

# North America Electronic medical records (EMR) Market - Industry Trends and Forecast to 2029

Market Report | 2023-02-01 | 123 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

The North America Electronic Medical Records (EMR) market is projected to register a substantial CAGR of 7.5% in the forecast period of 2022 to 2029. The new market report contains data for the historic year 2020, the base year of calculation is 2021, and the forecast period is 2022 to 2029.

Market Segmentation:

North America Electronic Medical Records (EMR) Market, By Component (Software and Services), Type (Traditional EMRs, Speech Enabled EMRs, Interoperable EMR, and Others), Application (Specialty Application and General Application), End User (Hospitals, General Physician Clinics, Specialized Clinics, Ambulatory Surgical Centres, and Others), Delivery Mode (Client Server Setups, Cloud Based Setups, and Hybrid Setups), Country (U.S., Canada, and Mexico) Industry Trends and Forecast to 2030 Some of the major factors contributing to the growth of the North America Electronic Medical Records (EMR) market are:

- Rising technological advancement
- Low maintenance and wider accessibility

Market Players:

Some of the key market players in the North America Electronic Medical Records (EMR) market are listed below:

- Epic Systems Corporation
- Greenway Health LLC
- NextGen Healthcare Inc.
- Experity
- InSync Healthcare Solutions
- InterSystems Corporation
- eClinical Works
- Oracle

- Allscripts Healthcare, LLC
- Athenahealth
- Medical Information Technology Inc.
- Health Catalyst
- Carecloud Inc.
- Medhost
- CureMD Healthcare
- Infor-Med Inc.
- PracticeSuite Inc.
- PatientNow
- WebPT

## **Table of Contents:**

TABLE OF CONTENTS **1 INTRODUCTION 15** 1.1 OBJECTIVES OF THE STUDY 15 1.2 OVERVIEW OF NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET 15 1.3 LIMITATIONS 16 1.4 MARKETS COVERED 17 **2 MARKET SEGMENTATION 19** 2.1 MARKETS COVERED 19 2.2 GEOGRAPHICAL SCOPE 20 2.3 YEARS CONSIDERED FOR THE STUDY 20 2.4 CURRENCY AND PRICING 20 2.5 DBMR TRIPOD DATA VALIDATION MODEL 21 2.6 MULTIVARIATE MODELLING 24 2.7 COMPONENT LIFELINE CURVE 24 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 25 2.9 DBMR MARKET POSITION GRID 26 2.10 MARKET END USER COVERAGE GRID 27 2.11 VENDOR SHARE ANALYSIS 28 2.12 SECONDARY SOURCES 29 2.13 ASSUMPTIONS 29 **3 EXECUTIVE SUMMARY 30 4 PREMIUM INSIGHTS 32** 4.1 PESTEL ANALYSIS 33 4.2 PORTER'S FIVE FORCES 34 **5 REGULATIONS 35** 6 MARKET OVERVIEW 37 6.1 DRIVERS 39 6.1.1 RISING TECHNOLOGICAL ADVANCEMENTS 39 6.1.2 LOW MAINTENANCE AND WIDER ACCESSIBILITY 39 6.1.3 GROWING INVESTMENT IN HEALTHCARE BY THE GOVERNMENT AND PRIVATE SECTOR 39 6.2 RESTRAINTS 40 6.2.1 HIGH COST ASSOCIATED WITH EHR SERVICE 40 6.2.2 DATA SAFETY ISSUES 40

6.3 OPPORTUNITIES 41 6.3.1 INCREASED NUMBER OF MEDICALS & DIAGNOSTIC CENTRES 41 6.3.2 RISING HEALTHCARE EXPENDITURE 41 6.4 CHALLENGES 42 6.4.1 SOFTWARE INCOMPATIBILITY ISSUES DUE TO VARYING DATA STANDARDS 42 6.4.2 INSUFFICIENT INFRASTRUCTURE 42 6.4.3 LACK OF SKILLED PROFESSIONALS 42 7 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY COMPONENT 43 **7.1 OVERVIEW 44** 7.2 SOFTWARE 47 7.2.1 INTEROPERABLE EMR 47 7.2.2 TRADITIONAL EMR 47 7.2.3 SPEECH ENABLED EMR 47 7.2.4 OTHERS 47 **7.3 SERVICES 47** 8 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY TYPE 48 **8.1 OVERVIEW 49** 8.1.1 INTEROPERABLE EMR 51 8.1.2 TRADITIONAL EMR 51 8.1.3 SPEECH ENABLED EMR 52 8.1.4 OTHERS 52 9 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY APPLICATION 53 **9.1 OVERVIEW 54** 9.2 SPECIALTY APPLICATION 57 9.2.1 CARDIOLOGY 57 9.2.1.1 SOFTWARE 57 9.2.1.2 SERVICES 58 9.2.2 OBSTERICS & GYNECOLOGY 58 9.2.2.1 SOFTWARE 58 9.2.2.2 SERVICES 58 9.2.3 DERMATOLOGY 58 9.2.3.1 SOFTWARE 59 9.2.3.2 SERVICES 59 9.2.4 ONCOLOGY 59 9.2.4.1 SOFTWARE 60 9.2.4.2 SERVICES 60 9.2.5 NEUROLOGY 60 9.2.5.1 SOFTWARE 60 9.2.5.2 SERVICES 60 9.2.6 RADIOLOGY 60 9.2.6.1 SOFTWARE 61 9.2.6.2 SERVICES 61 9.2.7 OTHERS 61 9.3 GENERAL APPLICATION 61 9.3.1 SOFTWARE 62 9.3.2 SERVICES 62 10 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY END USER 63

**10.1 OVERVIEW 64** 10.2 HOSPITALS 67 10.2.1 SMALL AND MEDIUM SIZED HOSPITALS 67 10.2.2 LARGE HOSPITALS 67 **10.3 AMBULATORY SURGICAL CENTERS 67 10.4 SPECIALIZED CLINICS 68 10.5 GENERAL PHYSICIAN CLINICS 68** 10.6 OTHERS 68 11 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY DELIVERY MODE 69 **11.1 OVERVIEW 70** 11.2 CLOUD BASED SETUPS 73 11.3 HYBRID SETUPS 73 **11.4 CLIENT BASED SETUPS 73** 12 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET, BY REGION 74 12.1 NORTH AMERICA 74 12.1.1 U.S. 82 12.1.2 CANADA 86 12.1.3 MEXICO 90 13 NORTH AMERICA ELECTRONIC MEDICAL RECORDS (EMR) MARKET: COMPANY LANDSCAPE 94 13.1 COMPANY SHARE ANALYSIS: NORTH AMERICA 94 14 SWOT ANALYSIS 95 **15 COMPANY PROFILE 96 15.1 EPIC SYSTEMS CORPORATION 96** 15.1.1 COMPANY SNAPSHOT 96 15.1.2 PRODUCT PORTFOLIO 96 15.1.3 RECENT DEVELOPMENT 96 **15.2 ORACLE CORPORATION 97** 15.2.1 COMPANY SNAPSHOT 97 15.2.2 REVENUE ANALYSIS 97 15.2.3 PRODUCT PORTFOLIO 98 15.2.4 RECENT DEVELOPMENTS 98 15.3 ECLINICALWORKS 99 15.3.1 COMPANY SNAPSHOT 99 15.3.2 PRODUCT PORTFOLIO 99 **15.3.3 RECENT DEVELOPMENTS 99** 15.4 ATHENAHEALTH 100 15.4.1 COMPANY SNAPSHOT 100 15.4.2 PRODUCT PORTFOLIO 100 **15.4.3 RECENT DEVELOPMENTS 100 15.5 INTERSYSTEMS CORPORATION 101** 15.5.1 COMPANY SNAPSHOT 101 15.5.2 PRODUCT PORTFOLIO 101 15.5.3 RECENT DEVELOPMENTS 101 15.6 ALLSCRIPTS HEALTHCARE, LLC 102 15.6.1 COMPANY SNAPSHOT 102 15.6.2 REVENUE ANALYSIS 102 15.6.3 PRODUCT PORTFOLIO 103

15.6.4 RECENT DEVELOPMENTS 103 15.7 CARECLOUD, INC. 104 15.7.1 COMPANY SNAPSHOT 104 15.7.2 REVENUE ANALYSIS 104 15.7.3 PRODUCT PORTFOLIO 105 15.7.4 RECENT DEVELOPMENTS 105 **15.8 CUREMD HEALTHCARE 106** 15.8.1 COMPANY SNAPSHOT 106 15.8.2 PRODUCT PORTFOLIO 106 15.8.3 RECENT DEVELOPMENTS 106 15.9 EXPERITY 107 15.9.1 COMPANY SNAPSHOT 107 15.9.2 PRODUCT PORTFOLIO 107 15.9.3 RECENT DEVELOPMENT 107 15.10 GREENWAY HEALTH LLC 108 15.10.1 COMPANY SNAPSHOT 108 15.10.2 PRODUCT PORTFOLIO 108 15.10.3 RECENT DEVELOPMENT 108 15.11 HEALTH CATALYST 109 15.11.1 COMPANY SNAPSHOT 109 15.11.2 REVENUE ANALYSIS 109 15.11.3 PRODUCT PORTFOLIO 110 15.11.4 RECENT DEVELOPMENT 110 15.12 INFOR-MED INC. 111 15.12.1 COMPANY SNAPSHOT 111 15.12.2 PRODUCT PORTFOLIO 111 15.12.3 RECENT DEVELOPMENT 111 **15.13 INSYNC HEALTHCARE SOLUTIONS 112** 15.13.1 COMPANY SNAPSHOT 112 15.13.2 PRODUCT PORTFOLIO 112 15.13.3 RECENT DEVELOPMENT 112 15.14 MEDHOST 113 15.14.1 COMPANY SNAPSHOT 113 15.14.2 PRODUCT PORTFOLIO 113 15.14.3 RECENT DEVELOPMENT 113 15.15 MEDICAL INFORMATION TECHNOLOGY, INC 114 15.15.1 COMPANY SNAPSHOT 114 15.15.2 PRODUCT PORTFOLIO 114 15.15.3 RECENT DEVELOPMENT 115 15.16 NXGN MANAGEMENT, LLC, 116 15.16.1 COMPANY SNAPSHOT 116 15.16.2 PRODUCT PORTFOLIO 116 15.16.3 RECENT DEVELOPMENT 116 15.17 PATIENTNOW 117 15.17.1 COMPANY SNAPSHOT 117 15.17.2 PRODUCT PORTFOLIO 117 15.17.3 RECENT DEVELOPMENT 117?

15.18 PRACTICESUITE INC. 118
15.18.1 COMPANY SNAPSHOT 118
15.18.2 PRODUCT PORTFOLIO 118
15.18.3 RECENT DEVELOPMENT 118
15.19 WEBPT 119
15.19.1 COMPANY SNAPSHOT 119
15.19.2 PRODUCT PORTFOLIO 119
15.19.3 RECENT DEVELOPMENTS 119
16 QUESTIONNAIRE 120
17 RELATED REPORTS 123



# North America Electronic medical records (EMR) Market - Industry Trends and Forecast to 2029

Market Report | 2023-02-01 | 123 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
	VAT	
	Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com