

Hypermarkets in Thailand

Market Direction | 2023-03-13 | 38 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

As Coronavirus (COVID-19) restrictions eased during 2022, retail current value sales of hypermarkets started to rebound from strong declines, which predated the pandemic. Thus, hypermarkets' retail current value sales remained well below the pre-pandemic level at the end of the review period. The rebound in 2022 was supported by a series of economic stimulus measures from the government. These included cash handouts to welfare cardholders and special groups, co-payments and cash rebates.

Euromonitor International's Hypermarkets in Thailand report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Hypermarkets market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Hypermarkets in Thailand Euromonitor International March 2023

List Of Contents And Tables

HYPERMARKETS IN THAILAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Shift in consumer behaviour impacts hypermarkets

Hypermarkets use discount and buy-one-get-one free strategies

Hypermarkets invest in digitalisation

PROSPECTS AND OPPORTUNITIES

Improved sales expected due to the full reopening of the country

E-commerce to intensify the pressure on physical hypermarkets

More improvements to facilities and restaurants anticipated to create destination stores

CHANNEL DATA

Table 1 Hypermarkets: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Hypermarkets: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Hypermarkets GBO Company Shares: % Value 2018-2022

Table 4 Hypermarkets GBN Brand Shares: % Value 2019-2022

Table 5 Hypermarkets LBN Brand Shares: Outlets 2019-2022

Table 6 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 7 Hypermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

RETAIL IN THAILAND EXECUTIVE SUMMARY

Retail in 2022: The big picture

Retail e-commerce is still growing despite no further lockdowns

Retailers freeze prices or offer further discounts to help consumers

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

11.11 or single day

Mid- and end-year sales

Black Friday

Back to School

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 10 Sales in Retail Offline by Channel: Value 2017-2022

Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 12 Retail Offline Outlets by Channel: Units 2017-2022

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 18 [Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 19 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 20 ☐ Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 21 [Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022

- Table 26

 ☐Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 27

 ☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 28

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 29

 ☐Retail GBN Brand Shares: % Value 2019-2022
- Table 30

 ☐Retail Offline GBO Company Shares: % Value 2018-2022
- Table 31 ☐Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 32 [Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 33

 ☐Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 35 ☐ Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 36 ☐ Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 37 [Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 38

 ☐Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 39

 ☐Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 41 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 42 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 43 ∏Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 45 ∏Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 46 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 47 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 48 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 49 ☐ Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 51 ☐Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 52 ☐ Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 53 ∏Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 56 ☐Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
- Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

tel. 0048 603 394 346 e-mail: support@scotts-international.com

DISCLAIMER SOURCES Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Hypermarkets in Thailand

Market Direction | 2023-03-13 | 38 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)			€2475.00	
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based compan	nies, individuals and EU based o	escotts-international.co	able to provide a	valid EU Vat
	at 23% for Polish based compan			able to provide a	valid EU Vat
mail*	at 23% for Polish based compan	Phone*		able to provide a v	valid EU Vat
mail*	at 23% for Polish based compan			able to provide a v	valid EU Vat
:mail* [irst Name* [at 23% for Polish based compan	Phone*		able to provide a v	valid EU Vat
Email* [First Name* [ob title*	at 23% for Polish based compan	Phone*	companies who are un	able to provide a v	valid EU Vat
Email* [First Name* [ob title* [Company Name* [at 23% for Polish based compan	Phone* Last Name*	companies who are un	able to provide a v	valid EU Vat
Email* First Name* ob title* Company Name* [Address*	at 23% for Polish based compan	Phone* Last Name* EU Vat / Tax ID /	companies who are un	able to provide a	valid EU Vat
** VAT will be added a Email* First Name* [ob title* Company Name* [Address* Zip Code*	at 23% for Polish based compan	Phone* Last Name* EU Vat / Tax ID / City*	companies who are un	able to provide a	valid EU Vat
Email* First Name* [ob title* Company Name* [Address*	at 23% for Polish based compan	Phone* Last Name* EU Vat / Tax ID / City* Country*	/ NIP number*	able to provide a	valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com