volatile Organic Compounds
- Others

#### INSIGHTS BY END-USER

The petrochemical industry dominated the global industrial air quality monitoring system market in 2022, accounting for approximately 33.20% of the end-user segment. The demand for petrochemicals is assigned to an increase in the demand for downstream commodities from various end-use industries such as automotive, construction, and pharmaceuticals, which is a major factor that propels the market. Petrochemical is an essential component for many industrial activities and hence forms the backbone of an industrial market. Some industrial goods derived from petrochemicals include industrial oil, plastics tires, and detergents.

#### Segmentation by End User

- Petrochemical Industry
- Power Generator Plants
- Pharmaceutical Industry
- Food & Beverage Industry
- Mining Industry
- Other Industries

#### GEOGRAPHICAL ANALYSIS

APAC dominated the global industrial air quality monitoring system market in 2022 and is expected to witness a CAGR of 7.12% during the forecast period. The growth is buoyed by spiking demand from rising industrial plants such as the petrochemical power generator industry and others in the region. The major economies in APAC, including China, India, and Japan, are witnessing increasing industrial construction activities due to an increasing number of companies in various sectors setting up their plants in distinct countries to capture the target and potential growth.

#### Segmentation by Geography

- APAC
  - o□ China
  - o□ Japan
  - o□ India
  - o□ Australia
- Europe
  - o□ Germany

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o UK
- o France
- o Italy
- o Russia
- North America
- o US
- o Canada
- Latin America
- o Brazil
- o Mexico
- o Argentina
- Middle East & Africa
- o Saudi Arabia
- o South Africa
- o UAE

## COMPETITIVE LANDSCAPE

The industrial air quality monitoring system market is highly competitive, with the presence of a large number of public and private companies. These vendors typically compete on a key range of product design, reliability, quality, support services, and price. The rapid technological advancements adversely impact the market vendors as consumers anticipate the continuous innovations and upgrades of products. The present scenario drives vendors to refine and alter their unique value proposition to achieve a strong market presence.

### Key Company Profiles

- Thermo Fisher Scientific Inc
- Emerson Electric Co.
- HORIBA, Ltd.
- Siemens AG
- Teledyne Technologies

### Other Prominent Vendors

- Aeroqual
- Aldes
- Bosch Sensortec
- CIAT
- Daikin
- Honeywell
- 3M Company
- Systemair
- Johnson Controls
- VTS Group
- Samsung
- Panasonic
- PerkinElmer, Inc

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Swegon
- []Hitachi
- []Vent-Axia
- []Lennox
- []TSI Incorporated
- []Trox
- []Oizom
- []Camfil

KEY QUESTIONS ANSWERED:

- 1.[]How big is the industrial air quality monitoring system market?
- 2.[]What is the growth rate of the global industrial air quality monitoring system market?
- 3.[]Who are the key players in the global industrial air quality monitoring system market?
- 4.[]What are the significant trends impacting the industrial air quality monitoring system market?
- 5.[]Which region holds the largest global industrial air quality monitoring system market share?

**Table of Contents:**

- 1 RESEARCH METHODOLOGY
- 2 RESEARCH OBJECTIVES
- 3 RESEARCH PROCESS
  
- 4 SCOPE & COVERAGE
  - 4.1 MARKET DEFINITION
    - 4.1.1 INCLUSIONS
    - 4.1.2 EXCLUSIONS
    - 4.1.3 MARKET ESTIMATION CAVEATS
  - 4.2 BASE YEAR
  - 4.3 SCOPE OF THE STUDY
  - 4.4 MARKET SEGMENTATION
    - 4.4.1 MARKET SEGMENTATION BY PRODUCT TYPE
    - 4.4.2 MARKET SEGMENTATION BY END-USER
    - 4.4.3 MARKET SEGMENTATION BY CHEMICAL AIR POLLUTANTS
    - 4.4.4 MARKET SEGMENTATION BY GEOGRAPHY
  
- 5 REPORT ASSUMPTIONS & CAVEATS
  - 5.1 KEY CAVEATS
  - 5.2 CURRENCY CONVERSION
  - 5.3 MARKET DERIVATION
  
- 6 PREMIUM INSIGHTS
- 7 MARKET AT A GLANCE
- 8 INTRODUCTION
  - 8.1 OVERVIEW
  - 8.2 ADVANTAGES OF AIR QUALITY MONITORING SYSTEMS
    - 8.2.1 EFFECTIVE AIR QUALITY MONITORING
    - 8.2.2 TOXIC GAS DETECTION

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.3 TEMPERATURE AND HUMIDITY MEASUREMENT
- 8.2.4 AVOID HEALTH ISSUES
- 8.3 NEWS AND DEVELOPMENTS IN THE MARKET
- 8.4 IMPACT OF COVID AND RUSSIA-UKRAINE CONFLICT
- 8.4.1 KEY TAKEAWAYS
- 8.4.2 RUSSIA-UKRAINE CONFLICT: GLOBAL IMPACT

## 9 MARKET OPPORTUNITIES & TRENDS

- 9.1 RISING PREFERENCE FOR SMART AIR QUALITY MONITORING SYSTEMS
- 9.1.1 ADVANTAGES OF SMART AIR QUALITY MONITORING SYSTEMS INCLUDE THE FOLLOWING:
- 9.2 GOVERNMENT AND NON-GOVERNMENT INITIATIVES FOR ENVIRONMENTAL PROTECTION
- 9.3 GROWING CONSTRUCTION INDUSTRY IGNITES USE OF AIR QUALITY MONITORING SYSTEMS

## 10 MARKET GROWTH ENABLERS

- 10.1 R&D ACTIVITIES AND TECHNOLOGICAL ADVANCES
- 10.2 RISING PETROCHEMICAL INDUSTRY AGGRAVATES DEMAND FOR AIR QUALITY MONITORING SYSTEMS
- 10.3 INCREASING MINING ACTIVITIES PROPEL GROWTH RATE

## 11 MARKET RESTRAINTS

- 11.1 SLOW APPLICATION OF AIR POLLUTION CONTROL REFORMS WORLDWIDE
- 11.2 HIGH COST OF INSTALLATION
- 11.3 VOLATILITY OF RAW MATERIAL PRICES

## 12 MARKET LANDSCAPE

- 12.1 MARKET OVERVIEW
- 12.2 MARKET SIZE & FORECAST
- 12.2.1 VALUE
- 12.3 FIVE FORCES ANALYSIS
- 12.3.1 THREAT OF NEW ENTRANTS
- 12.3.2 BARGAINING POWER OF SUPPLIERS
- 12.3.3 BARGAINING POWER OF BUYERS
- 12.3.4 THREAT OF SUBSTITUTES
- 12.3.5 COMPETITIVE RIVALRY

## 13 PRODUCT TYPE

- 13.1 MARKET SNAPSHOT & GROWTH ENGINE
- 13.2 MARKET OVERVIEW
- 13.2.1 KEY INSIGHTS
- 13.3 INDOOR
- 13.3.1 MARKET OVERVIEW
- 13.3.2 MARKET SIZE & FORECAST
- 13.3.3 MARKET BY GEOGRAPHY
- 13.3.4 PORTABLE INDOOR AIR QUALITY MONITORING SYSTEM: MARKET SIZE & FORECAST
- 13.3.5 FIXED INDOOR AIR QUALITY MONITORING SYSTEM: MARKET SIZE & FORECAST
- 13.4 OUTDOOR
- 13.4.1 MARKET OVERVIEW
- 13.4.2 KEY TAKEAWAYS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 13.4.3 MARKET SIZE & FORECAST
- 13.4.4 MARKET BY GEOGRAPHY
- 13.4.5 PORTABLE OUTDOOR AIR QUALITY MONITORING SYSTEM: MARKET SIZE & FORECAST
- 13.4.6 FIXED OUTDOOR AIR QUALITY MONITORING SYSTEM: MARKET SIZE & FORECAST
- 13.4.7 DUST & PARTICULATE MATTER MONITORS: MARKET SIZE & FORECAST
- 13.4.8 AQM STATION: MARKET SIZE & FORECAST (INCLUDES COOLING TOWER)

## 14 CHEMICAL AIR POLLUTANTS

- 14.1 MARKET SNAPSHOT & GROWTH ENGINE (VALUE)
- 14.2 MARKET OVERVIEW
  - 14.2.1 CARBON DIOXIDE (CO<sub>2</sub>): MARKET SIZE & FORECAST
  - 14.2.2 SULFUR OXIDE (SOX): MARKET SIZE & FORECAST
  - 14.2.3 NITROGEN OXIDE (NOX): MARKET SIZE & FORECAST
  - 14.2.4 VOLATILE ORGANIC COMPOUNDS (VOC): MARKET SIZE & FORECAST
  - 14.2.5 OTHERS: MARKET SIZE & FORECAST

## 15 END-USER

- 15.1 MARKET SNAPSHOT & GROWTH ENGINE (VALUE)
  - 15.1.1 MARKET OVERVIEW
  - 15.1.2 PETROCHEMICAL INDUSTRY (OIL AND GAS): MARKET SIZE & FORECAST
  - 15.1.2 POWER GENERATOR PLANTS: MARKET SIZE & FORECAST
  - 15.1.3 PHARMACEUTICAL INDUSTRY: MARKET SIZE & FORECAST
  - 15.1.4 FOOD & BEVERAGE INDUSTRY: MARKET SIZE & FORECAST
  - 15.1.5 MINING INDUSTRY: MARKET SIZE & FORECAST
  - 15.1.6 OTHER INDUSTRY: MARKET SIZE & FORECAST

## 16 GEOGRAPHY

- 16.1 MARKET SNAPSHOT & GROWTH ENGINE (VALUE)
- 16.2 GEOGRAPHIC OVERVIEW

## 17 APAC

- 17.1 MARKET OVERVIEW
- 17.2 MARKET SIZE & FORECAST
- 17.3 PRODUCT TYPE
  - 17.3.1 MARKET SIZE & FORECAST
- 17.4 INDOOR
  - 17.4.1 MARKET SIZE & FORECAST
- 17.5 OUTDOOR
  - 17.5.1 MARKET SIZE & FORECAST
- 17.6 CHEMICAL AIR POLLUTANTS
  - 17.6.1 MARKET SIZE & FORECAST
- 17.7 END-USER
  - 17.7.1 MARKET SIZE & FORECAST
- 17.8 KEY COUNTRIES
  - 17.8.1 CHINA: MARKET SIZE & FORECAST
  - 17.8.2 RECENT INDUSTRIAL DEVELOPMENT PLANS & INVESTMENTS IN CHINA 2021-2022
  - 17.8.3 JAPAN: MARKET SIZE & FORECAST

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

17.8.4 INDIA: MARKET SIZE & FORECAST  
17.8.5 AUSTRALIA: MARKET SIZE & FORECAST

## 18 EUROPE

18.1 MARKET OVERVIEW  
18.2 MARKET SIZE & FORECAST  
18.3 PRODUCT TYPE  
18.3.1 MARKET SIZE & FORECAST  
18.4 INDOOR  
18.4.1 MARKET SIZE & FORECAST  
18.5 OUTDOOR  
18.5.1 MARKET SIZE & FORECAST  
18.6 CHEMICAL AIR POLLUTANTS  
18.6.1 MARKET SIZE & FORECAST  
18.7 END-USER  
18.7.1 MARKET SIZE & FORECAST  
18.8 KEY COUNTRIES  
18.8.1 GERMANY: MARKET SIZE & FORECAST  
18.8.2 UK: MARKET SIZE & FORECAST  
18.8.3 FRANCE: MARKET SIZE & FORECAST  
18.8.4 ITALY: MARKET SIZE & FORECAST  
18.8.5 RUSSIA: MARKET SIZE & FORECAST

## 19 NORTH AMERICA

19.1 MARKET OVERVIEW  
19.2 MARKET SIZE & FORECAST  
19.3 PRODUCT TYPE  
19.3.1 MARKET SIZE & FORECAST  
19.4 INDOOR  
19.4.1 MARKET SIZE & FORECAST  
19.5 OUTDOOR  
19.5.1 MARKET SIZE & FORECAST  
19.6 CHEMICAL AIR POLLUTANTS  
19.6.1 MARKET SIZE & FORECAST  
19.7 END-USER  
19.7.1 MARKET SIZE & FORECAST  
19.8 KEY COUNTRIES  
19.8.1 US: MARKET SIZE & FORECAST  
19.8.2 CANADA: MARKET SIZE & FORECAST

## 20 LATIN AMERICA

20.1 MARKET OVERVIEW  
20.2 MARKET SIZE & FORECAST  
20.3 PRODUCT TYPE  
20.3.1 MARKET SIZE & FORECAST  
20.4 INDOOR  
20.4.1 MARKET SIZE & FORECAST

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 20.5 OUTDOOR
  - 20.5.1 MARKET SIZE & FORECAST
- 20.6 CHEMICAL AIR POLLUTANTS
  - 20.6.1 MARKET SIZE & FORECAST
- 20.7 END-USER
  - 20.7.1 MARKET SIZE & FORECAST
- 20.8 KEY COUNTRIES
  - 20.8.1 BRAZIL: MARKET SIZE & FORECAST
  - 20.8.2 MEXICO: MARKET SIZE & FORECAST
  - 20.8.3 ARGENTINA: MARKET SIZE & FORECAST

- 21 MIDDLE EAST & AFRICA
  - 21.1 MARKET OVERVIEW
  - 21.2 MARKET SIZE & FORECAST
  - 21.3 PRODUCT TYPE
    - 21.3.1 MARKET SIZE & FORECAST
  - 21.4 INDOOR
    - 21.4.1 MARKET SIZE & FORECAST
  - 21.5 OUTDOOR
    - 21.5.1 MARKET SIZE & FORECAST
  - 21.6 CHEMICAL AIR POLLUTANTS
    - 21.6.1 MARKET SIZE & FORECAST
  - 21.7 END-USER
    - 21.7.1 MARKET SIZE & FORECAST
  - 21.8 KEY COUNTRIES
    - 21.8.1 SAUDI ARABIA: MARKET SIZE & FORECAST
    - 21.8.2 SOUTH AFRICA: MARKET SIZE & FORECAST
    - 21.8.3 UAE: MARKET SIZE & FORECAST

- 22 COMPETITIVE LANDSCAPE
  - 22.1 COMPETITION OVERVIEW

- 23 KEY COMPANY PROFILES
  - 23.1 THERMO FISHER SCIENTIFIC
    - 23.1.1 BUSINESS OVERVIEW
    - 23.1.2 PRODUCT OFFERINGS
    - 23.1.3 KEY STRENGTHS
    - 23.1.4 KEY STRATEGIES
    - 23.1.5 KEY OPPORTUNITIES
  - 23.2 EMERSON ELECTRIC CO.
    - 23.2.1 BUSINESS OVERVIEW
    - 23.2.2 PRODUCT OFFERINGS
    - 23.2.3 KEY STRENGTHS
    - 23.2.4 KEY STRATEGIES
    - 23.2.5 KEY OPPORTUNITIES
  - 23.3 HORIBA, LTD.
    - 23.3.1 BUSINESS OVERVIEW

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 23.3.2 PRODUCT OFFERINGS
- 23.3.3 KEY STRENGTHS
- 23.3.4 KEY STRATEGIES
- 23.3.5 KEY OPPORTUNITIES
- 23.4 SIEMENS AG
  - 23.4.1 BUSINESS OVERVIEW
  - 23.4.2 PRODUCT OFFERINGS
  - 23.4.3 KEY STRENGTHS
  - 23.4.4 KEY STRATEGIES
  - 23.4.5 KEY OPPORTUNITIES
- 23.5 TELEDYNE TECHNOLOGIES
  - 23.5.1 BUSINESS OVERVIEW
  - 23.5.2 PRODUCT OFFERINGS
  - 23.5.3 KEY STRENGTHS
  - 23.5.4 KEY STRATEGIES
  - 23.5.5 KEY OPPORTUNITIES
  
- 24 OTHER PROMINENT VENDORS
  - 24.1 AEROQUAL
    - 24.1.1 BUSINESS OVERVIEW
    - 24.1.2 PRODUCT OFFERINGS
  - 24.2 ALDES
    - 24.2.1 BUSINESS OVERVIEW
    - 24.2.2 PRODUCT OFFERINGS
  - 24.3 BOSCH
    - 24.3.1 BUSINESS OVERVIEW
    - 24.3.2 PRODUCT OFFERINGS
  - 24.4 CIAT
    - 24.4.1 BUSINESS OVERVIEW
    - 24.4.2 PRODUCT OFFERINGS
  - 24.5 DAIKIN
    - 24.5.1 BUSINESS OVERVIEW
    - 24.5.2 PRODUCT OFFERINGS
  - 24.6 HONEYWELL
    - 24.6.1 BUSINESS OVERVIEW
    - 24.6.2 PRODUCT OFFERINGS
  - 24.7 3M COMPANY
    - 24.7.1 BUSINESS OVERVIEW
    - 24.7.2 PRODUCT OFFERINGS
  - 24.8 SYSTEMAIR
    - 24.8.1 BUSINESS OVERVIEW
    - 24.8.2 PRODUCT OFFERINGS
  - 24.9 JOHNSON CONTROLS
    - 24.9.1 BUSINESS OVERVIEW
    - 24.9.2 PRODUCT OFFERINGS
  - 24.10 VTS GROUPS
    - 24.10.1 BUSINESS OVERVIEW

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 24.10.2 PRODUCT OFFERINGS
- 24.11 SAMSUNG
  - 24.11.1 BUSINESS OVERVIEW
  - 24.11.2 PRODUCT OFFERINGS
- 24.12 PANASONIC
  - 24.12.1 BUSINESS OVERVIEW
  - 24.12.2 PRODUCT OFFERINGS
- 24.13 PERKINELMER, INC.
  - 24.13.1 BUSINESS OVERVIEW
  - 24.13.2 PRODUCT OFFERINGS
- 24.14 SWEGON
  - 24.14.1 BUSINESS OVERVIEW
  - 24.14.2 PRODUCT OFFERINGS
- 24.15 HITACHI
  - 24.15.1 BUSINESS OVERVIEW
  - 24.15.2 PRODUCT OFFERINGS
- 24.16 VENT-AXIA
  - 24.16.1 BUSINESS OVERVIEW
  - 24.16.2 PRODUCT OFFERINGS
- 24.17 LENNOX
  - 24.17.1 BUSINESS OVERVIEW
  - 24.17.2 PRODUCT OFFERINGS
- 24.18 TSI INCORPORATED
  - 24.18.1 BUSINESS OVERVIEW
  - 24.18.2 PRODUCT OFFERINGS
- 24.19 TROX
  - 24.19.1 BUSINESS OVERVIEW
  - 24.19.2 PRODUCT OFFERINGS
- 24.20 OIZOM
  - 24.20.1 BUSINESS OVERVIEW
  - 24.20.2 PRODUCT OFFERINGS
- 24.21 CAMFIL
  - 24.21.1 BUSINESS OVERVIEW
  - 24.21.2 PRODUCT OFFERINGS

- 25 REPORT SUMMARY
  - 25.1 KEY TAKEAWAYS
  - 25.2 STRATEGIC RECOMMENDATIONS

- 26 QUANTITATIVE SUMMARY
  - 26.1 MARKET BY GEOGRAPHY
    - 26.1.1 MARKET SIZE & FORECAST BY GEOGRAPHY
    - 26.1.2 MARKET SIZE & FORECAST BY PRODUCT TYPE
    - 26.1.3 MARKET SIZE & FORECAST BY PRODUCT TYPE: INDOOR
    - 26.1.4 MARKET SIZE & FORECAST BY PRODUCT TYPE: OUTDOOR
  - 26.2 MARKET BY CHEMICAL AIR POLLUTANTS
    - 26.2.1 MARKET SIZE & FORECAST

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

26.3 MARKET BY END-USER

26.3.1 MARKET SIZE & FORECAST

27 APPENDIX

27.1 ABBREVIATIONS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Industrial Air Quality Monitoring System Market - Global Outlook & Forecast  
2023-2028**

Market Report | 2023-04-06 | 264 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4200.00
	Team License	\$4999.00
	Enterprisewide	\$5999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-10"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

