

Hypermarkets in Vietnam

Market Direction | 2023-03-13 | 37 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, the Vietnamese government removed all restrictions and social distancing measures which were in place during the era of the COVID-19 pandemic, and the Vietnamese economy started to show recovery. Within this environment, consumers also have more freedom to go out shopping and many people have re-embraced this ability. Furthermore, retailers have become more comfortable to expand their hypermarket outlet numbers without restrictions in construction activities, heralding something of a bo...

Euromonitor International's Hypermarkets in Vietnam report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hypermarkets market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Hypermarkets in Vietnam Euromonitor International March 2023

List Of Contents And Tables

HYPERMARKETS IN VIETNAM

KEY DATA FINDINGS

2022 DEVELOPMENTS

The number of hypermarkets outlets increase in 2022, in line with recovery from the pandemic era

Central Retail Corp continues its rebranding efforts, from Big C to Go! and Tops Market

E-Mart establishes a stronger presence with the opening more outlets following acquisition by THACO

PROSPECTS AND OPPORTUNITIES

Hypermarkets is expected to record positive growth over the forecast period

Players will continue to adopt omnichannel strategies over the forecast period

More intense competition from supermarkets expected, as players focus on a "leisure and shopping" angle to stay relevant

CHANNEL DATA

Table 1 Hypermarkets: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Hypermarkets: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Hypermarkets GBO Company Shares: % Value 2018-2022

Table 4 Hypermarkets GBN Brand Shares: % Value 2019-2022

Table 5 Hypermarkets LBN Brand Shares: Outlets 2019-2022

Table 6 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 7 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

RETAIL IN VIETNAM
EXECUTIVE SUMMARY

Retail in 2022: The big picture

Retail e-commerce continues to register strong performance

Chained pharmacies establish a stronger presence, alongside the expansion of other channels

Vietnam retail is projected to record positive performance over the forecast period

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Vietnamese Lunar New Year (Tet)

Black Friday

Double Day

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 10 Sales in Retail Offline by Channel: Value 2017-2022

Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 12 Retail Offline Outlets by Channel: Units 2017-2022

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 17
 ☐Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 18 [Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 20 ☐Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 21 [Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

- Table 26

 | Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 28

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 29

 ☐Retail GBN Brand Shares: % Value 2019-2022
- Table 30

 ☐Retail Offline GBO Company Shares: % Value 2018-2022
- Table 31 ☐Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 32

 ☐Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 33 [Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 35 ☐ Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 36 Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 37 ☐Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 38

 ☐Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 40

 ☐Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 41 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 42 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 43 [Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 45 [Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 46 ☐Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 47 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 48 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 49 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 50 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 52 ∏Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 53 | Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 54 ☐Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- $Table\ 56\ []Non-Grocery\ Retailers\ Forecasts:\ Value\ Sales,\ Outlets\ and\ Selling\ Space:\ \%\ Growth\ 2022-2027$
- Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
- Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 59 | Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- **DISCLAIMER**

SOURCES Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Hypermarkets in Vietnam

Market Direction | 2023-03-13 | 37 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Gl	obal)		€2475.00
				/AT
			To	otal
·mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
rirst Name* ob title* Company Name*		Last Name*	/ NIP number*	
rirst Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784