

Retail E-Commerce in Slovakia

Market Direction | 2023-03-14 | 38 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail e-commerce sales in Slovakia in 2022 witnessed a major slowdown, after the pandemic restrictions were lifted. Consumers flocked back to retail stores, leaving pure e-commerce players who invested heavily in their logistics and distribution networks during the pandemic, to see a drop in their sales. This was good news for omnichannel players, although pure players lost share in categories such as electronics and furniture.

Euromonitor International's Retail E-Commerce in Slovakia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Retail E-Commerce by Product, Retail E-Commerce by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail E-Commerce market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail E-Commerce in Slovakia
Euromonitor International
March 2023

List Of Contents And Tables

RETAIL E-COMMERCE IN SLOVAKIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

The lifting of COVID-19 restrictions leads to a slowdown in retail e-commerce in 2022

Foods e-commerce sees the strongest growth as industry players reduce their delivery times

Retail e-commerce from outside the EU becomes more difficult due to VAT on imported products under EUR22.00

PROSPECTS AND OPPORTUNITIES

Consumers increase their spending via retail e-commerce as their purchasing power stabilises, with quick commerce adding to the attraction

Kaufland launches an online marketplace in Slovakia over the forecast period enabling companies to sell their products

Consumer price sensitivity drives innovations as consumers seek the best value for their money

CHANNEL DATA

Table 1 Retail E-Commerce by Channel: Value 2017-2022

Table 2 Retail E-Commerce by Channel: % Value Growth 2017-2022

Table 3 Retail E-Commerce by Product: Value 2017-2022

Table 4 Retail E-Commerce by Product: % Value Growth 2017-2022

Table 5 Retail E-Commerce GBO Company Shares: % Value 2018-2022

Table 6 Retail E-Commerce GBN Brand Shares: % Value 2019-2022

Table 7 Forecast Retail E-Commerce by Channel: Value 2022-2027

Table 8 Forecast Retail E-Commerce by Channel: % Value Growth 2022-2027

Table 9 Forecast Retail E-Commerce by Product: Value 2022-2027

Table 10 □Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

RETAIL IN SLOVAKIA

EXECUTIVE SUMMARY

Retail in 2022: The big picture

Retailers reduce their costs by taking energy-saving measures in their stores while cross border shopping grows in popularity

Slowdown in retail e-commerce as consumers return to bricks and mortar outlets

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Christmas

Easter

Back to School

MARKET DATA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 11	Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022
Table 12	Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022
Table 13	Sales in Retail Offline by Channel: Value 2017-2022
Table 14	Sales in Retail Offline by Channel: % Value Growth 2017-2022
Table 15	Retail Offline Outlets by Channel: Units 2017-2022
Table 16	Retail Offline Outlets by Channel: % Unit Growth 2017-2022
Table 17	Sales in Retail E-Commerce by Product: Value 2017-2022
Table 18	Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
Table 19	Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 20	□Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 21	□Sales in Grocery Retailers by Channel: Value 2017-2022
Table 22	□Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
Table 23	□Grocery Retailers Outlets by Channel: Units 2017-2022
Table 24	□Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 25	□Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 26	□Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 27	□Sales in Non-Grocery Retailers by Channel: Value 2017-2022
Table 28	□Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
Table 29	□Non-Grocery Retailers Outlets by Channel: Units 2017-2022
Table 30	□Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 31	□Retail GBO Company Shares: % Value 2018-2022
Table 32	□Retail GBN Brand Shares: % Value 2019-2022
Table 33	□Retail Offline GBO Company Shares: % Value 2018-2022
Table 34	□Retail Offline GBN Brand Shares: % Value 2019-2022
Table 35	□Retail Offline LBN Brand Shares: Outlets 2019-2022
Table 36	□Retail E-Commerce GBO Company Shares: % Value 2018-2022
Table 37	□Retail E-Commerce GBN Brand Shares: % Value 2019-2022
Table 38	□Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 39	□Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 40	□Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 41	□Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 42	□Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 43	□Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 44	□Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
Table 45	□Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
Table 46	□Forecast Sales in Retail Offline by Channel: Value 2022-2027
Table 47	□Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
Table 48	□Forecast Retail Offline Outlets by Channel: Units 2022-2027
Table 49	□Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
Table 50	□Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
Table 51	□Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
Table 52	□Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
Table 53	□Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
Table 54	□Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
Table 55	□Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
Table 56	□Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
Table 57	□Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 58 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 59 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 60 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027

Table 61 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027

Table 62 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 63 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retail E-Commerce in Slovakia

Market Direction | 2023-03-14 | 38 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-06
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com