

Asia-Pacific Carbon Black Market Forecast 2023-2032

Market Report | 2023-03-17 | 154 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:

KEY FINDINGS

The Asia-Pacific carbon black market is projected to record a CAGR of 5.68% during the forecast period, 2023-2032. The increasing demand for industrial and high-performance coatings from end-user industries like wood, decorative, aerospace, and marine offers growth opportunities.

MARKET INSIGHTS

Japan, Indonesia, India, South Korea, Australia & New Zealand, Thailand, China, Vietnam, and Rest of Asia-Pacific are evaluated for the Asia-Pacific carbon black market growth assessment. Japan is the fifth-largest producer of carbon black globally and benefits from the presence of Tokai Carbon, Imerys Graphite, and Cabot Japan KK. It majorly produces furnace black. Also, it has one of the largest rubber industries worldwide. In addition, the country ranks third after China and the United States with regard to the total amount of rubber material consumed.

In Indonesia, the natural rubber output decreased by 15% in 2019 over 2018 due to a fungal disease. This impacted its rubber production industry severely. Whereas in 2020, as per the Association of Natural Rubber Producing Countries (ANRPC), the rubber output was evaluated to drop 12.6% to 2.9 million metric tons. This created a disruption in the supply chain of the domestic tire manufacturers, negatively impacting the tire fillers market.

Furthermore, the implementation of the ASEAN Economic Community (AEC) has ignited hopes for the exports of domestically-manufactured cars. The ASEAN Economic Community (AEC) is estimated to facilitate unlocking opportunities for exporters as it intensifies regional trade. The most important export markets include the Philippines, Thailand, Saudi Arabia, Malaysia, and Japan. Such factors offer growth opportunities in these countries.

COMPETITIVE INSIGHTS

Some of the prominent companies in the market include Tokai Carbon Co Ltd, Imerys Graphite & Carbon, Mitsubishi Chemical Corporation, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY

1.1. STUDY OBJECTIVES

1.2. METHODOLOGY

1.3. ASSUMPTIONS & LIMITATIONS

2. EXECUTIVE SUMMARY

2.1. MARKET SIZE & ESTIMATES

2.2. MARKET OVERVIEW

2.3. SCOPE OF STUDY

2.4. CRISIS SCENARIO ANALYSIS

2.5. MAJOR MARKET FINDINGS

2.5.1. FURNACE BLACK IS THE MOST USED TECHNOLOGY

2.5.2. TIRES & INDUSTRIAL RUBBER PRODUCTS IS THE LARGEST APPLICATION

2.5.3. CHINA ACCOUNTS FOR THE HIGHEST MARKET SHARE IN THE WORLD'S CARBON BLACK CAPACITY AND PRODUCTION

3. MARKET DYNAMICS

3.1. KEY DRIVERS

3.1.1. GROWING APPLICATION OF CARBON BLACK IN THE FIBER & TEXTILE INDUSTRY AND OTHER NON-RUBBER APPLICATIONS

3.1.2. SPECIALTY CARBON BLACK'S INCREASING MARKET PENETRATION

3.1.3. RISING DEMAND FOR WIRE & CABLE, PRESSURE PIPES, AND CONSTRUCTION MATERIALS

3.2. KEY RESTRAINTS

3.2.1. INCREASED USAGE OF GREEN TIRES

3.2.2. AVAILABILITY OF SUBSTITUTES

4. KEY ANALYTICS

4.1. KEY MARKET TRENDS

4.2. PORTER'S FIVE FORCES ANALYSIS

4.2.1. BUYERS POWER

4.2.2. SUPPLIERS POWER

4.2.3. SUBSTITUTION

4.2.4. NEW ENTRANTS

4.2.5. INDUSTRY RIVALRY

4.3. GROWTH PROSPECT MAPPING

4.4. MARKET MATURITY ANALYSIS

4.5. MARKET CONCENTRATION ANALYSIS

4.6. VALUE CHAIN ANALYSIS

4.7. TRADE ANALYSIS

4.7.1. CARBON BLACK IMPORT, BY TOP 5 COUNTRIES, 2016-2021

4.7.2. CARBON BLACK EXPORT, BY TOP 5 COUNTRIES, 2016-2021

5. MARKET BY PROCESS TYPE

5.1. FURNACE BLACK

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.1. MARKET FORECAST FIGURE
- 5.1.2. SEGMENT ANALYSIS
- 5.2. GAS BLACK
 - 5.2.1. MARKET FORECAST FIGURE
 - 5.2.2. SEGMENT ANALYSIS
- 5.3. LAMP BLACK
 - 5.3.1. MARKET FORECAST FIGURE
 - 5.3.2. SEGMENT ANALYSIS
- 5.4. THERMAL BLACK
 - 5.4.1. MARKET FORECAST FIGURE
 - 5.4.2. SEGMENT ANALYSIS
- 6. MARKET BY APPLICATION
 - 6.1. TIRES & INDUSTRIAL RUBBER PRODUCTS
 - 6.1.1. MARKET FORECAST FIGURE
 - 6.1.2. SEGMENT ANALYSIS
 - 6.2. PLASTICS
 - 6.2.1. MARKET FORECAST FIGURE
 - 6.2.2. SEGMENT ANALYSIS
 - 6.3. TONERS & PRINTING INKS
 - 6.3.1. MARKET FORECAST FIGURE
 - 6.3.2. SEGMENT ANALYSIS
 - 6.4. PAINTS & COATINGS
 - 6.4.1. MARKET FORECAST FIGURE
 - 6.4.2. SEGMENT ANALYSIS
 - 6.5. TEXTILE FIBERS
 - 6.5.1. MARKET FORECAST FIGURE
 - 6.5.2. SEGMENT ANALYSIS
 - 6.6. OTHER APPLICATIONS
 - 6.6.1. MARKET FORECAST FIGURE
 - 6.6.2. SEGMENT ANALYSIS
- 7. GEOGRAPHICAL ANALYSIS
 - 7.1. ASIA-PACIFIC
 - 7.1.1. MARKET ESTIMATES & SIZES
 - 7.1.2. ASIA-PACIFIC CARBON BLACK MARKET DRIVERS
 - 7.1.3. ASIA-PACIFIC CARBON BLACK MARKET CHALLENGES
 - 7.1.4. ASIA-PACIFIC CARBON BLACK MARKET REGULATORY FRAMEWORK
 - 7.1.5. KEY PLAYERS IN ASIA-PACIFIC CARBON BLACK MARKET
 - 7.1.6. COUNTRY ANALYSIS
 - 7.1.6.1. CHINA
 - 7.1.6.1.1. CHINA CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.2. JAPAN
 - 7.1.6.2.1. JAPAN CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.3. INDIA
 - 7.1.6.3.1. INDIA CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.4. SOUTH KOREA
 - 7.1.6.4.1. SOUTH KOREA CARBON BLACK MARKET SIZE & OPPORTUNITIES
 - 7.1.6.5. INDONESIA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1.6.5.1. INDONESIA CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.6. THAILAND
 - 7.1.6.6.1. THAILAND CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.7. VIETNAM
 - 7.1.6.7.1. VIETNAM CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.8. AUSTRALIA & NEW ZEALAND
 - 7.1.6.8.1. AUSTRALIA & NEW ZEALAND CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 7.1.6.9. REST OF ASIA-PACIFIC
 - 7.1.6.9.1. REST OF ASIA-PACIFIC CARBON BLACK MARKET SIZE & OPPORTUNITIES
- 8. COMPETITIVE LANDSCAPE
 - 8.1. KEY STRATEGIC DEVELOPMENTS
 - 8.1.1. MERGERS & ACQUISITIONS
 - 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
 - 8.1.3. PARTNERSHIPS & AGREEMENTS
 - 8.1.4. BUSINESS EXPANSIONS & DIVESTITURES
 - 8.2. COMPANY PROFILES
 - 8.2.1. ADITYA BIRLA GROUP
 - 8.2.1.1. COMPANY OVERVIEW
 - 8.2.1.2. PRODUCTS / SERVICES LIST
 - 8.2.1.3. STRENGTHS & CHALLENGES
 - 8.2.2. CABOT CORPORATION
 - 8.2.2.1. COMPANY OVERVIEW
 - 8.2.2.2. PRODUCTS / SERVICES LIST
 - 8.2.2.3. STRENGTHS & CHALLENGES
 - 8.2.3. EPSILON CARBON PRIVATE LIMITED
 - 8.2.3.1. COMPANY OVERVIEW
 - 8.2.3.2. PRODUCTS / SERVICES LIST
 - 8.2.3.3. STRENGTHS & CHALLENGES
 - 8.2.4. IMERYS GRAPHITE & CARBON
 - 8.2.4.1. COMPANY OVERVIEW
 - 8.2.4.2. PRODUCTS / SERVICES LIST
 - 8.2.4.3. STRENGTHS & CHALLENGES
 - 8.2.5. INTERNATIONAL CSRC INVESTMENTS HOLDINGS CO LTD
 - 8.2.5.1. COMPANY OVERVIEW
 - 8.2.5.2. PRODUCTS / SERVICES LIST
 - 8.2.5.3. STRENGTHS & CHALLENGES
 - 8.2.6. MITSUBISHI CHEMICAL CORPORATION
 - 8.2.6.1. COMPANY OVERVIEW
 - 8.2.6.2. PRODUCTS / SERVICES LIST
 - 8.2.6.3. STRENGTHS & CHALLENGES
 - 8.2.7. OCI COMPANY LTD
 - 8.2.7.1. COMPANY OVERVIEW
 - 8.2.7.2. PRODUCTS / SERVICES LIST
 - 8.2.7.3. STRENGTHS & CHALLENGES
 - 8.2.8. OMSK CARBON GROUP
 - 8.2.8.1. COMPANY OVERVIEW
 - 8.2.8.2. PRODUCTS / SERVICES LIST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.8.3. STRENGTHS & CHALLENGES
- 8.2.9. ORION ENGINEERED CARBONS SA
 - 8.2.9.1. COMPANY OVERVIEW
 - 8.2.9.2. PRODUCTS / SERVICES LIST
 - 8.2.9.3. STRENGTHS & CHALLENGES
- 8.2.10. TOKAI CARBON CO LTD
 - 8.2.10.1. COMPANY OVERVIEW
 - 8.2.10.2. PRODUCTS / SERVICES LIST
 - 8.2.10.3. STRENGTHS & CHALLENGES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Asia-Pacific Carbon Black Market Forecast 2023-2032

Market Report | 2023-03-17 | 154 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com