

Discounters in Nigeria

Market Direction | 2023-03-15 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Discounters are a relatively new concept in Nigeria and have not taken off to any great extent yet, with some operators have been forced to exit. In 2022, with inflation soaring, consumers were hesitant to buy in bulk and this dampened volume sales for discounters, in spite of their affordable price. Those consumers who did buy in bulk chose to shop in outdoor markets, where price can be bought in bulk at near wholesale prices.

Euromonitor International's Discounters in Nigeria report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Discounters market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Discounters in Nigeria Euromonitor International March 2023

List Of Contents And Tables

DISCOUNTERS IN NIGERIA KEY DATA FINDINGS 2022 DEVELOPMENTS Fall in spending power limits growth potential Further casualty, as Shoprite exits Jara performs well and benefits from exit of Shoprite PROSPECTS AND OPPORTUNITIES Muted constant value growth, as inflation continues to bite Increase in costs of imports makes discounters less competitive on price Growing urban population in suburban areas can drive expansion CHANNEL DATA Table 1 Discounters: Value Sales, Outlets and Selling Space 2017-2022 Table 2 Discounters: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 3 Discounters GBO Company Shares: % Value 2018-2022 Table 4 Discounters GBN Brand Shares: % Value 2019-2022 Table 5 Discounters LBN Brand Shares: Outlets 2019-2022 Table 6 Discounters Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 7 Discounters Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 **RETAIL IN NIGERIA EXECUTIVE SUMMARY** Retail in 2022: The big picture Shoppers shop locally in 2022 E-commerce, along with social commerce, gains further value share What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2022 Seasonality Christmas Back to School MARKET DATA Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022 Table 10 Sales in Retail Offline by Channel: Value 2017-2022 Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022 Table 12 Retail Offline Outlets by Channel: Units 2017-2022 Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022 Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022

Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 17 [Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 18 Sales in Grocery Retailers by Channel: Value 2017-2022 Table 19 [Sales in Grocery Retailers by Channel: % Value Growth 2017-2022 Table 20 Grocery Retailers Outlets by Channel: Units 2017-2022 Table 21
Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022 Table 23 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022 Table 24 [Sales in Non-Grocery Retailers by Channel: Value 2017-2022 Table 25 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022 Table 26 Non-Grocery Retailers Outlets by Channel: Units 2017-2022 Table 27
☐Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022 Table 28 ||Retail GBO Company Shares: % Value 2018-2022 Table 29
Retail GBN Brand Shares: % Value 2019-2022 Table 30 [Retail Offline GBO Company Shares: % Value 2018-2022 Table 31
☐Retail Offline GBN Brand Shares: % Value 2019-2022 Table 32
☐Retail Offline LBN Brand Shares: Outlets 2019-2022 Table 33 [Retail E-Commerce GBO Company Shares: % Value 2018-2022 Table 34 [Retail E-Commerce GBN Brand Shares: % Value 2019-2022 Table 35 Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 36 [Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 37 Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022 Table 39 [Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022 Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022 Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027 Table 42 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027 Table 43 [Forecast Sales in Retail Offline by Channel: Value 2022-2027 Table 44 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027 Table 45
Forecast Retail Offline Outlets by Channel: Units 2022-2027 Table 46 [Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027 Table 47 ||Forecast Sales in Retail E-Commerce by Product: Value 2022-2027 Table 49 ∏Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 50 [Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 51 [Forecast Sales in Grocery Retailers by Channel: Value 2022-2027 Table 52 [Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027 Table 53 [Forecast Grocery Retailers Outlets by Channel: Units 2022-2027 Table 54 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 Table 55 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027 Table 56 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027 Table 57 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 58 [Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027 Table 59
Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027 Table 60 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027 DISCLAIMER SOURCES

Summary 2 Research Sources



Discounters in Nigeria

Market Direction | 2023-03-15 | 34 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com