

Europe Carbon Black Market Forecast 2023-2032

Market Report | 2023-03-17 | 143 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:

KEY FINDINGS

The Europe carbon black market is predicted to project a 4.12% CAGR during the estimation period 2023-2032. Increasing demand from the polymer industry and the rising need for specialty carbon black in producing paints, coatings, and inks are expected to drive market growth.

MARKET INSIGHTS

The Europe carbon black market growth evaluation includes the assessment of Germany, the United Kingdom, Poland, Spain, Italy, Belgium, France, and Rest of Europe. In recent years, the carbon black market in Spain has experienced steady growth owing to the increased demand from several industries such as packaging, automotive, polymer, and textile. Specialty carbon black is known for its exceptional properties, such as high color performance, dispersibility, UV protection, and surface smoothness, making it suitable for various applications such as paint, adhesives, sealants, ceramics, coatings, plastics, and glass. The Spanish Association of Plastics Industries (ANAIP) and Plastics Europe ES are responsible for overseeing the plastic industry in the region, and they have brought together several companies that manufacture and sell polymer products. The packaging, electronics, building, and construction industries are Spain's primary consumers of plastic products, thus driving high demand for carbon black within the country.

In France, the demand for rigid plastic products is dominant, and there is expected to be an overall increase in demand for packaging plastics in the coming years, particularly for small-scale packaging units. While the production of plastic products in the country is projected to remain stable, the demand for carbon black fillers in the plastics industry is expected to remain moderate during the forecast period.

COMPETITIVE INSIGHTS

Key market players include Orion Engineered Carbons SA, Imerys Graphite & Carbon, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY
 - 1.1. STUDY OBJECTIVES
 - 1.2. METHODOLOGY
 - 1.3. ASSUMPTIONS & LIMITATIONS
2. EXECUTIVE SUMMARY
 - 2.1. MARKET SIZE & ESTIMATES
 - 2.2. MARKET OVERVIEW
 - 2.3. SCOPE OF STUDY
 - 2.4. CRISIS SCENARIO ANALYSIS
 - 2.5. MAJOR MARKET FINDINGS
 - 2.5.1. FURNACE BLACK IS THE MOST USED TECHNOLOGY
 - 2.5.2. TIRES & INDUSTRIAL RUBBER PRODUCTS IS THE LARGEST APPLICATION
3. MARKET DYNAMICS
 - 3.1. KEY DRIVERS
 - 3.1.1. GROWING APPLICATION OF CARBON BLACK IN THE FIBER & TEXTILE INDUSTRY AND OTHER NON-RUBBER APPLICATIONS
 - 3.1.2. SPECIALTY CARBON BLACK'S INCREASING MARKET PENETRATION
 - 3.1.3. RISING DEMAND FOR WIRE & CABLE, PRESSURE PIPES, AND CONSTRUCTION MATERIALS
 - 3.2. KEY RESTRAINTS
 - 3.2.1. INCREASED USAGE OF GREEN TIRES
 - 3.2.2. AVAILABILITY OF SUBSTITUTES
4. KEY ANALYTICS
 - 4.1. KEY MARKET TRENDS
 - 4.2. PORTER'S FIVE FORCES ANALYSIS
 - 4.2.1. BUYERS POWER
 - 4.2.2. SUPPLIERS POWER
 - 4.2.3. SUBSTITUTION
 - 4.2.4. NEW ENTRANTS
 - 4.2.5. INDUSTRY RIVALRY
 - 4.3. GROWTH PROSPECT MAPPING
 - 4.4. MARKET MATURITY ANALYSIS
 - 4.5. MARKET CONCENTRATION ANALYSIS
 - 4.6. VALUE CHAIN ANALYSIS
 - 4.7. TRADE ANALYSIS
 - 4.7.1. CARBON BLACK IMPORT, BY TOP 5 COUNTRIES, 2016-2021
 - 4.7.2. CARBON BLACK EXPORT, BY TOP 5 COUNTRIES, 2016-2021
5. MARKET BY PROCESS TYPE
 - 5.1. FURNACE BLACK
 - 5.1.1. MARKET FORECAST FIGURE
 - 5.1.2. SEGMENT ANALYSIS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2. GAS BLACK
 - 5.2.1. MARKET FORECAST FIGURE
 - 5.2.2. SEGMENT ANALYSIS
- 5.3. LAMP BLACK
 - 5.3.1. MARKET FORECAST FIGURE
 - 5.3.2. SEGMENT ANALYSIS
- 5.4. THERMAL BLACK
 - 5.4.1. MARKET FORECAST FIGURE
 - 5.4.2. SEGMENT ANALYSIS
- 6. MARKET BY APPLICATION
 - 6.1. TIRES & INDUSTRIAL RUBBER PRODUCTS
 - 6.1.1. MARKET FORECAST FIGURE
 - 6.1.2. SEGMENT ANALYSIS
 - 6.2. PLASTICS
 - 6.2.1. MARKET FORECAST FIGURE
 - 6.2.2. SEGMENT ANALYSIS
 - 6.3. TONERS & PRINTING INKS
 - 6.3.1. MARKET FORECAST FIGURE
 - 6.3.2. SEGMENT ANALYSIS
 - 6.4. PAINTS & COATINGS
 - 6.4.1. MARKET FORECAST FIGURE
 - 6.4.2. SEGMENT ANALYSIS
 - 6.5. TEXTILE FIBERS
 - 6.5.1. MARKET FORECAST FIGURE
 - 6.5.2. SEGMENT ANALYSIS
 - 6.6. OTHER APPLICATIONS
 - 6.6.1. MARKET FORECAST FIGURE
 - 6.6.2. SEGMENT ANALYSIS
- 7. GEOGRAPHICAL ANALYSIS
 - 7.1. EUROPE
 - 7.1.1. MARKET SIZE & ESTIMATES
 - 7.1.2. EUROPE CARBON BLACK MARKET DRIVERS
 - 7.1.3. EUROPE CARBON BLACK MARKET CHALLENGES
 - 7.1.4. EUROPE CARBON BLACK MARKET REGULATORY FRAMEWORK
 - 7.1.5. KEY PLAYERS IN EUROPE CARBON BLACK MARKET
 - 7.1.6. COUNTRY ANALYSIS
 - 7.1.6.1. UNITED KINGDOM
 - 7.1.6.1.1. UNITED KINGDOM CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.2. GERMANY
 - 7.1.6.2.1. GERMANY CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.3. FRANCE
 - 7.1.6.3.1. FRANCE CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.4. ITALY
 - 7.1.6.4.1. ITALY CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.5. SPAIN
 - 7.1.6.5.1. SPAIN CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.6. BELGIUM

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1.6.6.1. BELGIUM CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.7. POLAND
- 7.1.6.7.1. POLAND CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.8. REST OF EUROPE
- 7.1.6.8.1. REST OF EUROPE CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 8. COMPETITIVE LANDSCAPE
- 8.1. KEY STRATEGIC DEVELOPMENTS
- 8.1.1. MERGERS & ACQUISITIONS
- 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
- 8.1.3. PARTNERSHIPS & AGREEMENTS
- 8.1.4. BUSINESS EXPANSIONS & DIVESTITURES
- 8.2. COMPANY PROFILES
- 8.2.1. ADITYA BIRLA GROUP
- 8.2.1.1. COMPANY OVERVIEW
- 8.2.1.2. PRODUCTS / SERVICES LIST
- 8.2.1.3. STRENGTHS & CHALLENGES
- 8.2.2. CABOT CORPORATION
- 8.2.2.1. COMPANY OVERVIEW
- 8.2.2.2. PRODUCTS / SERVICES LIST
- 8.2.2.3. STRENGTHS & CHALLENGES
- 8.2.3. EPSILON CARBON PRIVATE LIMITED
- 8.2.3.1. COMPANY OVERVIEW
- 8.2.3.2. PRODUCTS / SERVICES LIST
- 8.2.3.3. STRENGTHS & CHALLENGES
- 8.2.4. IMERYS GRAPHITE & CARBON
- 8.2.4.1. COMPANY OVERVIEW
- 8.2.4.2. PRODUCTS / SERVICES LIST
- 8.2.4.3. STRENGTHS & CHALLENGES
- 8.2.5. INTERNATIONAL CSRC INVESTMENTS HOLDINGS CO LTD
- 8.2.5.1. COMPANY OVERVIEW
- 8.2.5.2. PRODUCTS / SERVICES LIST
- 8.2.5.3. STRENGTHS & CHALLENGES
- 8.2.6. MITSUBISHI CHEMICAL CORPORATION
- 8.2.6.1. COMPANY OVERVIEW
- 8.2.6.2. PRODUCTS / SERVICES LIST
- 8.2.6.3. STRENGTHS & CHALLENGES
- 8.2.7. OCI COMPANY LTD
- 8.2.7.1. COMPANY OVERVIEW
- 8.2.7.2. PRODUCTS / SERVICES LIST
- 8.2.7.3. STRENGTHS & CHALLENGES
- 8.2.8. OMSK CARBON GROUP
- 8.2.8.1. COMPANY OVERVIEW
- 8.2.8.2. PRODUCTS / SERVICES LIST
- 8.2.8.3. STRENGTHS & CHALLENGES
- 8.2.9. ORION ENGINEERED CARBONS SA
- 8.2.9.1. COMPANY OVERVIEW
- 8.2.9.2. PRODUCTS / SERVICES LIST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.9.3. STRENGTHS & CHALLENGES
- 8.2.10. TOKAI CARBON CO LTD
 - 8.2.10.1. COMPANY OVERVIEW
 - 8.2.10.2. PRODUCTS / SERVICES LIST
 - 8.2.10.3. STRENGTHS & CHALLENGES

Europe Carbon Black Market Forecast 2023-2032

Market Report | 2023-03-17 | 143 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-02"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com